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# Consolidated Annual Performance and Evaluation Report

Second Program Year | July 1, 2016 – June 30, 2017

Presented to the U.S. Department of Housing and Urban Development  
Oklahoma City Field Office  
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**CITY OF TULSA**  
**Consolidated Annual Performance and Evaluation Report (CAPER)**  
**Second Year Action Plan**  
**Program Year 2016**  
**July 1, 2016 – June 30, 2017**

**GENERAL**

**Executive Summary**

Required by the U.S. Department of Housing and Urban Development (HUD), the Consolidated Annual Performance and Evaluation Report (CAPER) provides detailed financial and beneficiary information explaining how the City of Tulsa is carrying out its housing and community development strategies, projects, and activities, outlined in the 2015-2019 Consolidated Plan.

This year-end report summarizes the results of activities that have taken place during PY 2016. It provides information for HUD and citizens of the City of Tulsa to review funded programs and evaluate performance against established goals.

The HUD Community Development Committee identified community goals and priorities utilizing public input. Based on this information, interested agencies submitted proposals to meet these objectives. As a result, the City Council and Mayor selected 37 activities to be awarded HUD funds.

Utilizing Community Development Block Grant (CDBG), HOME Investment Partnership (HOME), Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) funds, the City of Tulsa selected activities to promote Decent Housing, Create Suitable Living Environments and Economic Opportunities.

The City of Tulsa expended a total of \$7,167,511 to:

- Serve forty thousand and twenty-five (40,025) people;
- Provide STRMU, TBRA and Permanent Housing Placement to one hundred seventy-seven (177) persons with AIDS;
- Provide Rapid Re-Housing and Homeless Prevention activities to four hundred and fifty-seven (457) households
- Create or retain ninety (90) jobs (79 full time equivalent);
- Assist fourteen (14) new or existing businesses;
- Rehabilitate two hundred thirty-three (233) homes;
- Complete construction of two new senior living apartment complexes
- Provide physical rehabilitate to one apartment complex
- Assist eighteen (18) first time homebuyers;
- Rehabilitate three (3) public facilities; and
- Demolish Sixty-two (62) substandard structures

## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

### **91.520(a)**

The City of Tulsa expended \$7,176,079 in HUD funds during PY 2016.

CDBG expenditures totaled \$5,099,130

ESG expenditures totaled \$310,160

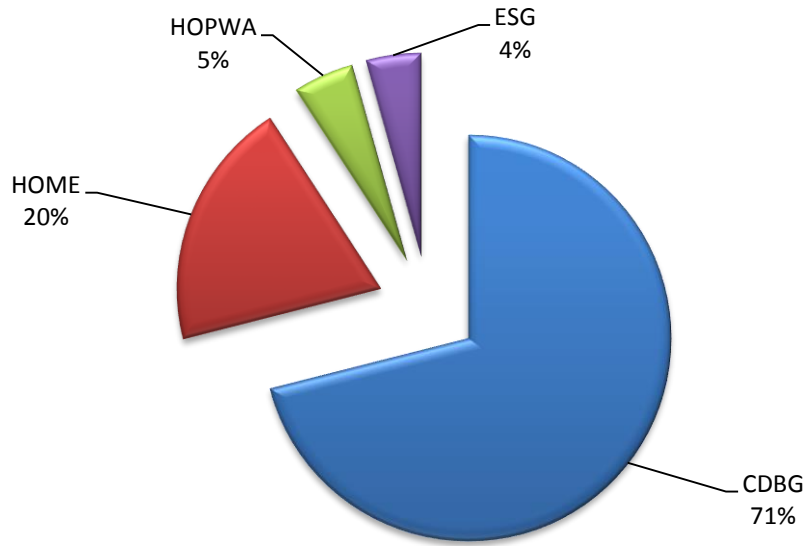
HOME expenditures totaled \$1,421,822

HOPWA expenditures totaled \$344,968

Strides to accomplish the City's five year goals continued during year two of the consolidated plan. Goals that were set for this year's action plan were exceeded for the most part. The launch of a new text based system at the local 24-hour helpline, led to a drop in traditional calls to the service resulting in a lower goal than estimated in the PY16 Annual Plan. During the program year the service received 93,609 text message compared to 59,189 calls. The number of homeowner housing rehabilitated during the year was less than expected. This was due to the City of Tulsa's Home-owner Rehabilitation program expending an average of \$3,195 per home; almost \$1,100 more than \$2,100 used to estimate PY16 goals. All of the City's public facility projects funded in PY16, were completed; one PY15 awarded facility was also completed during the year.

Two of the HOME development projects funded during PY16 forfeited there awards due to a failure to secure tax credits; these funds have been reallocated to a new project which will start during PY17. The other project funded was delayed due to historic preservation issues; this issue has now been resolved and work will start soon. Additional affordable HOME units have now been added with the completion of two new senior housing developments and the rehabilitation of a non-senior apartment complex, funded during prior program years. The majority of all other PY16 projects were fully expended, however due to some project bids coming in under estimates there will be a balance of PY 2016 CDBG funds available for reallocation in PY 2018. The City remains well within the HUD timeliness limit.

## Expenditures by Grant



**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Acquisition and New Construction of Housing	Affordable Housing	HOME: \$624,000	Rental units constructed	Household Housing Unit	40	17	42.50%	6	7	116.67%
Acquisition and New Construction of Housing	Affordable Housing	HOME: \$75,000 / CDBG: \$22,500	Direct Financial Assistance to Homebuyers	Households Assisted	40	19	47.50%	15	18	120.00%
Clearance and Demolition	Clearance or demolition of substandard structures and hazardous contaminants.	CDBG: \$386,512	Buildings Demolished	Buildings	225	112	49.78%	60	62	103.33%
Economic Development	Non-Housing Community Development	CDBG: \$754,003	Jobs created/retained	Jobs	100	152	152.00%	40	79	197.50%
Economic Development	Non-Housing Community Development	CDBG: \$40,000	Businesses assisted	Businesses Assisted	10	32	320.00%	30	14	46.67%



Emergency Shelter	Homeless	ESG: \$170,284	Homeless Person Overnight Shelter	Persons Assisted	14,500	4,970	34.28%	2,660	2,495	93.80%
Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$972,403	Rental units rehabilitated	Household Housing Unit	100	19	19.00%	41	19	46.34 %
Housing Rehabilitation	Affordable Housing	CDBG: \$1,055,894.35 / HOME: \$300,000	Homeowner Housing Rehabilitated	Household Housing Unit	600	365	60.83%	327	233	71.25%
Housing Subsidies	Affordable Housing	HOPWA: \$128,306 / ESG: \$80,481.28	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	450	437	97.11%	135	252	186.67%
Housing Subsidies	Affordable Housing	HOPWA: \$109,800 / ESG: \$35,000	Homelessness Prevention	Persons Assisted	2,525	717	28.40%	398	371	93.22%
Public Facilities and Infrastructure Improvements	Non-Housing Community Development	CDBG: \$675,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	25,000	20,487	81.95%	7519	7,932	105.49%
Public Services	Non-Housing Community Development	CDBG: \$466,164 / HOPWA: \$112,474	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200,000	58,557	29.28%	45,939	28,574	62.20%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City of Tulsa identified seven priority areas in its Consolidated Plan. These priorities are: Demolition of Substandard Housing, Economic Development, Homeless/Special Populations, Housing Subsidies/Assistance, Housing Acquisition, Construction and Rehabilitation, Public Facilities and Infrastructure Improvements, and Public Services. All activities tie to one of HUD's specific performance objectives of Creating Suitable Living Environments, Providing Decent Housing, or Creating Economic Opportunities. During Program Year 2016 (PY 2016) the City of Tulsa expended \$6,673,245.04 of PY 2016 funds, carryover funds and revolving loan funds, on activities and projects excluding general administration and Homeless Management Information System (HMIS) data collection. Seventeen activities expended \$2,799,760.43 to support Decent Housing. Twenty-six activities expended \$1,515,401.08 to Create Suitable Living Environments. Two activities expended \$2,358,092.53 to Create Economic Opportunities.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG	HOPWA
Race:				
White	13,775	25	1,633	112
Black or African American	11,587	27	794	52
Asian	211	2	6	3
American Indian or American Native	2,481	1	299	5
Native Hawaiian or Other Pacific Islander	7		8	1
Total	28,061	55	2,740	173

Ethnicity:				
Hispanic	1,572	4	181	11
Not Hispanic	26,489	51	2,559	162

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

Table 2 prepopulated data does not include all race types reported in IDIS and therefore does not represent the total families served. Additionally the tables above and below include racial and ethnic details for seven HOME homeowner rehabilitation projects where funds were fully expended late in PY 2015, but occupancy data was not completed until PY 2016. The tables also do not include the number of people served with CDBG funds through the installation of new sidewalks. According to PR 23 Reports (see Section 3) a total of 30,159 persons were served in CDBG (not including sidewalks totals), and 55 renters, homebuyers and homeowners were served in HOME. HOPWA data submitted by the service provider indicated that 177 persons were served and the Homeless Management Information System, required by HUD, shows ESG funds provided services to 2,952 individuals.

The chart below depicts complete racial and ethnic data in IDIS for projects completed in PY 2016

<b>Race</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>
White	13,775	25	1,633	112
Black or African American	11,587	27	794	52
Asian	211	2	6	3
American Indian/Alaskan Native	2,481	1	299	5
Native Hawaiian/Other Pacific Islander	7		8	1
American Indian/Alaskan Native & White	374			2
Asian & White	5			
Black/African American & White	132			
Amer. Indian/Alaskan Native & Black/African Amer.	115			1
Other Multi-racial	1,472		160	1
Client refused:			10	
Missing Information			42	
Null: 9				
<b>Totals</b>	<b>30,159</b>	<b>55</b>	<b>2,952</b>	<b>177</b>
<b>Ethnicity</b>				
Hispanic	2186	4	181	11
Non-Hispanic	27,973	51	2,771	166

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Federal	\$4,746,625	\$5,099,130
HOME	Federal	\$2,097,606	\$1,421,822
HOPWA	Federal	\$361,422	\$344,968
ESG	Federal	\$315,565	\$310,160

**Table 3 – Resources Made Available**

### Narrative

At the City's timeliness test date, its unadjusted draw rate was .97%, well below the required maximum of 1.5%. The City is also in compliance with its HOME funds commitments, disbursements, and reservations requirements.

The expected amount available in Table 3 is the amount included in the PY 2016 Annual Action Plan. The funds expended exceed the amount available due to projects that had prior period funds committed, but the activity was not completed until this year.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
36 Street North	1	9%	Funds were expended on the construction of a senior housing development and DPA activities
Crutchfield	0	1	Funds expended include demolition activities and housing rehabilitation grants.
Riverwood	7.1	5	Funds were expended on various activities.

Southwest Tulsa	1	1	Funds were expended on micro-enterprise and housing rehabilitation activities.
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**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

Previously the majority of low and moderate income (LMI) census tracts had been located in the north quadrant of the city and this area was targeted during the last Consolidated Plan. New census data, gathered during the development of the Consolidated Plan, showed a sharp rise in the number of LMI census tracts throughout the city as a whole and this is the basis for targeting specific geographical locations within the jurisdiction. In the development of the Consolidated Plan, four target areas were defined and approved. These areas all suffered with high levels of poverty and unemployment, and with the exception of a small proportion of the South West target area, all are occupied by LMI census tracts.

Of all the HUD funds expended during this program year, approximately 15% were spent on activities that were identified to serve beneficiaries located within the designated target areas. This Figure does not include CDBG Public Service activities, ESG activities and HOPWA activities that provided services to all eligible Tulsa citizens. For example emergency shelter and crisis management services.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The federal, state, and local resources available to address the needs identified in the plan included federal formula grant funds under CDBG, ESG, HOME, and HOPWA. The local Continuum of Care (CoC) also awarded grant funds under the competitive McKinney-Vento Homeless Assistance Act. These funds were leveraged with the City's general funds, ESG match dollars, various state and county sources, local nonprofit resources, and private foundation grants.

Public service projects concentrated efforts to address the needs of families, children, and youth in high risk populations, consistent with the identified priority needs. Use of CDBG and ESG funds leveraged other nonprofit resources and private foundation funds to assist low-income persons.

Physical expansion and/or improvement projects used a combination of funds including, but not limited to, CDBG, city general funds, nonprofit fundraising efforts, and private foundation funds to enhance selected projects.

Since matching funds are not required for CDBG, the City Council considered projects that included leveraged funds to support CDBG dollars. For the projects selected for funding, **\$9.1 million** of leveraged resources enhanced the delivery of services and rehabilitation of facilities.

**HOME Match:** The sources of matching contributions for HOME funds were from non-federal contributions and the City. The City requires subrecipients, housing developers, and CHDOs to provide up to a 25% match. The match liability for the City of Tulsa has been reduced to 12.5% due to fiscal distress. Banked match is available if grant recipients are not able to generate the required match. The City had \$9.1 million in excess match at the beginning of the program year on July 1, 2016. After the match contributions were received and the liability deducted, the City has a match balance of \$9.2 million.

**Emergency Solutions Grant Match:** The jurisdiction fulfilled the ESG requirement of a matching contribution equal to the grant program funds. Each organization provided matching funds equal to the amount of funds expended. This stipulation is included in each written agreement. Documentation of match is required when each subrecipient submits a request for funds. The City of Tulsa provided in-kind administrative expenditures, as necessary, to match administrative funds received.

The City did not identify any publically owned land and property that could be used to address the needs identified for PY 2016.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	9,159,685.33
2. Match contributed during current Federal fiscal year	225,632.29
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	9,385,317.62
4. Match liability for current Federal fiscal year	126,291.41
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	9,259,026.21

**Table 5 – Fiscal Year Summary - HOME Match Report**



Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
HPT – FTHB Program  (HOME Inspections)	6/30/2016					\$1,350.00		\$1,350.00
HPT FTHB Program (FG Yield)	6/30/2016							\$48,331.29
MHA – Ranch Acres	3/16/2016	\$50,951.00						\$50,951.00
MACO – Northwind Estates II	6/30/2017		\$125,000.00					\$125,000.00

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
0	12,782.56	12,782.56	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	\$ 471,744.88	\$-	\$-	\$-	\$-	\$ 471,744.88
Number	19	0	0	0	0	19
<b>Sub-Contracts</b>						
Number	25	0	0	0	1	24
Dollar Amount	\$ 741,845.57	\$-	\$-	\$-	\$10,008.12	\$ 731,837.45

	Total	Women Business Enterprises	Male
<b>Contracts</b>			
Dollar Amount	\$471,744.88	\$-	\$471,744.88
Number	19	0	19
<b>Sub-Contracts</b>			
Number	25	0	25
Dollar Amount	\$741,845.57	\$-	\$741,845.57

**Table 8 – Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired		
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0
Households Temporarily Relocated, not Displaced	0	0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	100	219
Number of non-homeless households to be provided affordable housing units	739	519
Number of special-needs households to be provided affordable housing units	98	166
<b>Total</b>	<b>937</b>	<b>904</b>

**Table 11 – Number of Households**

	One-Year Goal	Actual
Number of households supported through rental assistance	548	627
Number of households supported through the production of new units	6	7
Number of households supported through the rehab of existing units	368	252
Number of households supported through the acquisition of existing units	15	18
<b>Total</b>	<b>937</b>	<b>904</b>

**Table 12 – Number of Households Supported**

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Typical of HOME-funded housing development is that outcomes are not produced in the same program year as funds are awarded.

In PY14 Carland Group was awarded \$194,714 in HOME funds to use for the land acquisition portion of a 28 unit senior rental housing project, Cherokee Meadows. They also received Oklahoma Housing Finance Agency (OHFA) Low Income Housing Tax Credit (LIHTC) funding for the project. Land issues and environmental concerns caused delays, but it was completed in March 2017 at a total cost of \$7,247,195. There are three HOME units targeted to households at or below 60% AMI and will remain so

until 2037.

In PY15 MACO Development Company was awarded \$500,000 in HOME funds for Northwind Estates Phase II, a 56 two-bedroom rental project for seniors who are at or below 60% AMI. Other funding included LIHTC from OHFA for a total cost of \$8,994,430. Requirements for the HUD Environmental Review delayed the start of the project, but it was completed in June 2017. It was not closed in IDIS until July 2017 so accomplishments will not be reported this year.

In PY15 Mental Health Association Oklahoma (MHAOK) was awarded \$203,804 in HOME funds for rehabilitation of a 24 unit multi-family rental project, Ranch Acres. MHAOK leveraged \$159,403 in private funding to complete the project at a total cost of \$363,207 in February 2017. Nineteen affordable housing units were added to the City's housing stock for persons at or below 60% AMI. Two units were made ADA accessible (physical and sensory modifications). Units will remain affordable to persons at or below 60% AMI until 2022.

Vintage Housing was allocated \$500,000 in HOME funds for construction of a 40-unit elderly independent living rental complex, but did not receive anticipated funding from OHFA and the project was canceled.

Gorman Management Company was allocated \$250,000 in HOME funds for major rehabilitation of a 48-unit multi-family rental complex, but did not receive anticipated funding from OHFA and the project was canceled.

Mental Health Association Oklahoma was awarded \$972,403 in HOME funds for a multi-family rental rehabilitation project to preserve 41 affordable housing units for persons at or below 60% AMI which will result in 31 HOME units. Project completion is targeted for the end of 2018.

Housing Partners of Tulsa, Inc. (HPT) used \$22,500 in CDBG project delivery funds and \$75,000 in HOME funds to assist 18 households to purchase their first home.

The City of Tulsa Working in Neighborhoods Department (WIN) was awarded \$300,000 in HOME funds and \$1,010,894.35 in CDBG funds. The CDBG Homeowner Repair program served 211 homeowners, providing necessary safety and sanitary improvements. The HOME Homeowner Rehabilitation Loan Program provided substantial rehabilitation to 17 homeowners. An additional four homes were started, but not complete at the time of reporting.

Additional energy conservation rehabilitation was provided by a CDBG-funded subrecipient program. The Area Council for Community Action assisted five (5) homeowners.

Restore Hope Ministries Inc. (RHM) used ESG funds to provide Homeless Prevention assistance to 242 households.

Tulsa Day Center for the Homeless Inc. (TDCH) used ESG funds to provide Rapid Re-Housing assistance to 215 individuals experiencing homelessness.

**Discuss how these outcomes will impact future annual action plans.**

Those projects currently under construction will certainly be completed and will add more affordable housing units in the Tulsa area. One of the major delays for major projects is caused by the time it takes to secure all the necessary financing before the projects can get underway.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	150	18
Low-income	66	26
Moderate-income	0	11
<b>Total</b>	<b>216</b>	<b>55</b>

**Table 13 – Number of Persons Served**

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

Street outreach programs for unsheltered persons are not currently funded by the City of Tulsa, but there are outreach programs organized locally by faith-based and non-profit organizations that reach out to unsheltered individuals. For example, Youth Services of Tulsa provides street outreach services to youth as well as a drop-in center providing a safe and inviting environment for young people to access services. Within the Tulsa Continuum there is an Encampment Task Group that periodically visits encampment sites to try to build trust and offer access to services to unsheltered persons.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

A portion of the Emergency Solutions Grant (ESG) funds were utilized by the City of Tulsa for shelter operations and/or services at Domestic Violence Intervention Services (DVIS), Tulsa Day Center for the Homeless (TDCH), and Youth Services of Tulsa (YST). ESG provided funds for operating costs, and to provide services including, crisis counseling and support for parents and children, case management, and self-sufficiency services for victims of domestic violence. In addition, Community Development Block Grant funds was provided to Youth Services of Tulsa, Inc. to assist with a transitional living program for youth, and Legal Aid Services of Oklahoma to offer legal assistance for persons experiencing homelessness.

DVIS provided trauma-informed group counseling along with individual sessions with Shelter Counseling Advocates. Both sessions support client's self-sufficiency needs as well as mental health needs. During the program year the DVIS shelter provided shelter to 710 victims of domestic violence, sexual assault or human trafficking. Of those served, 265 (duplicated) children received child care services, 435 clients received case management and a total of 1,796 counseling hours were obtained. Two hundred forty-three surveys were returned in the 12 month funding period revealing that 92% of participants claimed they knew more ways to plan for their safety and the safety of their children, 87% stated they knew more about community resources, and 90% said they learned how the effects of domestic violence and/or sexual assault can impact their children. There were a total of 39 clients that reported exits to independent housing, however the number is likely higher due to the fact that some leave without notification of destination.

TDCH provided shelter and essential services to homeless persons by using ESG funds for operational expenses. One of the primary goals of the Day Center is to give people who are experiencing homelessness the tools necessary to rebuild their lives, including help to move into permanent housing and assistance to prevent eviction, once housed. An average of 300 unduplicated individuals seek the services of the Day Center every day and an average of 120 stay in the night shelter. During the program year 1,464 unduplicated clients stayed in the night shelter. Individuals not only have access to shelter but also to various services including food and clothing, case management, laundry, shower and restroom facilities, nurse's clinic, bus tokens and access to telephones and the internet.

YST utilized ESG funds to operate Oklahoma's largest shelter for adolescents. Shelter utilization this year



has shown an increase in the number of shelter services provided, and the number of homeless youth in the community continues to rise. In the most recent school year, there were over 4,000 students experiencing homelessness in Tulsa County. In PY 2016, the shelter served a total of 315 adolescent youth. The shelter program began offering the *Overcoming Obstacles* curriculum to assist youth to improve their social and emotional skills, and youth who exited the shelter are receiving follow-up and after-care from YST. A total of 78% of the youth admitted to the shelter exited to transitional or permanent housing.

Continuum of Care funds were used by the Mental Health Association for transitional housing to serve youth.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

In an effort to prevent homelessness, the City of Tulsa and the Continuum of Care focus on five primary preventative services offered by various provider organizations including:

- Mortgage assistance;
- Rental assistance;
- Utility assistance;
- Counseling/advocacy; and
- Legal assistance

ESG funds were used by Restore Hope Ministries (RHM) to provide Homelessness Prevention in the form of short-term rental assistance to those at risk of becoming homeless. There were a total of 242 individuals assisted including 93 families. Approximately 98% were able to remain housed for at least 6 months after assistance. In addition, to Homelessness Prevention, RHM has a large school supply drive and offers grocery assistance increasing sustainability during a financial crisis. The number of unduplicated individuals decreased due to an increase in the number of clients receiving assistance for multiple months rather than just one month.

Tulsa CARES (TC) provided housing services in the form of short-term rent, mortgage and utility assistance, tenant-based rental assistance, permanent housing placement and supportive services with HOPWA funds as outlined in the HOPWA CAPER which can be found in the appendix.

Publicly funded institutions and systems of care are overseen by the State of Oklahoma. Discharge policies and practices are managed by the designated State agency.

CDBG funds were used by the Community Service Council (CSC) to partially fund the 2-1-1 system providing referrals to multiple organizations that provide services to help people remain housed.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals**

**and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

YST used CDBG funds to partially fund a transitional housing program that served 74 unaccompanied youth ages 17-22. A total of 19 successfully completed the program and 79% obtained housing in the community. A total of 39 remained in the program at the end of the program year. A total of 78% of participants were employed and 100% participated in job training or educational activities. Through a partnership with Union Public Schools, the GED provider for Tulsa County, YST offers year-round weekly GED classes.

TDCH provided Rapid Re-Housing to individuals and families experiencing homelessness. The program successfully housed a total of 215 individuals including, 139 adults and 76 under the age of 18. Of those housed, 94% remain stably housed at the end of the program year. Of those, 27% were housed the same day, 39% within 2 days, and 85% within 7 days, of the referral being received by the partner agency and. Through a partnership with Domestic Violence Intervention Services, Inc. an average of one client is housed each month. In addition, the program has collaborations with 90 Tulsa properties since the program began in 2014. The program has seen a rise in the number of families entering the program, with an increase from 24% in 2015 to 40% in 2016.

The Tulsa Continuum of Care is one of 70 communities nationwide chosen to participate in the Built for Zero Initiative from Community Solutions. The goal is to reach a “functional zero” count of veteran’s experiencing homelessness and of individuals suffering from chronic homelessness.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Tulsa Housing Authority (THA) was awarded CDBG funds to provide security and crime awareness through its Think Safety program with increased roving foot patrols and guard shack coverage at the Towne Square Apartments. The additional security coordinated with THA and local law enforcement agencies to identify crime patterns and prevent criminal activity.

Security personnel walked the property, responded to reports of disturbances, developed cooperation among the residents, checked the identification of those loitering on the property, notified the Property Management and THA investigators of any suspicious activity or potential lease violations and worked with local law enforcement to address any criminal activity that was identified. THA investigators and Property Management followed up with any suspected suspicious activity and lease violations and evictions were issued when appropriate.

During the period the added roving patrols were on duty there continued to be notable decrease in the number of assaults reported compared to previous year. In Addition, there were 65 reported incidents that were resolved by security officers provided under the Think Safety grant that did not require law enforcement assistance. The direct presence of security walking around on property continues to be a positive deterrent, has shown a low number of situations involving TPD arrests and has enabled TPD to focus on other high crime areas.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

THA operated Community Centers at all of its public housing apartment communities. Each center was staffed by THA Social Service Coordinators (SSC) that assisted all residents in achieving their individual health, educational and employment goals to ultimately break the cycle of generational poverty. The SSC conducted a needs assessment at the time of move in to help determine the residents' personal needs that must be met before educational and employment aspirations can begin. Personal barriers that prevent self-sufficiency may include a lack of life and parenting skills, clothing, transportation, childcare and chronic health conditions. Once those barriers are addressed, the SSC assists residents in gaining a high school diploma/GED, technical training, higher education or whatever may be necessary to help the residents becoming self-sufficient.

The Social Service Coordinators also worked closely with property managers and the residents regarding the HUD mandated Community Service hours. The Social Service Coordinator assisted each resident in developing a work plan that would meet the time requirement and include options such as on-site programs offered in the resource center, involvement in the Resident Association and its activities, job training, education and local volunteer opportunities. Residents tracked their time and the log was signed by both the resident and Social Service Coordinator or the representative who facilitated the activity.

THA staffed two Family Service Coordinators with funding received under a ROSS Family Service Coordinator grant that provided case management services at six public housing family communities. These Family Service Coordinators completed a needs assessment on all participants in the program and goals were set according to each individual resident's needs. The Family Service Coordinators provided additional job placement assistance, counseling, group networking, and outreach to community resources. The two Family Service Coordinators worked closely with local agencies to bring programs and services to sites.

The Family Self-Sufficiency (FSS) Program provided community support and resources to encourage and assist families towards becoming self-sufficient. The Family Self Sufficiency Coordinator met with interested residents and if selected for the program participants established his or her own set of goals such as employment or homeownership. Monthly meetings were held to assess progress and assist with any barriers in reaching the participant's stated goals. As an incentive, the FSS Program opened an escrow account for each participant. As the family's income increased, contributions were made to the escrow account on their behalf. Once the family is determined to be "Self-Sufficient" by meeting their goals and moving out of public housing, the money in the escrow account will be paid to the participant. No conditions are imposed on the use of the money, but the family is encouraged to pursue homeownership. Information regarding local Homebuyer Education Programs is provided to the family.

Residents of THA communities were actively involved in the planning and development of programs for their communities. The Resident Associations met monthly to discuss concerns as well as plan events and activities for their communities. Each Association has a set of by-laws that have been voted on and approved by the members that outline how their association will operate. Training that includes job duties, parliamentary procedures, communication and financial bookkeeping were provided to all Resident Association officers.

### **Actions taken to provide assistance to troubled PHAs**

The Housing Authority of the City of Tulsa is not designated as troubled.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City of Tulsa completed a comprehensive update of its Zoning Code in 2015. The new Zoning Code retains many opportunities for multi-family apartments, duplexes and triplexes, and townhomes. The districts in which these housing types are allowed are distributed throughout the community and are reasonably proximate to jobs, schools, and commerce. However, local development practice over the last 50 years has largely focused on two housing types: single-family homes and large apartment complexes. This development pattern, while ubiquitous in American cities, tends to produce segregated pockets of single-family and multi-family housing, and between these pockets, income disparities and local variations in the quality of life. The City of Tulsa has made changes to its zoning code with the deliberate intention of ‘blurring’ these physical lines of economic segregation over time by introducing and promoting new housing types and opportunities for these types to be used.

The new Zoning Code, effective January 1<sup>st</sup>, 2016, contained changes that support diverse, affordable housing opportunities including:

- A new, single-family zoning district (RS-5) that allows new, affordable housing types (detailed below) and also the co-mingling of certain, previously segregated single-family and multi-family residential building types. This new district is available for future rezoning initiated by property owners or local government.
- Similarly, there is a new mixed use zoning district that will allow the creation of new owner and rental housing in close proximity to jobs, goods, and services, and it has already been requested by, and granted to, private property owners.
- Through text descriptions and diagrams, the new Zoning Code promotes new affordable, single-family and multi-family residential building types that have been overlooked locally including:
  - Cottage Houses – multiple, small, single-family houses that can be clustered on a single lot with shared open-space.
  - Patio Houses – Single-family homes that have one interior side-yard setback reduced to as little as zero. Single-family neighborhoods that employ this “zero-lot-line” technique can be platted at considerably higher densities, thus reducing land costs.
  - Multi-unit houses – Multi-family structures with design and scale limitations which allow them to be physically compatible with single-family neighborhoods. These structures can have only one front door visible from the street and do not allow parking in the front yard. They are particularly useful in transition areas between single-family neighborhoods and multi-family, commercial, and mixed-use districts.

These three housing types, promoted and allowed in certain districts, are described as “stealthy density”, in that they can introduce density and affordability and yet still harmonize with nearby single-family neighborhoods.

Strategies like stealthy density are consistent with PLANiTULSA, our city's Comprehensive Plan. This plan features various land use, mobility, and quality of life strategies designed to work congruently to increase density, transit, walkable urban districts, and diverse housing opportunities throughout the City.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

In PY 2016, the City of Tulsa provided funds to twenty-nine (29) external agencies and two city departments to conduct thirty-eight (38) activities. One additional PY 2015 funded public facility project was completed during the program year. By awarding funds to a variety of agencies and multiple activities, the City assisted in addressing obstacles to meet the underserved needs of the community. In addition, TulsaCares utilized HOPWA funds to support people with HIV/AIDS.

CDBG funds were used to provide public service activities to 28,574 persons. These activities served youth, battered persons, and abused and neglected children. The funds also assisted people with transportation needs, employment and training services, health services and referrals to a variety of much needed services. ESG funds were used to assist 2,952 persons. Homelessness Prevention assistance was provided to 242 persons and Rapid Re-Housing assisted 219. Shelter provided services were utilized by 2495 people. HOPWA funds served a total of 177 people. One hundred sixty (166) received some type of housing assistance while another 11 received support services.

This year two public facilities and improvement projects received funding. Both were completed complete serving 7,633 low and moderate income clientele. Additionally a PY15 funded public facilities and improvement project was completed severing a further 299 low and moderate income clientele.

Through an economic development activity for small business loans, 90 jobs were created or retained. Seventy were full time and 20 were part time, this equates to a full time equivalent total of 79 jobs. Ninety percent (90%) of the total jobs created or retained were filled by low and moderate income persons. Through an economic development activity for micro-enterprises 14 new businesses were assisted during the program year.

Additionally CDBG funds were utilized to demolish sixty-two dilapidated structures.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

All programs that provided rehabilitation to owner occupied homes inspected each house built prior to 1978 for lead-based paint (LBP) hazards using a Certified LBP inspector or risk assessor. In homes where an inspection confirmed the presence of LBP (or it was presumed), all contractors were required to implement safe work practices during the rehabilitation work in accordance with HUD's Lead-Safe Housing Rule. The City's Working in Neighborhood Department prequalified contractors to work on HUD-funded projects and all were trained in lead-safe work practices.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

To attempt to break the cycle of poverty for the City's youth, the City continued to fund education programs and provide after school programs and transitional living programs for youth. In addition, educational needs and employment training of low income parents was also addressed with CDBG funding. Other programs offered mentoring to people released from prison and assistance to victims of abuse. Services to help homeless individuals on a path to self-sufficiency were also conducted during the program year.

The Tulsa Housing Authority's Family Self-Sufficiency (FSS) Program also provided resources to assist families toward becoming self-sufficient. Selected participants established goals, such as employment or homeownership, and THA opened an escrow account on the family's behalf. Families meeting their goals moved out of public housing.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Program year 2016 goals and priorities were set with input from the public, non-profit organizations and the City's HUD Community Development Committee. In October grant applicants were informed of the City's goals, priorities and target areas. Once funding was awarded, the HUD Community Development Committee (CDC) continued to review the performance of projects and programs during the year.

The City of Tulsa utilized City departments as well as non-profit organizations, community and faith-based organizations, developers, and social service agencies to carry out projects for the second year of the City's five-year plan. Multiple philanthropic organizations throughout the City also provide funding to the same projects/programs funded with HUD grant dollars. These leveraged dollars allowed our grant recipients to continue or expand their programs during the year.

Assisting low and moderate income persons and especially the unemployed is critical to the economic success of the City of Tulsa; therefore the City funded programs that assist such persons in becoming economically self-sufficient through skills training and workforce development services. The City of Tulsa also addressed economic opportunities by providing funding to a Community Development Financial Institution (CDFI) to provide loans to businesses normally excluded from the economic mainstream so that jobs would be created through the development, stabilization and expansion of small businesses.

To ensure continued compliance with the HEARTH Act, Grants Administration (GA) worked closely with the city's Continuum of Care and Emergency Solutions grant recipients serving the homeless. During the year, Tulsa's Project Sponsor for the HOPWA grant constructed a new facility using private funds. The expansion of their new location allows Tulsa Cares to better serve their target population by offering more services. It also gives the Project Sponsor more space to build relationships and collaborate with other organizations, besides giving their clients better access to public transportation.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Tulsa benefits from a strong and cohesive coalition of local government officials, service providers, lenders, and volunteers. These various groups coordinate effectively to avoid duplication of services and facilitate a delivery system which meets the needs of Tulsa's various populations.

The City continued its public outreach effort to educate and engage the public regarding HUD Grants and televised all HUD Community Development Committee meetings.

Coordination and integration of ESG-funded activities with other programs in the area covered by the CoC, provided a strategic, community-wide system to prevent and end homelessness.



**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City's designated department for fair housing is the Human Rights Department (HRD). During PY 2016, there were two housing-related complaints received by the Mayor's Office for Human Rights Compliance Division. One case was regarding a lack of reasonable accommodation, and one case was regarding denial of housing. Both complaints have been closed; one resolved within the department through conciliation to bring issue to compliance, while the other was closed due to the complainants' failure to cooperate with HRD staff. HRD's Compliance Division continued to work with the U.S. Department of Housing and Urban Development and Legal Aid of Tulsa to provide support to all housing-related complaints.

The City partners with the Tulsa Area Fair Housing Partnership ("TAFHP") to provide outreach activities for the general public, home buyers/renters, and realtors/landlords. In August the Partnership collaborated with other agencies to conduct a Backpack Drive in West Tulsa. Volunteers used this event to distribute Fair Housing information and provide information on fair housing issues to attendees. In September the Partnership hosted the "Annual Landlord Training" in conjunction with the Greater Tulsa Association of REALTORS®. Attendees included local real estate and leasing professionals, rental and apartment managers, and other housing professionals. The event focused on: 1) Reasonable Accommodations with Emphasis on Assistance and Service Animals as well as Hoarders and 2) Information on the HUD guidance on the use of criminal history in background screening for rental housing.

Several Fair Housing events were held during Fair Housing Month in April. A state-wide seminar was held in Midwest City "Design and Construction: Disability and Accessibility in Housing" in collaboration with the Oklahoma Health Equity Campaign. Housing professionals, developers, and city community development departments from across the state attended this seminar which focused on public facility and housing accessibility. Legal Aid also held a Fair Housing and Expungement Workshop in Tulsa at the South Tulsa Community House to provide fair housing information and free on-site legal consultations with those needing help in this area. The event was targeted to persons experiencing barriers to housing access because of a criminal history.

In May, the Partnership hosted its "6<sup>th</sup> Annual Film Screening at Living Arts" event to show the film "The House We Live In". Following the film was a discussion led by a panel of experts on fair housing and immigration with a focus on current fair housing issues/concerns occurring in Tulsa. Housing professionals as well as concerned community residents attended this event. The Community Service Council spearheaded another May training event to provide information on the Housing Choice Voucher Program. The training was specifically targeted to landlords with small inventories to promote participation in the program and to educate landlords on the requirements and responsibilities.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

All funded projects and agencies were assigned a risk factor rating to identify which projects were to be monitored on-site during the year. This assessment rates risks based upon the type of project, compliance issues, complexity of the project, and known capacity of the agency. Agencies with a high risk rating were selected for formal onsite monitoring as well as those programs not monitored recently. GA utilizes the HUD CPD Monitoring Handbook as its standard and guideline for each formal monitoring visit. Desk monitoring of all HUD funded programs and projects were conducted throughout the year to ensure compliance with regulations and agreement requirements. Physical projects are inspected on a periodic basis until completion to confirm construction/rehabilitation projects are progressing and funds are being spent as planned.

For new HOME rental projects, on-site inspections occur throughout the project and the first on-site monitoring occurs within 12 months after project completion. Because of the 2013 HOME Final Rule, unless a rental project is considered a high risk property, HOME monitoring schedules have been adjusted to ensure these on-site monitoring visits for rental properties still under the period of affordability are conducted at least every three years. The Rental Annual Reporting requirements included in each rental written agreement does ensure that the properties have a desk monitoring review and that they remain financially viable and are operated/managed according to the HOME requirements.

It is the policy of the City of Tulsa to encourage the use of minority or woman owned businesses in contracting opportunities. As part of HUD's grant requirements and written agreements, agencies performing construction and rehabilitation projects are encouraged to hire Section 3 residents and/or utilize Section 3 businesses and WMBE businesses when contracting or subcontracting.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

In accordance with the Citizen Participation Plan, the City of Tulsa posted notices in the Tulsa World and the Oklahoma Eagle, a minority newspaper, ten days in advance of public hearings. In addition, notice was posted on the City's website and social media sites. The draft CAPER was available for public comment from August 30 – September 14, 2017.

A Public Hearing was held on September 14. No comments were received during the public hearing or comment period.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Tulsa did not make any changes to the CDBG program objectives during the year. The City monitored the expenditure of CDBG funds throughout the year to ensure that projects awarded funds, either during this year or from prior periods, were completed and dollars expended.

As per Ordinance 23362, agencies that did not expend all awarded funds were asked to provide certain documentation in order to carryover funds into the next program year. Instances where sufficient documentation was not provided resulted in funds being recaptured and reprogrammed by the City.

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

The City of Tulsa did not have any Brownfields Economic Development Initiatives during PY 2016.

## CR-50 - HOME 91.520(d)

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

**Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

All HOME rental projects subject to the affordability period were monitored during the program year. Since annual onsite monitoring is no longer required per the 2013 HOME Final Rule, projects with no findings or concerns from the previous onsite monitoring are identified as low risk and scheduled for an onsite monitoring in a two or three-year cycle. Annual monitoring includes financial, occupancy, marketing, property condition, and management reports which are submitted each year according to the established rental monitoring schedule. There are currently 20 developments under the period of affordability, 12 are multi-family and 8 are elderly complexes.

Onsite monitoring at all developments involved:

- A review of tenant files of the HOME-assisted units to verify compliance with:
  - Income calculations and documentation according to HUD's Part 5 income determinations and HUD's applicable income limits for Tulsa
  - Leases and rent charges to verify the appropriate HOME rental rates and utility allowances as approved by GA and in compliance with HOME rental rates limits and utility allowances
- An inspection of HOME-assisted units to ensure compliance with Tulsa's local codes
- Overall inspection of complex exterior, surroundings, and common areas

The following is a summary of the onsite monitoring conducted in 2016:

**Carland Group, LLC:** Cherokee Meadows (Senior Housing, 3 HOME units) - Staff reviewed 3 out of 3 (100%) tenant files, inspected 3 out of 3 (100%) HOME-assisted units and carried out an overall inspection of complex.

No findings or concerns were found. The next scheduled monitoring will occur in May 2020.

**Tulsa Day Center for the Homeless:** Hudson Villas (Multi-Family with 18 units part of a SHP initiative, 30 HOME units) - Staff reviewed 6 out of 30 (20%) tenant files, inspected 6 out of 30 (20%) HOME-assisted units and carried out an overall inspection of complex.

Overall, TDCH is continuing to operate Hudson Villas adequately. A few of the tenant files reviewed revealed some minor compliance issues, but all issues were resolved within a few days of the monitoring visit. The next scheduled monitoring will occur in May 2019.

**Mental Health Association in Tulsa (MHAT) now dba Mental Health Association Oklahoma (MHA):**

Velda Rose, Autumn Ridge, Abbey Road, and Ranch Acres Manor (246 HOME units) - Staff reviewed 64 out of 246 (26%) tenant files, inspected 51 out of 246 (20%) HOME-assisted units and carried out an overall inspection of complex.

Overall, MHA is continuing to operate the four (4) HOME-funded properties adequately. A few of the tenant files reviewed at several of the locations were missing required documentation for income certification, but issues were resolved promptly. Some of the leases issued in conjunction with the Tulsa Housing Authority (THA) Housing Choice Voucher program were above the approved rental rates. Resolution with THA is underway to ensure new leases are issued at the correct rental amount. The next scheduled monitoring will occur in February 2018.

No findings or concerns were found during the previous onsite monitoring at the following developments. The next scheduled monitoring will occur in November 2017, March 2018 and April 2018 respectively;

**Housing Partners of Tulsa (HPT):** Latimer Phase I, Haskell Phase II, Newton Phase II, Osage North Phase IV, Nogales Phase V (All Multi-Family); HOPE VI Latimer Mid-Rise and Latimer Phase I (Elderly) (207 HOME units).

**Community Action Project in Tulsa County (CAPTC):** Norwood and Brightwaters Apartments (141 HOME units).

**Vintage Housing:** Brookhollow Landing, Cornerstone Village, Country Oaks, Heritage Landing, and Park Village (94 HOME units).

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

#### **92.351(b)**

GA includes in its grant administration policies that all housing projects include an Affirmative Fair Housing Marketing Plan (AFHMP) that follows the Affirmative Fair Housing Policy established by GA. These plans are required with each application for a housing project and must be updated periodically until land use restrictions on the property have expired. Yearly rental reporting requirements include a review of the most recent AFHMP for each property location and a narrative to report the outcome of the marketing and outreach efforts and any changes that will be made for the following year. The Tulsa Area Fair Housing Partnership (TAFHP) members play a big part in the education, awareness, and outreach efforts in the city. Subrecipients and local housing developers are among the members of this organization and help carry out the TAFHP plans.

### **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Program income was received from previously funded down payment assistance projects. Assisted Homeowners sold the property prior to completion of the affordability period. The total amount of program income received was \$12,782.56. The program income was applied to two homeowner rehabilitation activities and five down payment assistance activities. The following table describes the characteristics of the households.

<b>Household Type</b>	<b>Household Size</b>	<b>Household Race/Ethnicity</b>	<b>Household Income</b>
Single Parent	3	Black/African American Not Hispanic	60+ to 80%
Elderly	1	Black/African American Not Hispanic	<30%
Single Parent	3	Black/African American Not Hispanic	50+% to 60%
Two Parents	5	Asian Not Hispanic	30+% to 50%
Single Parent	3	White Not Hispanic	50+% to 60%
Other	2	White Not Hispanic	60+ to 80%
Single Parent	3	White Not Hispanic	60+ to 80%

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

Not applicable

## CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	48	129
Tenant-based rental assistance	35	37
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
<b>Total</b>	<b>83</b>	<b>166</b>

Table 14 – HOPWA Number of Households Served

### Narrative

The Tulsa CARES Housing Program has successfully administered the Housing Opportunities for Persons with AIDS (HOPWA) program since 1995. The housing program is designed to work collaboratively with other programs and service providers to identify and develop short- and long-term strategies for meeting the needs of low-income people living with HIV/AIDS and their families. Overarching housing program client goals include: 1) to establish or better maintain a stable living environment for program clients, 2) to improve access to HIV treatment and other health care support, and 3) to prevent homelessness among households living with HIV/AIDS. The actual numbers listed above do not account for duplications. More detail regarding the PY 2016 HOPWA funded Housing Program goals are provided in the HOPWA CAPER (See Section 4).



## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in e-snaps

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

<b>Recipient Name</b>	TULSA
<b>Organizational DUNS Number</b>	078662251
<b>EIN/TIN Number</b>	736005470
<b>Identify the Field Office</b>	OKLAHOMA CITY
<b>Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance</b>	TULSA CITY/COUNTY

##### ESG Contact Name

<b>Prefix</b>	0
<b>First Name</b>	Gary
<b>Middle Name</b>	0
<b>Last Name</b>	Hamer
<b>Suffix</b>	0
<b>Title</b>	CAPITAL PLANNING AND GRANTS ADMINISTRATION MANAGER

##### ESG Contact Address

<b>Street Address 1</b>	175 E 2nd Street, Suite 480
<b>Street Address 2</b>	
<b>City</b>	Tulsa
<b>State</b>	OK
<b>ZIP Code</b>	74103
<b>Phone Number</b>	9185967573
<b>Extension</b>	
<b>Fax Number</b>	
<b>Email Address</b>	GHamer@cityoftulsa.org

**ESG Secondary Contact**

Prefix	0
First Name	Rhys
Last Name	Williams
Suffix	0
Title	0
Phone Number	9185962604
Extension	0
Email Address	rhyswilliams@cityoftulsa.org

**2. Reporting Period—All Recipients Complete**

<b>Program Year Start Date</b>	07/01/2016
<b>Program Year End Date</b>	06/30/2017

**3a. Subrecipient Form – Complete one form for each subrecipient**

<b>Subrecipient or Contractor Name</b>	<b>Community Service Council of Greater Tulsa, Inc.</b>
<b>City</b>	<b>Tulsa</b>
<b>State</b>	<b>Oklahoma</b>
<b>Zip Code</b>	<b>74119</b>
<b>DUNS Number</b>	<b>164638207</b>
<b>Is subrecipient a victim services</b>	<b>No</b>
<b>Subrecipient Organization Type</b>	<b>Not-for-profit</b>
<b>ESG Subgrant or Contract Award</b>	<b>\$8,515</b>

<b>Subrecipient or Contractor Name</b>	<b>Domestic Violence Intervention Services, Inc.</b>
<b>City</b>	<b>Tulsa</b>
<b>State</b>	<b>Oklahoma</b>
<b>Zip Code</b>	<b>74135</b>
<b>DUNS Number</b>	<b>11449977</b>
<b>Is subrecipient a victim services</b>	<b>Yes</b>
<b>Subrecipient Organization Type</b>	<b>Not-for-profit</b>
<b>ESG Subgrant or Contract Award</b>	<b>\$69,333</b>

**Subrecipient or Contractor Name** Restore Hope Ministries, Inc.  
**City** Tulsa  
**State** Oklahoma  
**Zip Code** 74127  
**DUNS Number** 602857468  
**Is subrecipient a victim services** No  
**Subrecipient Organization Type** Not-for-profit  
**ESG Subgrant or Contract Award** \$35,000

**Subrecipient or Contractor Name** Tulsa Day Center for the Homeless, Inc.  
**City** Tulsa  
**State** Oklahoma  
**Zip Code** 74103  
**DUNS Number** 938338324  
**Is subrecipient a victim services** No  
**Subrecipient Organization Type** Not-for-profit  
**ESG Subgrant or Contract Award** RRH \$80,481.28 Shelter \$44,190

**Subrecipient or Contractor Name** Youth Services of Tulsa, Inc.  
**City** Tulsa  
**State** Oklahoma  
**Zip Code** 74120  
**DUNS Number** 121254585  
**Is subrecipient a victim services** No  
**Subrecipient Organization Type** Not-for-profit  
**ESG Subgrant or Contract Award** \$56,761

## CR-65 - Persons Assisted

The Following information is now collected using HUD's ESG-CAPER Annual Reporting Tool (eCart). See Section 4 – Additional Report for more detail.

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 15 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Shelter Information

**4d. Street Outreach**

Number of Persons in	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

**Table 18 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

Number of Persons in	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

**Table 19– Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

**Table 20 - Gender Information**

**6. Age—Complete for All Activities**

	0
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

**Table 191 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically	0	0	0	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (unduplicated if	0	0	0	0

**Table 202 – Special Population Served**

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 8. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	81,395
Total Number of bed - nights provided	66,707
Capacity Utilization	81.95%

Table 23 – Shelter Capacity

### 9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

A. Emergency Shelter - Percentage of households exiting from emergency shelter into transitional or permanent housing (excluding youth and DV shelters): Thirty percent (30%) shelter stayers that completed exit interviews exited to transitional or permanent housing.

B. Prevention & Rapid Rehousing - Percentage of clients who remained in permanent housing within six (6) months following the last receipt of assistance:

Approximately 99% of clients that received homeless prevention assistance did not stay at any of the area shelters that report into HMIS at either of the intervals and 93% maintained their current resident for at least 6 months after assistance.

Ninety four percent (94%) of clients that received rapid rehousing assistance did not stay at any of the area shelters after exit that report into HMIS.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	23,298	35,000	35,000
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>23,298</b>	<b>35,000</b>	<b>35,000</b>

Table 214 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	47,285	36,072	35690
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	21,218	19,464	18218
Expenditures for Housing Relocation & Stabilization Services - Services	25,526	13,933	26266
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0		
<b>Subtotal Rapid Re-Housing</b>	<b>94,029</b>	<b>69,469</b>	<b>80174</b>

Table 25 – ESG Expenditures for Rapid Re-Housing



**11c. ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Essential Services	45,016	80,215	122,073
Operations	87,058	60,242	43,113
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	132,073	140,457	165,186

**Table 22 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Street Outreach	0	0	0
HMIS	8,176	8,611	8,515
Administration	17,915	24,050	21,285

**Table 23 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds	2014	2015	2016
	275,492	277,587	310,160

**Table 24 - Total ESG Funds Expended**

**11f. Match Source**

	<b>2014</b>	<b>2015</b>	<b>2016</b>
Other Non-ESG HUD Funds	8,176	0	0
Other Federal Funds	0	16,249	0
State Government	35,376	40,215	56,761
Local Government	17,915	24,050	21,285
Private Funds	146,449	179,537	151,940
Other	67,575	17,536	80,174
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	275,491	277,587	310,160

**Table 259 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

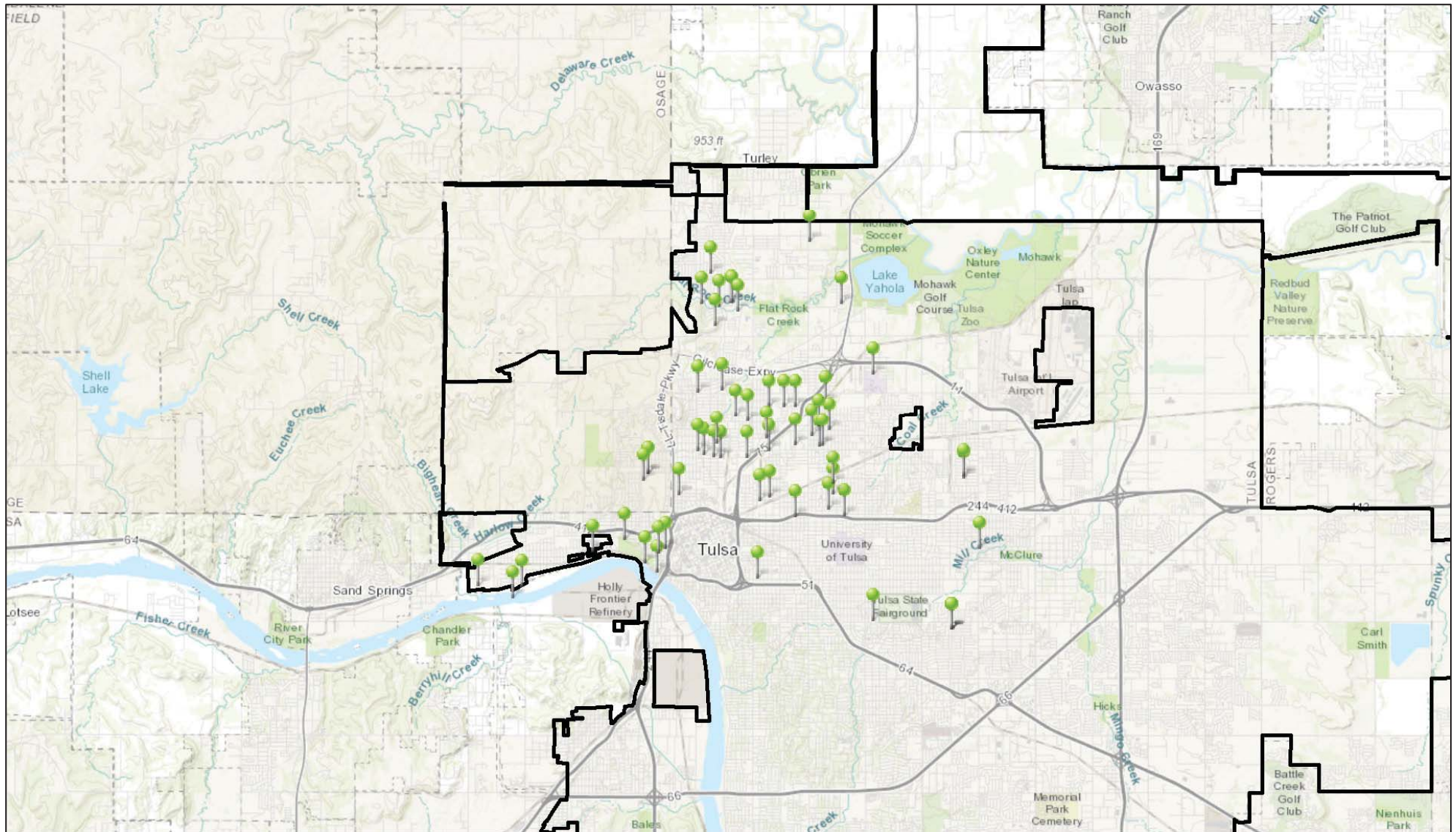
<b>Total Amount of Funds</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
	550,983	555,174	620,320

**Table 30 - Total Amount of Funds Expended on ESG Activities**


**SECTION 2 –  
MAPS**

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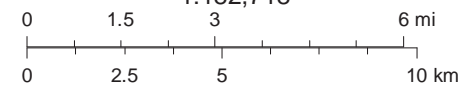
# City of Tulsa 2016 Consolidated Annual Performance Report - Demolition Activities



September 8, 2017

 Demolitions

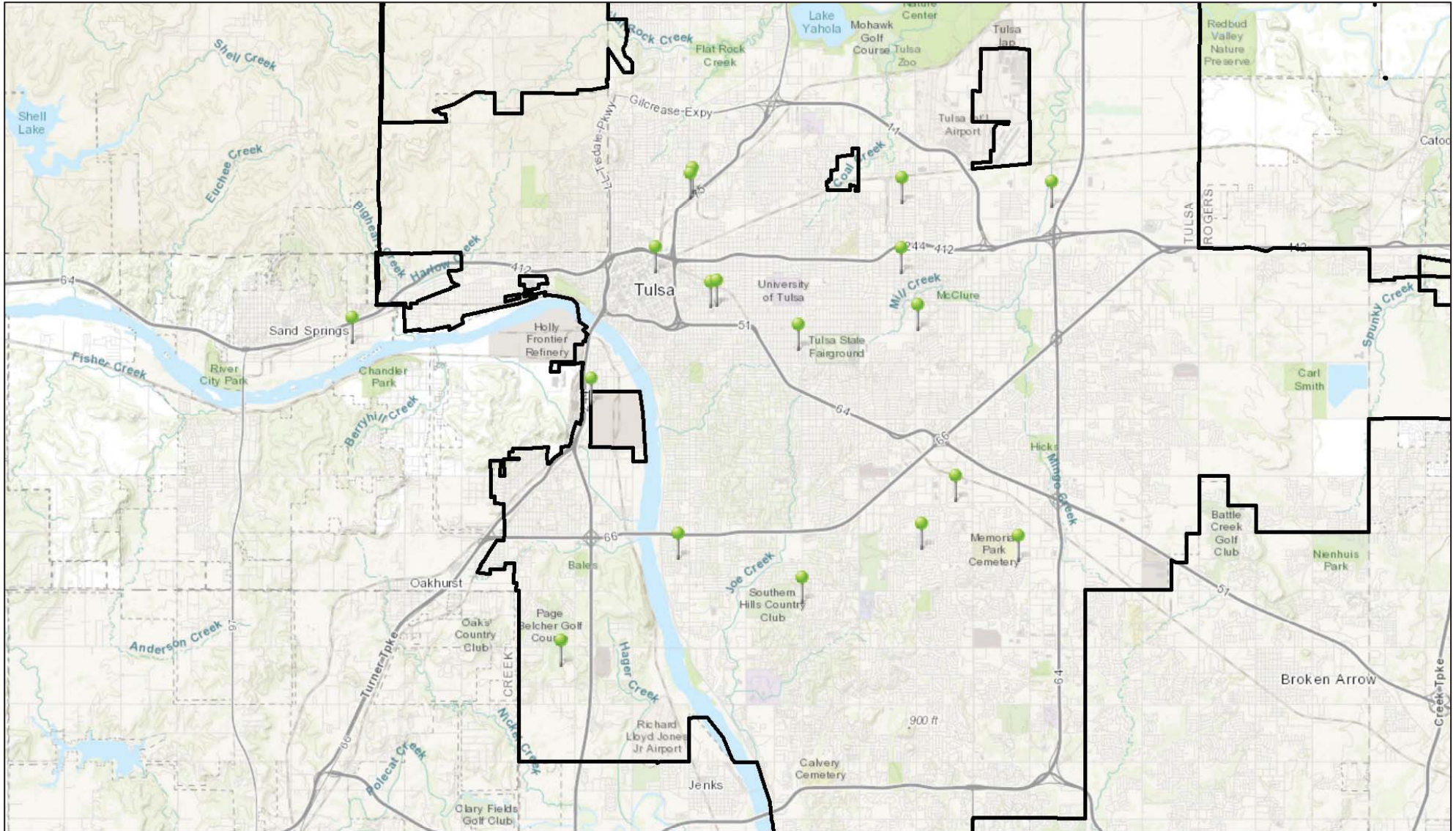
1:182,718



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

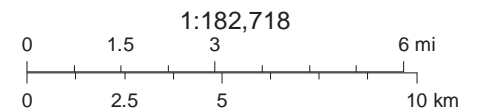


# City of Tulsa 2016 Consolidated Annual Performance Report - Economic Development Activities



September 8, 2017

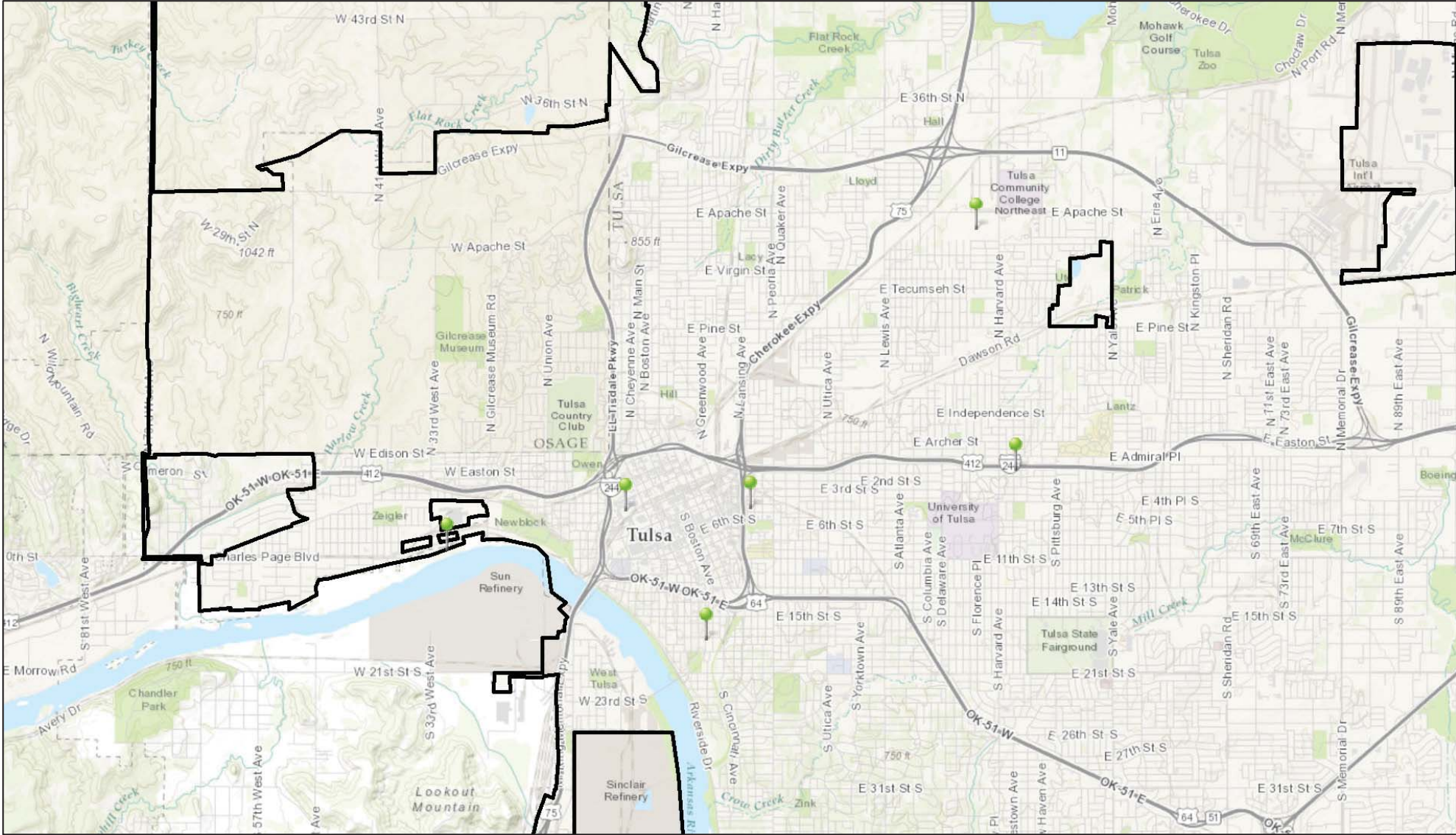
 Economic Development Activities




Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

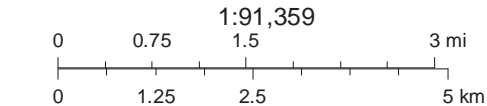


# City of Tulsa 2016 Consolidated Annual Performance Report - Homeless/Special Populations Activities



September 8, 2017

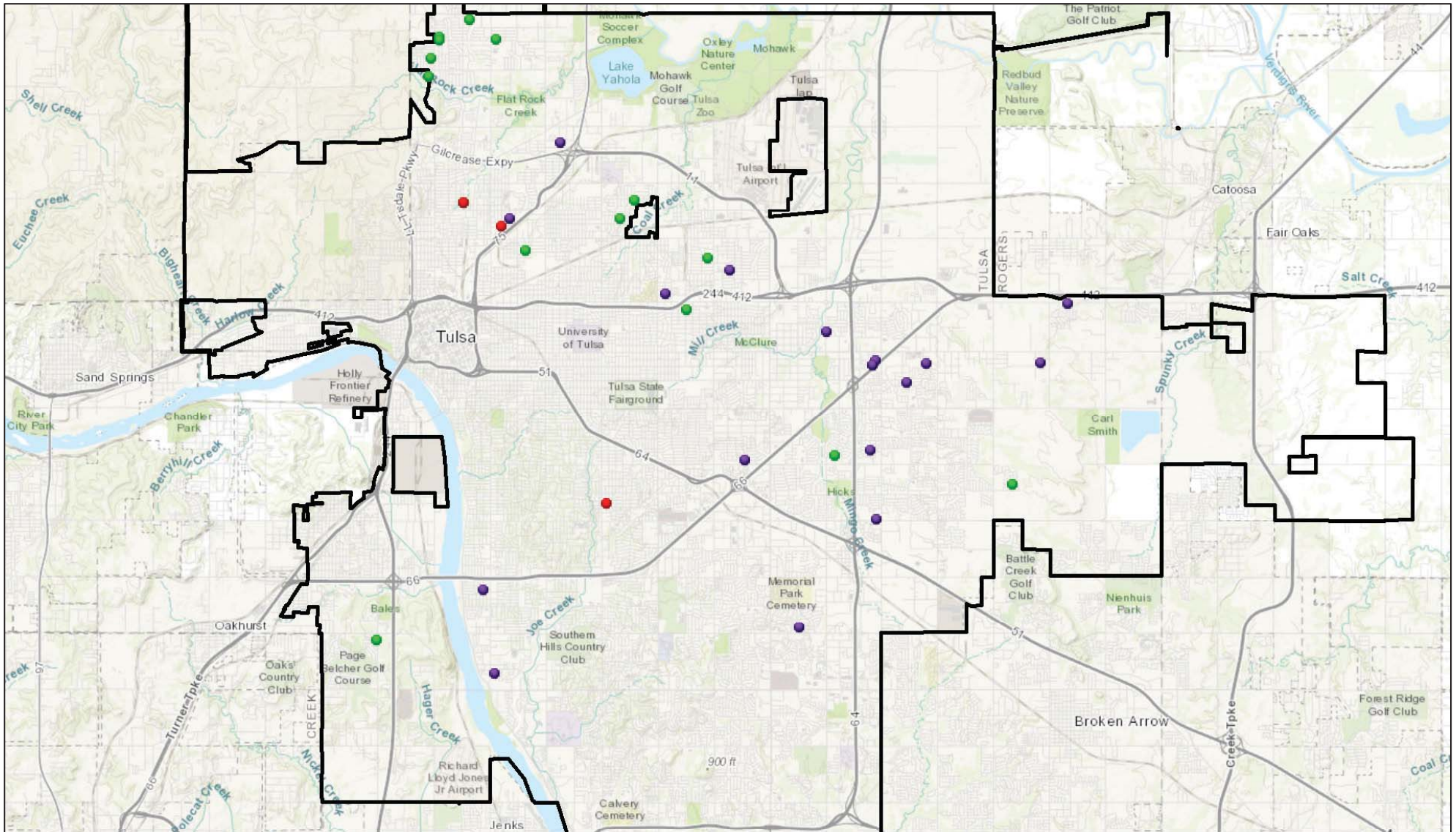
 Homeless/Special Populations Activities



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

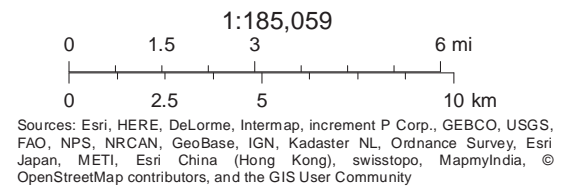


# City of Tulsa 2016 CAPER - Housing Acquisition, Construction and Rehabilitation 1



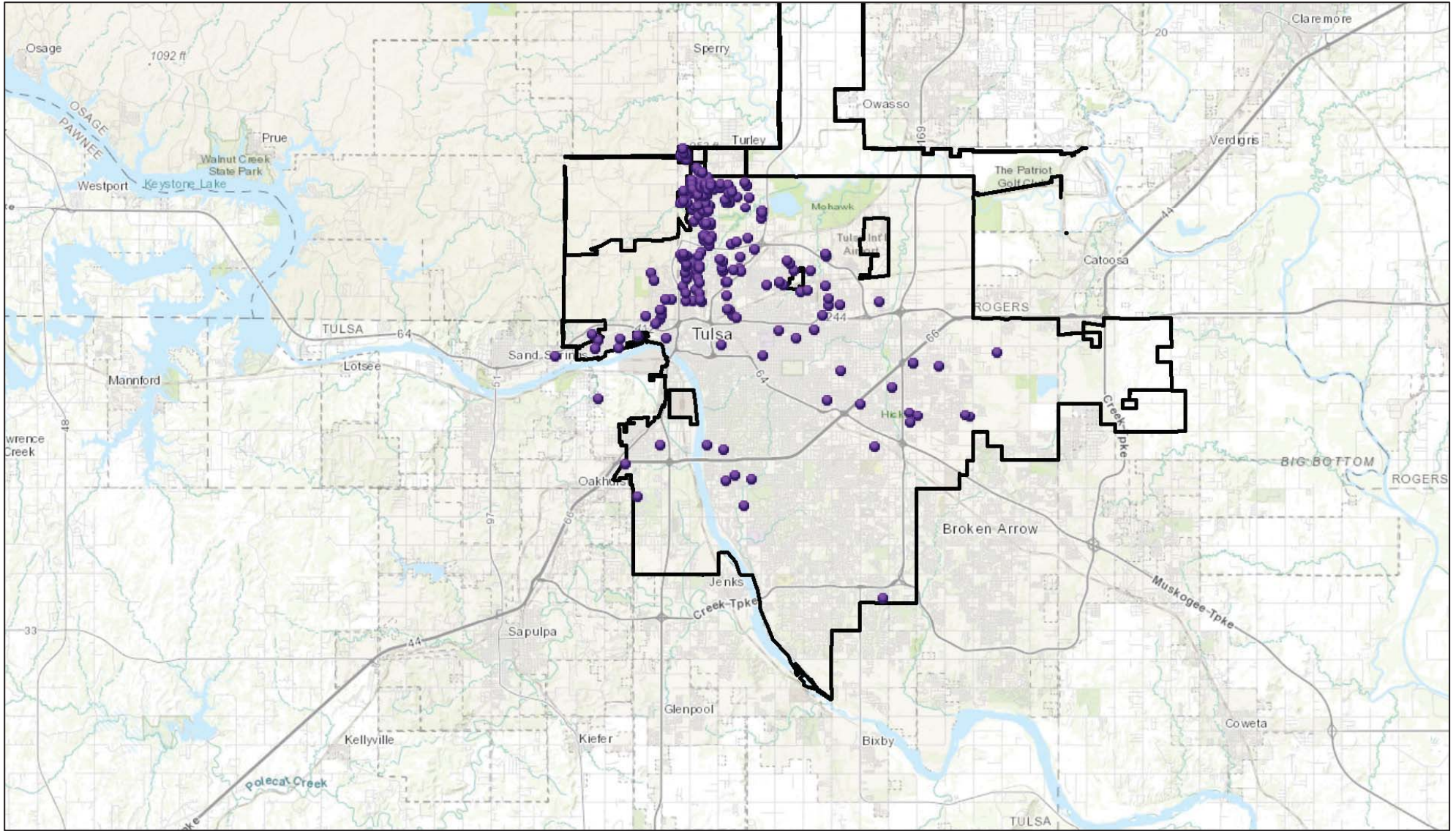
September 8, 2017

- New Construction Activities
- Rehabilitation Activities
- Acquisition Activities



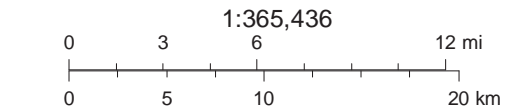


# City of Tulsa 2016 CAPER - Housing Acquisition, Construction and Rehabilitation 2



September 8, 2017

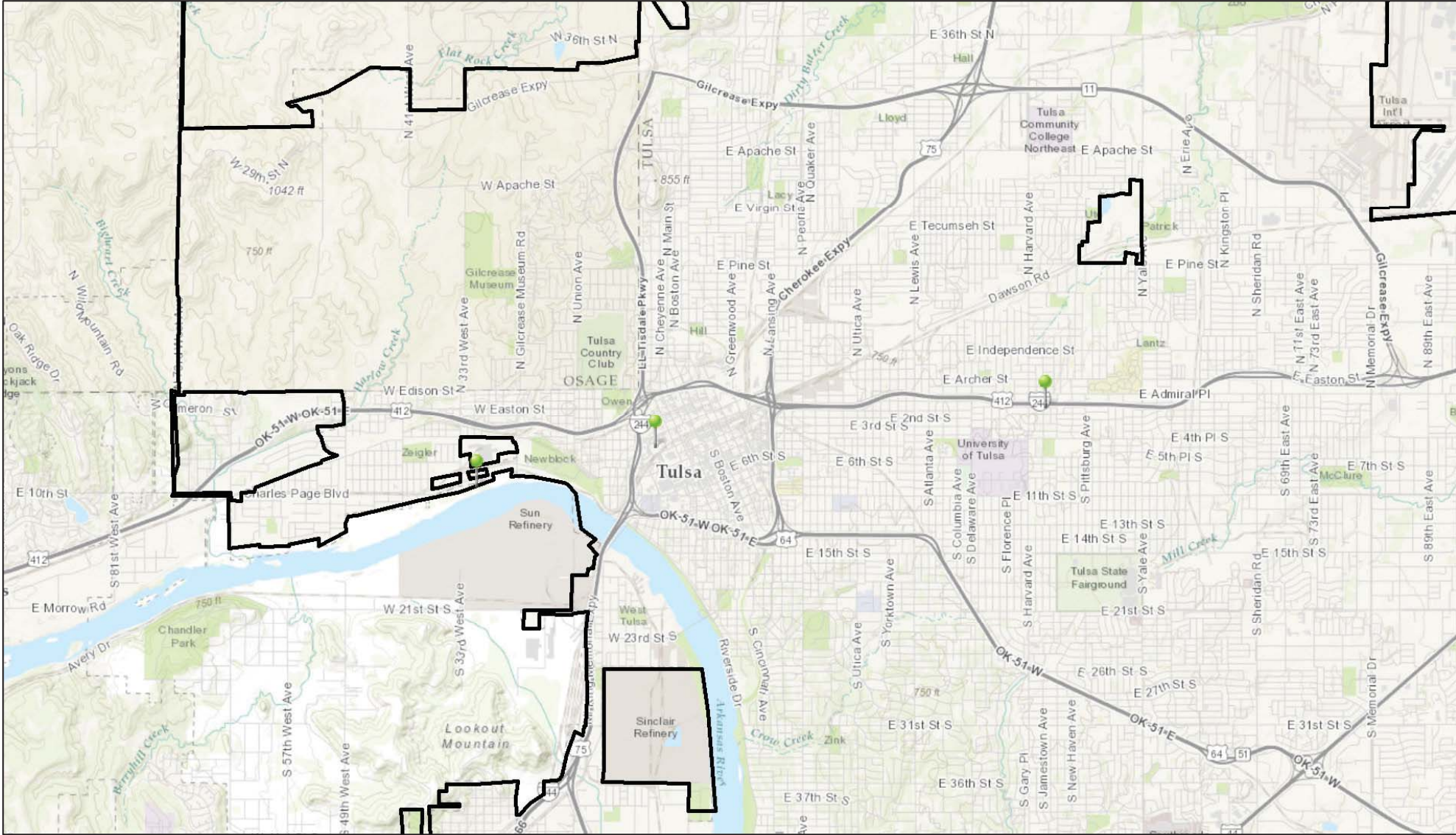
● Rehabilitation Activities



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

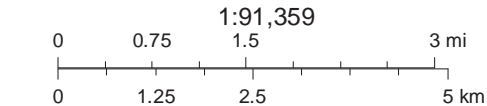


# City of Tulsa 2016 Consolidated Annual Performance Report - Housing Subsidies/Assistance Activities



September 8, 2017

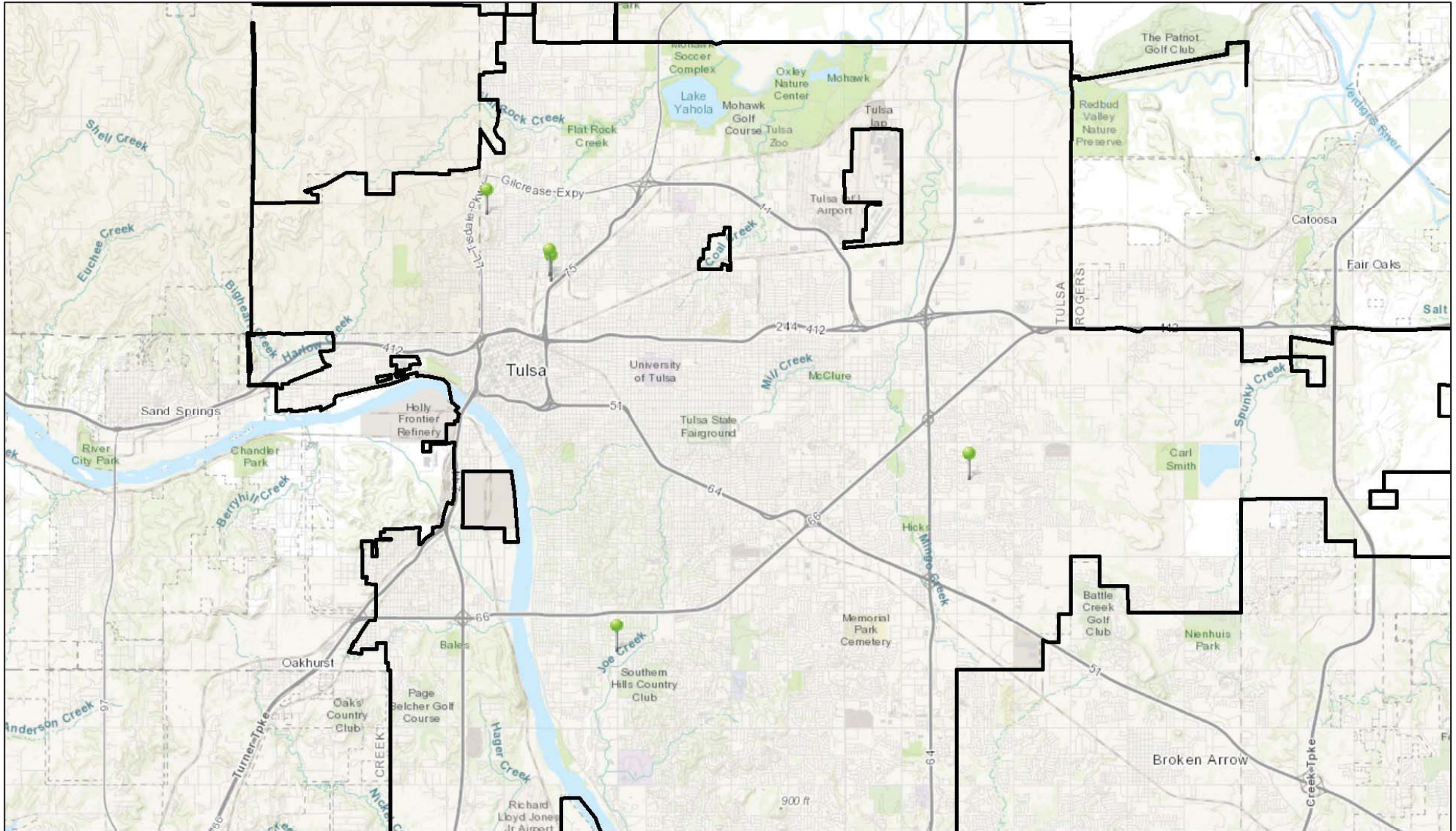
 Housing Subsidies/Assistance Activities



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

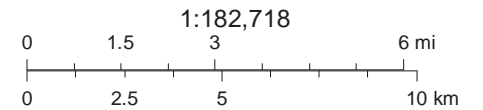


# City of Tulsa 2016 Consolidated Annual Performance Report - Public Facilities Activities



September 8, 2017

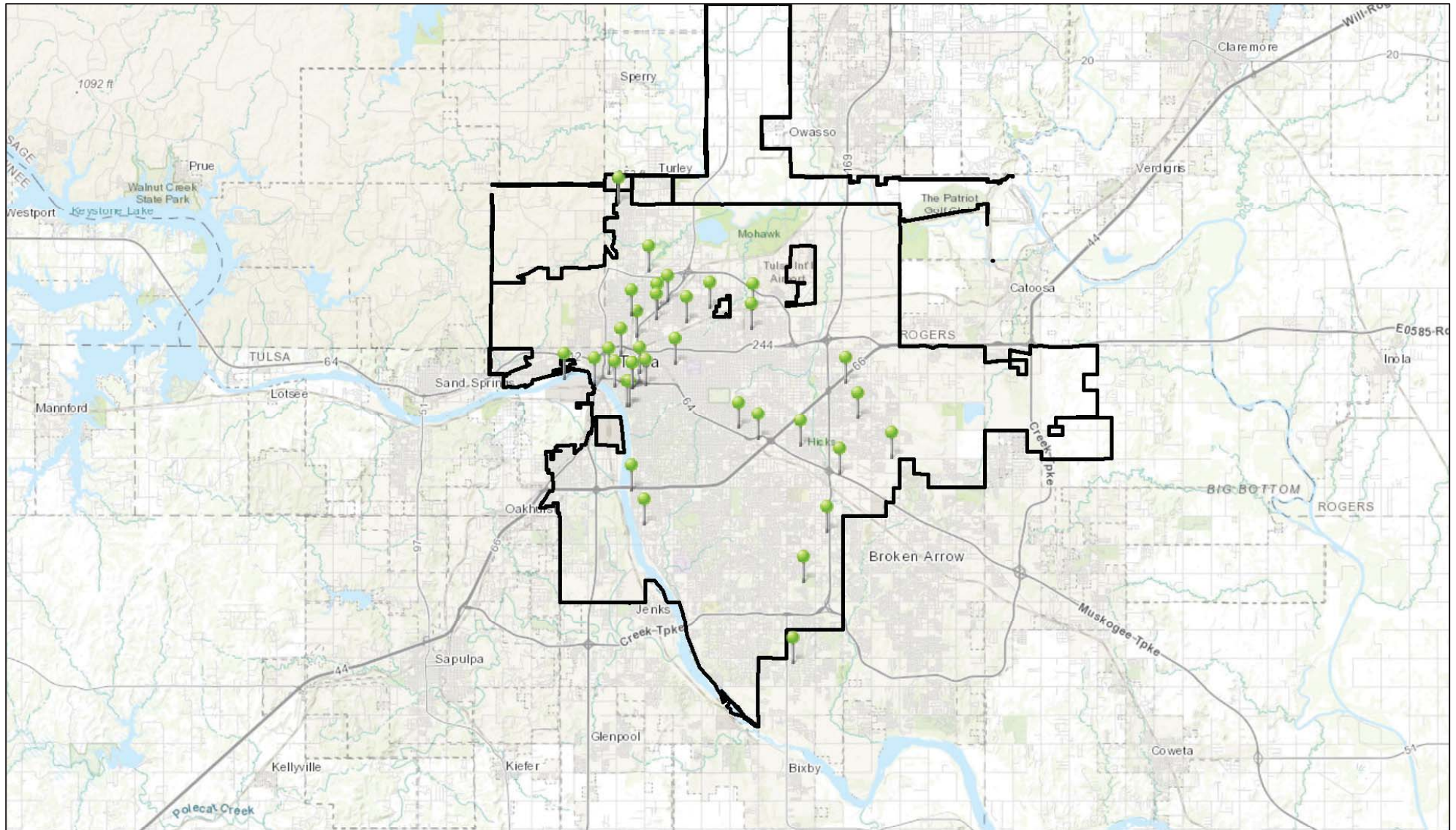
 Public Facilities Activities



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

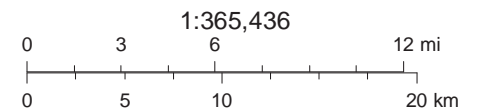


# City of Tulsa 2016 Consolidated Annual Performance Report - Public Service Activities



September 8, 2017

 Public Service Activities



Sources: Esri, HERE, DeLorme, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapmyIndia, © OpenStreetMap contributors, and the GIS User Community

**SECTION 3 –  
IDIS REPORTS**

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2016  
 TULSA

Date: 22-Sep-2017  
 Time: 16:09  
 Page: 1

**PGM Year:** 2015  
**Project:** 0001 - Administration  
**IDIS Activity:** 7723 - CDBG Oversight & Planning  
**Status:** Completed 8/30/2016 12:00:00 AM  
**Location:** ,  
**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A)      **National Objective:**

**Initial Funding Date:** 08/18/2015

**Description:**  
 Funds will be used for Administrative planning & oversight of program.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	AD	2015	B15MC400004	\$458,448.19	\$0.00	\$458,448.19
<b>Total</b>	<b>Total</b>			<b>\$458,448.19</b>	<b>\$0.00</b>	<b>\$458,448.19</b>

**Proposed Accomplishments**

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			

*Income Category:*

**Owner    Renter    Total    Person**



U.S. Department of Housing and Urban Development  
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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





U.S. Department of Housing and Urban Development  
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Date: 22-Sep-2017  
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 Page: 3

**PGM Year:** 2015  
**Project:** 0004 - Economic Development  
**IDIS Activity:** 7731 - Small Business Loans (TEDC)

**Status:** Completed 5/4/2017 12:00:00 AM  
**Location:** 125 W 3rd St Tulsa, OK 74103-3427

**Objective:** Create economic opportunities  
**Outcome:** Affordability  
**Matrix Code:** ED Direct Financial Assistance to For-Profits (18A)      **National Objective:** LMJ

**Initial Funding Date:** 08/12/2015

**Description:**  
 Tulsa Economic Development Corporation (TEDC) provides small businesses with loans for the purpose of job creation or retention. As a certified Community Development Financial Institution, TEDC uses both public and private funds to support sustainable business start-ups and expansions.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$792,987.10	\$0.00	\$0.00
		2014	B14MC400004		\$0.00	\$792,987.10
		2015	B15MC400004	\$694,256.00	\$394,256.00	\$694,256.00
	RL		\$1,192,767.06	\$0.00	\$1,192,767.06	
<b>Total</b>	<b>Total</b>			<b>\$2,680,010.16</b>	<b>\$394,256.00</b>	<b>\$2,680,010.16</b>

**Proposed Accomplishments**

Jobs : 45

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	52	0
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	8	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	15	13
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>86</b>	<b>13</b>
Female-headed Households:	0		0		0			
<i>Income Category:</i>								
	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>				
Extremely Low	0	0	0	3				
Low Mod	0	0	0	5				
Moderate	0	0	0	79				
Non Low Moderate	0	0	0	2				
Total	0	0	0	89				
Percent Low/Mod				97.8%				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2015	<p>CDBG funds were used to provide loans to businesses to create jobs. A total of \$1.99 million in loans was given to 13 businesses. In addition to access to loans, applicants received referrals to programs that provide business development such as, SCORE, the internet, banks, SBA, chambers, City of Tulsa, business development centers, and inquiries resulting from TEDC marketing activities.</p> <p>TEDC refers business clients to Tulsa Technology Center (TTC) or Tulsa Community College (TCC) for assistance with employee training. Through these schools, TEDC borrowers have access to workforce training programs. TEDC discusses these and other support services during site visits and phone conferences with clients. TTC also provides ongoing, flexible and customized training. In addition, SCORE and the Alliance for Manufacturing Excellence have proven to be great resources for TEDC applicants.</p> <p>Eighty-six jobs were created, 84 (97.7%) were low/mod jobs. These jobs were created with loans provided from PY14 and PY15 funds. Twelve seminars on business planning (23 hours) were delivered and over 100 hours of one-on-one counselling was provided to applicants and prospective applicants. Ten action plans were developed provided a total of 14 hours of classroom-based business plan support and over 50 hours of one-on-one counseling. Seventy-five percent of loans were made to businesses in low/mod qualified census tracts. TEDC assisted 10 potential borrowers to create future business action plans.</p>	13
2016	<p>CDBG funds were used to provide two loans to businesses to create jobs. Eleven jobs were created, 9 (81.82%) were low/mod jobs.</p>	



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**PGM Year:** 2015  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7736 - Housing Homeowner Rehab Grant (WIN)

**Status:** Completed 8/9/2017 12:00:00 AM  
**Location:** 1903 E 50th St N Tulsa, OK 74130-1901

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 08/17/2015

**Description:**

The City of Tulsa, Working in Neighborhoods Housing Division provides assistance with home repair grants for owner occupied households. The grant provides for repairs up to \$5,000 to improve conditions that threaten the health and/or safety of the occupants. These areas of service include but are not limited to leaky roofs, faulty electrical wiring, plumbing, sewer lines, heating and air systems.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$146,308.63	\$0.00	\$0.00
		2014	B14MC400004		\$0.00	\$146,308.63
		2015	B15MC400004	\$99,996.55	\$6,660.00	\$99,996.55
	PI			\$73,932.83	\$0.00	\$73,932.83
<b>Total</b>	<b>Total</b>			<b>\$320,238.01</b>	<b>\$6,660.00</b>	<b>\$320,238.01</b>

**Proposed Accomplishments**

Housing Units : 86

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	31	6	0	0	31	6	0	0
Black/African American:	72	0	0	0	72	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>104</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>104</b>	<b>6</b>	<b>0</b>	<b>0</b>
Female-headed Households:	21		0		21			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	71	0	71	0
Low Mod	33	0	33	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	104	0	104	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2015	The program exceeded the goal providing 104 residents with essential emergency repairs that threatened the health and or safety of the occupants. In May 2016 additional funds were allocated to the program to assist victims of a tornado that hit in North Tulsa area on March 30, 2016.	
2016	In May 2016 additional funds were allocated to the program to assist victims of a tornado that hit in North Tulsa area on March 30, 2016. Seven homes were repaired in Program Year 2016 using the balance of the allocated funds.	



U.S. Department of Housing and Urban Development  
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**PGM Year:** 2015  
**Project:** 0007 - Public Facilities and Infrastructure Improvements  
**IDIS Activity:** 7741 - Frost Expansion and Improvement (TCC)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 203 W 28th St N Tulsa, OK 74106-2207      **Outcome:** Availability/accessibility  
**Matrix Code:** Child Care Centers (03M)      **National Objective:** LMC

**Initial Funding Date:** 06/02/2016

**Description:**  
 Funds will provide safety improvements at an Early Childhood Education Center.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC400004	\$250,000.00	\$7,720.53	\$250,000.00
<b>Total</b>	<b>Total</b>			<b>\$250,000.00</b>	<b>\$7,720.53</b>	<b>\$250,000.00</b>

**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	29	19
Black/African American:	0	0	0	0	0	0	258	7
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	12	2
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	20	3
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	42	29
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>362</b>	<b>60</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	307
Low Mod	0	0	0	29
Moderate	0	0	0	18
Non Low Moderate	0	0	0	4
Total	0	0	0	358
Percent Low/Mod				98.9%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2015	CDBG funds are being used for the Expansion and Improvement of the Frost Family Center. The improvements to this facility will increase capacity and the ability to serve more low and moderate income children and their parents/caregivers.	
2016	At the end of PY15 the project was estimated to be at 20% complete. The project completion date is estimated to be October 31, 2016. CDBG funds for expansion at Frost Family Center, coupled with the recent award of additional federal Early Head Start funds, allows CAP Tulsa to serve 8 more children under age 3 with high-quality early childhood education services. The parents and caretakers of these eight additional children are also offered a variety of wrap-around supports including parenting education, classes, job training, financial coaching, and English as a Second Language instruction. All enrolled children have access to additional improvements funded through this grant, such as a larger playground and expanded age- appropriate restroom facilities.	



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**PGM Year:** 2016  
**Project:** 0001 - Administration  
**IDIS Activity:** 7794 - CDBG Oversight & Planning  
**Status:** Completed 9/15/2017 12:00:00 AM  
**Location:** ,  
**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A)      **National Objective:**

**Initial Funding Date:** 09/12/2016

**Description:**  
 Funds will be used for Administrative planning & oversight of program.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$336,525.50	\$336,525.50	\$336,525.50
<b>Total</b>	<b>Total</b>			<b>\$336,525.50</b>	<b>\$336,525.50</b>	<b>\$336,525.50</b>

**Proposed Accomplishments**

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			

*Income Category:*

**Owner    Renter    Total    Person**



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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7798 - 2-1-1 Helpline (CSC)

**Status:** Completed 8/25/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 4606 S Garnett Rd Ste 100 Suite 100 Tulsa, OK 74146-5216      **Outcome:** Availability/accessibility  
**Matrix Code:** Public Services (General) (05)      **National Objective:** LMC

**Initial Funding Date:** 09/09/2016

**Description:**

Project will provide a central call system and referrals to qualified limited clientele needing assistance with basic needs.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$31,699.00	\$31,699.00	\$31,699.00
<b>Total</b>	<b>Total</b>			<b>\$31,699.00</b>	<b>\$31,699.00</b>	<b>\$31,699.00</b>

**Proposed Accomplishments**

People (General) : 36,500

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	9,648	977
Black/African American:	0	0	0	0	0	0	7,511	0
Asian:	0	0	0	0	0	0	126	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1,886	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	747	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>19,918</b>	<b>977</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	19,918
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	19,918
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The 2-1-1 Helpline program provides a central point of entry for accessing thousands of services and is a critical component of the Tulsa social service delivery system. An overview of caller trends this program year for referrals for basic needs assistance is as follows: 40% requested assistance with housing including rent, utilities, low income housing or emergency shelter; 28% referrals to food pantries, WIC, or other basic needs household; 5% requested health and or mental health related assistance; 27% Other Income and Community Supports services for persons who can be assumed to be low or moderate income, i.e. Abused children, battered spouses, disabled etc.</p> <p>There was a total of 19,918 unique callers served during this grant term, of which 32.5% of callers were seniors. This represented 55% of the projected 36,500 households. The project did not meet the projected goal due to the launch of the text based automated referral system. In November 2016 Oklahoma 211 deployed 211 OnDemand, a fully automated utility that queries clients for zip code and issue and then sends the three closest referrals (all in under 30 seconds).</p> <p>Successful receipt of needed services has been the outcome of TXT898-211, creating efficiencies in the social service delivery system while maintaining a 24/7 call center. YTD Number of outbound texts is 431,588 and 93,609 for inbound text. Daily number of referrals from phone and text average 740.</p> <p>Of the individuals accessing all the services offered;            72% of individuals contacting one or more referred services successfully received needed services.            97% reported satisfaction with 2-1-1 call services.            86% of referral partner agencies indicated that 2-1-1 is an exceptionally valuable resource to the agency staff and clients.</p>	



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**PGM Year:** 2016  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7799 - Housing Energy Conservation (ACCA)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 4637 N Cheyenne Ave Tulsa, OK 74126-3146

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Energy Efficiency Improvements (14F)      **National Objective:** LMH

**Initial Funding Date:** 09/09/2016

**Description:**

Subrecipient shall provide cost effective energy conservation measures and exterior improvements to low and moderate income owner occupied homes.  
 ADC - #7800

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$24,990.00	\$24,990.00	\$24,990.00
<b>Total</b>	<b>Total</b>			<b>\$24,990.00</b>	<b>\$24,990.00</b>	<b>\$24,990.00</b>

**Proposed Accomplishments**

Housing Units : 6

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	5	0	0	0	5	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	4	0	4	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2016	The program made a substantial difference to grant recipients everyday lives. Improvements provide home owners with a better living environment which they would not have otherwise been able to afford. In PY16 ACCA Complete a total of 5 rehabs; 4 homes received replacement siding and one received new energy efficient windows. Twenty percent of the rehabilitations were completed for persons 62 years or older.	



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**PGM Year:** 2016  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7800 - Housing Energy Conservation - ADC (ACCA)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Provide decent affordable housing  
**Location:** 736C E 36th St N Tulsa, OK 74106-1925      **Outcome:** Affordability  
**Matrix Code:** Rehabilitation Administration (14H)      **National Objective:** LMH

**Initial Funding Date:** 09/12/2016

**Description:**

Funds will cover delivery costs directly related to CDBG housing rehabilitation activities under IDIS #7799.  
 Assistance will be provided by the City of Tulsa's Working in Neighborhoods Department.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$15,275.95	\$15,275.95	\$15,275.95
<b>Total</b>	<b>Total</b>			<b>\$15,275.95</b>	<b>\$15,275.95</b>	<b>\$15,275.95</b>

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2016	Accomplishments are posted in IDIS # 7799.	





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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	19
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	19
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	<p>During Program Year 16 Youth At Heart (YAH) was successful in exceeded the original goal of reaching 16 students for the Afterschool Education Enrichment Program. Providing reading skill building, character development, and positive out of school time programming to LMI children. Staff communication with parents and partners was key in keeping students active in the program. There were a few occasions where some students had inconsistent school attendance due to personal home issues. In most cases, the YAH staff were able to follow-up with parents and partner with the school staff to refer families to appropriate resources to help the children return to school and the afterschool program.</p> <p>The consistency of having the YAH staff available to facilitate the afterschool programming for the participants on a weekly basis was a great asset. The students had something to look forward to after the school day ended and it was a safe place to assist the students to combat idle time and negative community influences. The parent contacts (by phone or in person) allowed staff to keep parents notified of the progress of their children and also learn how to better work with students after learning of special circumstances at home that may have influenced the children's behavior.</p> <p>The collaboration with partner agencies and volunteers was also helpful in maximizing the benefit of the program for the participants through additional resources and manpower. In addition, it was especially vital that the YAH staff were able to provide transportation home for the students at the conclusion of the program daily. The majority of the participants parents lacked adequate transportation to pick them up from the school site and the distance was not safe for the students to walk home.</p> <p>Lessons on anti-bullying, being kind, and watching one's words were discussed during the year. Staff observed how students demonstrated respect for others and found that 9 of the students improved in this area by the end of the year.</p> <p>YAH Achievement were measured in in three categories; reading skills, self-discipline and respecting others. During the program year the following results were achieved;</p> <p>Reading Skills            31.5% testing above current grade level            21% testing at current grade level            21% testing two grade levels below            16% testing one grade level below</p> <p>Self-Discipline            42% improving in self-discipline            11% remaining at same level of self-discipline</p> <p>Respect            47% improving in respect            11% remaining at same level of respect</p>	





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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7802 - Auto Repair Person (Car Care)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create economic opportunities  
**Location:** 2547 E Admiral PI Tulsa, OK 74110-5331      **Outcome:** Availability/accessibility  
**Matrix Code:** Transportation Services (05E)      **National Objective:** LMC

**Initial Funding Date:** 02/02/2017

**Description:**  
 Subrecipient shall assist principally low and moderate income clientele with a year round auto repair service to maintain transportation for self sufficiency and sustainability.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$21,649.00	\$21,649.00	\$21,649.00
<b>Total</b>	<b>Total</b>			<b>\$21,649.00</b>	<b>\$21,649.00</b>	<b>\$21,649.00</b>

**Proposed Accomplishments**

People (General) : 200

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	100	0
Black/African American:	0	0	0	0	0	0	52	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	5	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	3	0
Other multi-racial:	0	0	0	0	0	0	14	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>181</b>	<b>0</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	110
Low Mod	0	0	0	48
Moderate	0	0	0	23
Non Low Moderate	0	0	0	0
Total	0	0	0	181
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	<p>Oklahoma's inadequate transit system and sprawling low-density population continues to make the population auto dependent. Many of the vehicles serviced by Car Care Clinic (CCC) were in very poor condition and clients did not have the financial means to replace the vehicle. This often resulted in multiple repairs to maintain the participants' self-sufficiency.</p> <p>During the 2016-17 program year 181 unduplicated clients served. Attempts were made to contact all 181 clients to conduct 30 day and 6 month post-service surveys. The total number of participants that we were able to make contact with to conduct the 30 day survey was 68; 6 month survey was 39. The number of vehicles still running of the 68 surveys at 30 days were 62; the 39 surveys at 6 months were 34. The number of participants that said dependable transportation was giving them better access to healthcare and/or education: of the 68 surveyed at 30 days were 68; of the 39 surveyed at 6 months were 39. The number of participants that said dependable transportation was vital to helping them keep or find employment: of the 68 surveyed at 30 days were 47; of the 39 surveyed at 6 months were 27.</p> <p>Of the total 407 unduplicated clients we served, 181 qualified for the CDBG program. The majority of the 226 who did not qualify for the CDBG program had the documentation but lived outside the city limits of Tulsa.</p> <p>Improvements to the organization's operations in 2016-17. Saw them gain statewide recognition, adding new support from foundations including the Hille Foundation and the Chapman Foundations, and increase their ability to draw support statewide for a successful capital campaign. The impact CCC is having in the Tulsa area was recognized statewide. CCC was one of the nine finalists in the state at the Oklahoma Center for Non-Profit's 2017 One Awards Banquet, for service to seniors. They also won the Journal Record's 2017 Beacon Award for services to other non-profits.</p>	





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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	45
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	45
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The number of clients served during the year (45) exceeded the goal by 61%. Outcomes include, but are not limited to, increasing self-esteem, building self-confidence, lowering depression, anxiety and hostility, along with improved decision making and impulse control (as evidenced by TCU-CEST, pre/post testing), and promoting social interaction skills. Several program participants walked across the TCC commencement stage to receive their Business Computer Users certificates allowing them to enter the job market at entry level positions, opening a new career path that doesn't include fast food and menial labor employment for the first time in their lives. Mentees have successfully reestablished relationships, learned how to have fun without the use of chemical substances, bonded with positive role models, and received information on resources available to them upon release.</p> <p>Of the Clients served:</p> <ul style="list-style-type: none"> <li>89% engaged in mentoring activities on a regular basis defined as six months or more.</li> <li>100% engaged in case management services prior to release.</li> <li>90% paired with individual mentors prior to release.</li> <li>87% were employed at time of release.</li> <li>90% secured safe and sober housing at time of release.</li> <li>18% continue to participate in mentoring component</li> </ul>	





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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	111
Low Mod	0	0	0	26
Moderate	0	0	0	46
Non Low Moderate	0	0	0	41
Total	0	0	0	224
Percent Low/Mod				81.7%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2016	<p>Camp Fire Green Country (CFGC) successfully provided high quality youth development programming throughout the Tulsa area exceeding their projected goals by 12%. A majority of the youth served face challenges associated with poverty and other socioeconomic factors. Through the Community Building Club (CBC) program, CFGC positively impacted over 200 youth and their families in the Tulsa area. Providing opportunities such as the Creative Arts Camp, field trips to ballet performances, Driller's baseball games, and the Tulsa SPCA allow youth to explore new areas of interest, meet new people, and consistently practice the friendship skills that are worked towards in weekly club programs. These opportunities and experiences set youth up for success as they utilize the tools they have gained in Camp Fire to take on more leadership roles in their homes, schools, and communities.</p> <p>In order to ensure program quality consistently improves, CFGC utilized the Weikart Center's Youth Program Quality Improvement Process. This continuous practice utilizes the Youth Program Quality Assessment tool which rates club performance across four domains (Safe Environment, Supportive Environment, Interaction, and Engagement) across a total of sixty three (63) items, on a five point scale. Using the data extracted from the assessments CFGC are able identify and utilize targeted training modules to build skills in our Community Building Club (CBC) leaders that help improve the programming, thus better outcomes for the children.</p> <p>During the 2015 program year, CFGC modified this process from completing evaluations of the programs only in the spring semester to evaluation of programs during both the fall and spring semesters. This shift allows them to utilize the data more quickly and address any changes that require additional trainings or resources for the leaders. In addition, all program staff are now trained assessors and have at least one or more opportunities to (1) observe programming with two of their colleagues, (2) evaluate the programming together, (3) and then facilitate a comprehensive meeting with the observed leader to share the observations. This process continues to improve and increase collaboration among Community Building Club leaders, resulting in improved and high quality assessment scores.</p> <p>Program year 2016 was the second year of implementing the modified process, and CFGC have documented significant improvements. Community Building Club leaders are working together more effectively, and their data evaluation meetings have led to more robust improvement plans which cumulatively leads to higher scores in the areas identified for improvement across CBC programming.</p> <p>Fall 2016 data evaluation meeting, analyzed the aggregate report and identified two goals that focused specifically on improvements in the areas of conflict resolution and youth leadership. After intentional trainings on social-emotional learning skills, developing leadership in youth, and self-regulation strategies and coping techniques, scores rose from the fall to the spring (based on five point scale) between 4%-11% in the following areas:</p> <ul style="list-style-type: none"> <li>Reframing Conflict: 3.50 to 3.88 (e.g. youth examine actions and consequences)</li> <li>Belonging: 3.85 to 4.17 (e.g. youth feel a stronger connection to programs and peers)</li> <li>Leadership: 2.67 to 2.78 (e.g. youth have increase opportunities to lead projects)</li> <li>Adult Partners: 3.67 to 4.00 (e.g. youth learn to work successfully with leaders)</li> </ul>	





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	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	153
Low Mod	0	0	0	4
Moderate	0	0	0	1
Non Low Moderate	0	0	0	5
Total	0	0	0	163
Percent Low/Mod				96.9%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Throughout this year the Sister to Sister program was able to provide direct service, food and transportation and year-round monthly troop meetings to program participants. As a result the following outcomes were achieved;</p> <ul style="list-style-type: none"> <li>88% of girls develop positive values</li> <li>96% of girls develop healthy relationships</li> <li>90% of girls develop sense of self</li> </ul> <p>Participants also enjoyed a week long camp at the Tulsa Troop House. The first three days were a day camp setting in which girls worked through a Girl Scout Journey titled aMAZE. This journey focused on girls building healthy relationships, finding true confidence and becoming positive leaders in their community. At the end of their Journey, the girls were able to take a field trip to Domestic Violence Intervention Services, Inc. (DVIS). A mentor at DVIS talked to the girls about establishing healthy relationships and had the girls write down and share their 'deal breakers' and 'must haves'. The girls were able to create thank you cards for all of the staff and volunteers who help the families affected by domestic violence. The last two days consisted of an overnight. The girls were able to bond, enjoy the traditions of Girl Scouting around the camp fire and make their own meals.</p>	







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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	506
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	506
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Difficulty filling the position for the first three months of the program year, lead to a lower than project number of clients served. During this period non-CDBG funded courthouse advocates continued providing safety planning and advocacy to clients at both the Tulsa County Courthouse and the Family Safety Center.</p> <p>The program provided essential safety planning for survivors of domestic violence and sexual assault. The protective order process can be confusing for clients particularly when they are suffering from the effects of trauma. Having a compassionate, knowledgeable advocate who can provide danger assessments, safety planning, as well as help with applying for a protective order is a huge benefit for survivors.</p> <p>For clients surveyed during the grant period;</p> <p>99% knew more ways to plan for their safety.</p> <p>95% reported knowing more ways domestic violence affected them and/or their children.</p> <p>96% reported knowing more about community resources available to them.</p> <p>100% of clients surveyed would recommend DVIS and FSC services to a friend or family member</p>	



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**PGM Year:** 2016  
**Project:** 0003 - Clearance and Demolition  
**IDIS Activity:** 7807 - Clearance and Demolition (WIN)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 175 E 2nd St 5th Floor Tulsa, OK 74103-3202

**Objective:** Create suitable living environments  
**Outcome:** Affordability  
**Matrix Code:** Clearance and Demolition (04)      **National Objective:** SBS

**Initial Funding Date:** 09/12/2016

**Description:**  
 Subrecipient shall eliminate specific conditions of blight or physical decay on a spot basis reducing health and safety issues by providing demolition and clearance services to dilapidated and uninhabitable structures in LMI census tracts.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$47,197.30	\$0.00	\$0.00
		2014	B14MC400004		\$47,197.30	\$47,197.30
		2015	B15MC400004	\$264,364.83	\$264,364.83	\$264,364.83
	PI		\$54,177.87	\$54,177.87	\$54,177.87	
<b>Total</b>	<b>Total</b>			<b>\$365,740.00</b>	<b>\$365,740.00</b>	<b>\$365,740.00</b>

**Proposed Accomplishments**  
 Housing Units : 60

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	CDBG funds were used to eliminate specific conditions of blight or physical decay on a spot basis in LMI census tracts in an effort to restore quality of life to the community. This program reduced health and safety issues by providing demolition and clearance services for the removal of 62 unoccupiable and substandard structures located within low and moderate income census tract areas.	



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**PGM Year:** 2016  
**Project:** 0007 - Public Facilities and Infrastructure Improvements  
**IDIS Activity:** 7808 - Disney HVAC Improvement (TCC)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 4606 S Garnett Rd Ste 100 Tulsa, OK 74146-5216      **Outcome:** Availability/accessibility  
**Matrix Code:** Child Care Centers (03M)      **National Objective:** LMC

**Initial Funding Date:** 09/13/2016

**Description:**

Subrecipient shall procure a contract for the removal and replacement of the HVAC system at Disney Family Center.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$180,903.58	\$180,903.58	\$180,903.58
<b>Total</b>	<b>Total</b>			<b>\$180,903.58</b>	<b>\$180,903.58</b>	<b>\$180,903.58</b>

**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	113	73
Black/African American:	0	0	0	0	0	0	72	3
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	15	2
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	180	152
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>388</b>	<b>230</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	300
Low Mod	0	0	0	40
Moderate	0	0	0	37
Non Low Moderate	0	0	0	11
Total	0	0	0	388
Percent Low/Mod				97.2%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The approximate final cost of the HVAC replacement project at Disney Family Center was \$188,403.58, approximately 46% below the original project cost estimate of \$348,383. The variance between the projections submitted with the original application and actual costs was due to multiple factors. For example, not all information was available at the projection stage (i.e. 'as built' blueprints), and the actual work/expenses ended up being less than conservatively estimated at the outset.</p> <p>The goal of this project was to replace 18 outdated HVAC units with updated units incorporating current technology and energy - efficiency standards, which was accomplished by May 31. Additionally, TCC proposed to serve 274 low-to-moderate income children at Disney during the contract year. This too was accomplished, with 97% of the families served reporting incomes at or below 80% of Tulsa Area MFI.</p> <p>While temperature fluctuations and other environmental factors cannot be predicted, the anticipated impact of this project will be noticeable cost savings and energy efficiency at Disney Family Center. The upgrades made to the HVAC system will also play a significant role in extending the useful life of the facility by an estimated 15 years. In a larger sense, the upgraded HVAC system can contribute to a more comfortable, temperature controlled indoor environment where teaching and learning activities for hundreds of young children can continue well into the future.</p>	





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	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	16	0	16	0
Non Low Moderate	0	0	0	0
Total	18	0	18	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Housing down payment assistance program: 7838, 7839, 7840, 7841, 7842, 7844, 7845, 7846, 7849, 7850, 7851, 7855, 7856, 7857, 7859, 7860, 7861, 7862.</p> <p>Housing Partners of Tulsa, Inc. (HPT) ended the grant year with positive outcomes for the Homebuyer Assistance Program. Through an increase in outreach efforts, HPT's collaborative partnerships contributed to the success in reaching more low-income and minority households in the city of Tulsa. 18 families were assisted with down payment and closing costs to purchase their first home. Through careful consideration and by limiting funds to the financial need of each family HPT achieved a higher number of closing than originally anticipated. After receiving education services and case management from HPT many clients negotiated better terms on their purchase contracts and repairs, thus reducing their need for the entire 5% available.</p> <p>HPT provided Homebuyer Orientations &amp; Workshops, educating 103 individuals/from which 49 attended Financial Evaluations, 42 completed the training to receive a certificate and 18 went on to purchase a home with assistance. 45% of the DPA recipients were extremely low or low-income households, the remaining 55% were considered moderate. Client demographics are self-identified during the intake process, this past year has revealed an increase in minority families seeking and receiving services.</p> <p>The overall impact of HPT's services and programs cannot be fully measured in in just the final count of families assisted with purchasing a house. Many clients who were not eligible to receive down payment and closing cost assistance were still able to benefit from the program through education on finances, budgeting, fair housing, fair lending practices and referrals to other resources. Families purchasing homes will continue to receive invitations to participate in post purchase education and services that will help them maintain the home, file their homestead exemption, learn how to file insurance claims and receive- tips on landscaping and making repairs, thus creating a continuum of service far past the initial education of the home buying process.</p>	







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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	188
Low Mod	0	0	0	84
Moderate	0	0	0	63
Non Low Moderate	0	0	0	0
Total	0	0	0	335
Percent Low/Mod				100.0%

**Annual Accomplishments**



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Years	Accomplishment Narrative	# Benefitting
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2016	<p>The Center for Employment Opportunities (CEO) is dedicated to providing immediate, effective, and comprehensive employment services to men and women with recent criminal convictions. Their highly structured and tightly supervised program helps participants regain the skills and confidence needed for a successful transition to a stable, productive life. CEO's evidence-based, employment reentry program launched in Tulsa six years ago. In that time period, the organization has served 1,538 men and women and made 921 placements in full-time, unsubsidized work with an average wage of over \$9 an hour.</p>	
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The quality and efficiency of CEO's vocational services continues to grow year-over-year. In Program year 2016, CEO Tulsa surpassed all but one of its goals enrolling 335 individuals, achieving their highest ever average wage at placement of \$9.30 per hour, and surpassing their goal relating to enrolling young adults. The only unmet goal was placements; 152 full-time participants received job placements, 84% of goal. CEO Tulsa experienced turnover at the job development position this year, resulting in an impact of production of placements while searching for a suitable replacement.

- Of the 335 participants;
  - 335 graduating from Life Skills Education;
  - 276 receiving individualized job coaching;
  - 174 were placed in unsubsidized jobs;
  - 61 remained employed in unsubsidized jobs for six (6) months;
  - 55 remained employed in unsubsidized jobs for one (1) years.

CEO expanded to four transitional work crews during PY16. The added crew is construction specific; adding not only capacity for enrollments but to also train in hard, transferable skills in the workplace. Despite the increase in capacity, CEO Tulsa continues to remain efficient at an equal or greater rate than previous years. CEO Tulsa continues to serve women at a rate of over 30%; a full 10 points higher than other locations around the country. CEO success serving a diverse population of justice involved individuals has positioned them to explore expanding eligibility criteria to other forms of supervision. The continuous improvement in service quality is evident by the expanding list of return employers and participants' retention rates with those employers. Over 300 local employers in Tulsa have hired a CEO participant. As employers receive qualified, hard-working participants they return to CEO when they have openings. CEO monitors closely the retention rates of the 'high-user' companies. If retention rates fall below 30% over a six month time period they become a 'high-turnover' company and Job Developers are restricted from continuing to place people there unless certain criteria are considered such as severity of conviction or length of time in the program without placement. Tulsa's retention rates continue to be highest of any CEO National office (excluding NYC). PY16 retention rates were 60% for 180-day and 45% for 365-day. This year CEO added 90 day retention to its list of Key Performance Indicators. Past analysis as shown that participants tend to lose their jobs within that time period more than any other. CEO's 90 day retention rate this year was 64.7%.

CEO Tulsa's economic impact is also tracked by combining wages paid by CEO and wages earned in the first year of a participant's work at full-time job obtained through CEO services. Since opening in July 2011, over \$8.1 million has been earned by CEO participants; pouring much needed resources into some of the most underserved areas of Tulsa.



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**PGM Year:** 2016  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7811 - Housing Homeowner Rehab Grant (WIN)

**Status:** Completed 9/15/2017 12:00:00 AM  
**Location:** 518 E Young St Tulsa, OK 74106-3841

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 09/15/2016

**Description:**  
 Provide assistance to low- and moderate- income homeowners for home rehabilitation.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$8,264.30	\$0.00	\$0.00
		2014	B14MC400004		\$8,264.30	\$8,264.30
		2015	B15MC400004	\$553,396.15	\$553,396.15	\$553,396.15
	PI		\$58,484.97	\$58,484.97	\$58,484.97	
	RL		\$31,240.58	\$31,240.58	\$31,240.58	
<b>Total</b>	<b>Total</b>			<b>\$651,386.00</b>	<b>\$651,386.00</b>	<b>\$651,386.00</b>

**Proposed Accomplishments**

Housing Units : 312

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	51	2	0	0	51	2	0	0
Black/African American:	152	0	0	0	152	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	1	0	0	0	1	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>204</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>204</b>	<b>2</b>	<b>0</b>	<b>0</b>
Female-headed Households:	62		0		62			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	141	0	141	0
Low Mod	63	0	63	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	204	0	204	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	<p>During Program Year 16 the Working in Neighborhoods Emergency Repair program provided emergency repairs, which threatened the health and or safety of the occupants, to 203 homeowners, 65% of the projected goal.</p> <p>The lower than expect total number of homeowners served was due to the severity and volume of the repairs required at each residence, and the cost to repair them. The projected number of repairs for PY16, 312 homes, was calculated using an average of the previous year's total cost per home repair, which equated to approximately \$2,600. During PY16 the average cost per home repair was \$4,055.</p>	



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**PGM Year:** 2016  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7812 - Housing Homeowner Rehab Grant - ADC (WIN)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Provide decent affordable housing  
**Location:** 175 E 2nd St 5th Floor Tulsa, OK 74103-3202      **Outcome:** Affordability  
**Matrix Code:** Rehabilitation Administration (14H)      **National Objective:** LMH

**Initial Funding Date:** 09/15/2016

**Description:**

Funds will cover delivery costs directly related to CDBG housing rehabilitation activities under IDIS #7811.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC400004	\$136,688.27	\$136,688.27	\$136,688.27
		2016	B16MC400004	\$26,124.49	\$26,124.49	\$26,124.49
	PI			\$8,970.01	\$8,970.01	\$8,970.01
<b>Total</b>	<b>Total</b>			<b>\$171,782.77</b>	<b>\$171,782.77</b>	<b>\$171,782.77</b>

**Proposed Accomplishments**

**Actual Accomplishments**

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2016	<p>Number of clients served are listed in 7811.</p> <p>During Program Year 16 the Working in Neighborhoods Emergency Repair program provided emergency repairs, which threatened the health and or safety of the occupants, to 203 homeowners, 65% of the projected goal.</p> <p>The lower than expect total number of homeowners served was due to the severity and volume of the repairs required at each residence, and the cost to repair them. The projected number of repairs for PY16, 312 homes, was calculated using an average of the previous year's total cost per home repair, which equated to approximately \$2,600. During PY16 the average cost per home repair was \$4,055.</p>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7813 - Homeless Legal Assistance (Legal Aid Ser. of OK)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 2915 N Classen Blvd Ste 500 Suite 500 Oklahoma City, OK 73106-5458      **Outcome:** Availability/accessibility  
**Matrix Code:** Legal Services (05C)      **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**

This project will address homelessness by helping homeless persons obtain basic income and identifications

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$16,300.00	\$16,300.00	\$16,300.00
<b>Total</b>	<b>Total</b>			<b>\$16,300.00</b>	<b>\$16,300.00</b>	<b>\$16,300.00</b>

**Proposed Accomplishments**

People (General) : 308

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	257	18
Black/African American:	0	0	0	0	0	0	153	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	51	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	21	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	12	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>500</b>	<b>19</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	472
Low Mod	0	0	0	25
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	500
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>CDBG funding for the Homeless Legal Assistance Project (HLAP) supported Legal Aid's on going efforts to provide legal assistance to homeless persons. The program retain two full-time attorneys throughout the grant year. That continuity allowed HLAP to achieve its goals during the year and left the program well-positioned to continue providing effective services in the coming year. At the beginning of the grant year, July 1, 2016, the program had 90 open cases. During the grant year, HLAP attorneys opened 417 cases and closed 432, leaving 75 cases open at the end of the grant year, June 30, 2017.</p> <p>The identified goal of the program was to serve 308 unduplicated homeless persons during the grant year. The program exceeded its goal by providing services in some form to 500 different persons. As a result of those services, 26 homeless persons obtained regular monthly income, typically \$733 per month. Lump sum arrearage recoveries for those persons totaled \$214,703. Program staff helped 67 persons obtain necessary identification papers. In addition, HLAP attorneys provided legal advice to 107 persons, and assisted 192 persons facing immediate eviction in court in dismissing their cases or obtaining more time to move. Program staff also conducted regular outreach at the Day Center for the Homeless, Youth Services of Tulsa, the Tulsa County Emergency Shelter, and provided regular representation at the eviction docket of the Tulsa County District Court. HLAP attorneys also participate in A Way Home for Tulsa, a cooperative effort to eliminate homelessness.</p>	





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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7814 - Housing Counseling (HPT)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 415 E Independence St Tulsa, OK 74106-5727

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Housing Counseling (05U) **National Objective:** LMC

**Initial Funding Date:** 10/17/2016

**Description:**

Program will provide educational classes for pre-purchase education, financial literacy, fair housing, post-purchase education and foreclosure prevention.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$22,127.00	\$22,127.00	\$22,127.00
<b>Total</b>	<b>Total</b>			<b>\$22,127.00</b>	<b>\$22,127.00</b>	<b>\$22,127.00</b>

**Proposed Accomplishments**

Households (General) : 100

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	60	22	0	0	60	22	0	0
Black/African American:	69	1	0	0	69	1	0	0
Asian:	5	0	0	0	5	0	0	0
American Indian/Alaskan Native:	9	1	0	0	9	1	0	0
Native Hawaiian/Other Pacific Islander:	3	0	0	0	3	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native & Black/African American:	1	0	0	0	1	0	0	0
Other multi-racial:	10	0	0	0	10	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>159</b>	<b>24</b>	<b>0</b>	<b>0</b>	<b>159</b>	<b>24</b>	<b>0</b>	<b>0</b>
Female-headed Households:	33		0		33			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	52	0	52	0
Low Mod	64	0	64	0
Moderate	32	0	32	0
Non Low Moderate	11	0	11	0
Total	159	0	159	0
Percent Low/Mod	93.1%		93.1%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Housing Partners of Tulsa, Inc. ended the grant year with positive outcomes for the Public Service Housing Counseling Program through an increase in collaborative partnerships with Mental Health Association of Oklahoma, Habitat for Humanity, Hope for Houses, Country Club Garden Apartments, Rebuilding Together Tulsa, Family-and Children Services and the Tulsa Housing Authority.</p> <p>Housing Counselors achieved their goals by hosting classes and providing appointment sessions at the low-income housing sites where clients reside. Transportation is often a barrier to receiving services, with that barrier removed more families had the opportunity to attend classes on Credit, Budgeting, Financial Literacy, Fair Housing, Post purchase education and Foreclosure Prevention. Although services were offered for Foreclosure Prevention very few clients were interested in attending classes or appointments. HPT plans to expand this service in the upcoming year by strengthening its relationship with the Post Purchase clients by polling the clients for class topics that they would like to receive more information on.</p> <p>Housing Partners of Tulsa, Inc. provided educational classes to 159 families an 89 individual financial valuations including credit &amp; budget counseling and case management; which allowed 80 families to achieve an increase in their credit scores.</p>	



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**PGM Year:** 2016  
**Project:** 0006 - Housing Rehabilitation  
**IDIS Activity:** 7815 - Housing Homeowner Rehab Loans - ADC (WIN)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 4679 N Boston Ave Tulsa, OK 74126-3160

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Housing Services (14J) **National Objective:** LMH

**Initial Funding Date:** 09/15/2016

**Description:**  
 Housing services in support of the HOME Loans Program, eligible under 570.201(k).

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC400004	\$67,273.24	\$67,273.24	\$67,273.24
		2016	B16MC400004	\$94,428.65	\$94,428.65	\$94,428.65
<b>Total</b>	<b>Total</b>			<b>\$161,701.89</b>	<b>\$161,701.89</b>	<b>\$161,701.89</b>

**Proposed Accomplishments**

Housing Units : 9

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	1	0	0	2	1	0	0
Black/African American:	15	0	0	0	15	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>17</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>17</b>	<b>1</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	7	0	7	0
Low Mod	4	0	4	0
Moderate	6	0	6	0
Non Low Moderate	0	0	0	0
Total	17	0	17	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Thru 11/30/16 Accomplished IDIS#: 7781, 7782, 7784, 7785, 7786, 7787, 7788, 7789, 7790, 7791, 7792, 7793, 7843, 7847, 7848, 7854, 7858.</p> <p>The City of Tulsa, Working in Neighborhoods program provides a five year forgivable loan with a maximum of up to \$35,000.00 in rehabilitation pairs to eligible applicants residing within the City of Tulsa with extensive repair needs that exceed the allowable amounts and limitations of the grant program.</p> <p>2016-2017 is the second fiscal year since being restructured. Sixteen homes were completed, and new applications are currently in review. The interest in the program continues to grow as previous participants and other agencies recommend it. And the residents are impressed with the completed projects in their neighborhoods.</p>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7816 - Transportation Services (Morton)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 1334 N Lansing Ave Tulsa, OK 74106-5907

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Transportation Services (05E)      **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**  
 Program will provide free transportation to people of all ages who need primary health and social service access.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$21,649.00	\$21,649.00	\$21,649.00
<b>Total</b>	<b>Total</b>			<b>\$21,649.00</b>	<b>\$21,649.00</b>	<b>\$21,649.00</b>

**Proposed Accomplishments**

People (General) : 1,072

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	235	0
Black/African American:	0	0	0	0	0	0	605	0
Asian:	0	0	0	0	0	0	14	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	97	97
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	11	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>965</b>	<b>97</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	728
Low Mod	0	0	0	235
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	965
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2016	<p>Morton Transportation made good progress in the program year increasing its new riders by 31% from the previous year totals and achieve 91% of the projected goal (1072). total of 965 new riders gained access to quality health care and social services where they would otherwise be relegated to inappropriate use of emergency rooms or no services. These riders are those with the highest health and social disparities coming from a variety of ethnic backgrounds.</p> <p>Programming for 2016-2017 grant period included transporting seniors to a multiple of locations such as the grocery store, senior centers, health clubs, and pharmacies.</p> <p>Trends for the 2016-2017 grant cycle included the ever-increasing need for reliable transportation for the underserved population in Tulsa County to access quality health care, especially among senior citizens.</p>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7817 - Child Abuse Multidisciplinary Team (CAN)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 2829 S Sheridan Rd Tulsa, OK 74129-1013      **Outcome:** Availability/accessibility  
**Matrix Code:** Abused and Neglected Children (05N)      **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**  
 Project will provide investigation and crisis interventions for limited clientele who are alleged victims of child abuse.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$28,694.00	\$28,694.00	\$28,694.00
<b>Total</b>	<b>Total</b>			<b>\$28,694.00</b>	<b>\$28,694.00</b>	<b>\$28,694.00</b>

**Proposed Accomplishments**

People (General) : 2,500

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,362	245
Black/African American:	0	0	0	0	0	0	505	0
Asian:	0	0	0	0	0	0	9	0
American Indian/Alaskan Native:	0	0	0	0	0	0	268	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,149</b>	<b>245</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	2,149
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	2,149
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>Child Abuse Network (CAN) service delivery at the Center remained consistent during Program Year 2016, serving over 2100 new children, or 86% of the projected goal. Financial stressors, domestic violence, substance abuse issues and mental health issues continued to remain as major reasons influencing referrals of abuse and neglect.</p> <p>Cases come to the center through law enforcement and DHS within the stated guidelines developed with those partners. Although the target of 2500 children was not reached, not every case received for investigation rises to the level of needing these services.</p> <p>A breakdown of the services provided were as follows: Forensic Interviews, 1579; Medical Examinations, 754; Mental Health Consults, 412 individuals; and Team Reviews, 343 cases (encompassing 626 children).</p> <p>Children served this during the program year reflected a wide range of characteristics, further indicating child abuse does not occur in only certain families. CAN served 1188 females and 961 males. They range from 0-17 years of age as follows: 0-6 year olds - 939; 7-12 year olds - 852; and 13-17 year olds - 358; with a median age of 8.07. Race and ethnicity were diverse as well: Asian - 9 children; Black - 505 children; Caucasian - 1362 children of which 245 reflected Hispanic ethnicity; Native American - 268 children and Other/Unknown - 5 children.</p> <p>Types of abuse alleged vary widely. Primary referral allegations reflected the following: Sexual abuse - 978 children; Physical abuse - 797 children; Neglect - 350 children and Witness/Other - 33 children. The Witness/Other category contain child fatalities, child witness to a fatality, witness to violence, human trafficking and emotional abuse. However, children often are victims of more than one type of abuse. Secondary referral allegations included: Sexual abuse - 51 children; Physical abuse - 28 children; Witness/Other - 27 children and Neglect - 654 children. The 'neglect' category is the highest type of secondary abuse that children may be experiencing.</p> <p>A total of 356 exit surveys were completed with non-offending parents/caregivers during this contract period, with no negative comments received.</p>	





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**PGM Year:** 2016  
**Project:** 0007 - Public Facilities and Infrastructure Improvements  
**IDIS Activity:** 7818 - Sidewalks (SSD)

**Status:** Completed 9/15/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 5100 S Lewis Ave S Lewis - 51st to 61st N Madison Ave - E      **Outcome:** Availability/accessibility  
 Plne St & E Virgin Ave Tulsa, OK 74105-6542      **Matrix Code:** Sidewalks (03L)      **National Objective:** LMA

**Initial Funding Date:** 04/20/2017

**Description:**

Installation of sidewalks, curb ramps and related items at two separate locations within the City of Tulsa - 1) South Lewis Ave, Between E. 51st Street South and 61st Street South and 2) North Madison Avenue between East Pine Street and East Virgin Avenue.  
 Census tracts 6, 68.03 and 87

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC400004	\$8,971.35	\$8,971.35	\$8,971.35
		2016	B16MC400004	\$329,167.48	\$329,167.48	\$329,167.48
<b>Total</b>	<b>Total</b>			<b>\$338,138.83</b>	<b>\$338,138.83</b>	<b>\$338,138.83</b>

**Proposed Accomplishments**

Public Facilities : 2  
 Total Population in Service Area: 7,245  
 Census Tract Percent Low / Mod: 52.17

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	CDBG fund were provided for a public facilities and improvement project in low and moderate income areas. The City of Tulsa completed a total of 3 sidewalk improvement projects in low and moderate income census tracts. The projects provided safer walking routes for pedestrians to have access to a grocery store, bus stops, and retail services and for children to walk to the neighborhood schools.	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7819 - Skelly Early Childhood Center (CAPTC)

**Status:** Completed 9/6/2017 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 4606 S Garnett Rd Ste 100 Ste 100 Tulsa, OK 74146-5216      **Outcome:** Availability/accessibility  
**Matrix Code:** Child Care Services (05L)      **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**  
 Project will provide low-income families in Tulsa with children ages birth to four with free high quality early childhood education and wraparound support services.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$31,699.00	\$31,699.00	\$31,699.00
<b>Total</b>	<b>Total</b>			<b>\$31,699.00</b>	<b>\$31,699.00</b>	<b>\$31,699.00</b>

**Proposed Accomplishments**

People (General) : 168

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	77	47
Black/African American:	0	0	0	0	0	0	66	3
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	4	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	6	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	6	0
Other multi-racial:	0	0	0	0	0	0	105	91
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>269</b>	<b>143</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	183
Low Mod	0	0	0	50
Moderate	0	0	0	31
Non Low Moderate	0	0	0	5
Total	0	0	0	269
Percent Low/Mod				98.1%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
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2016	<p>Community Action Project (CAP) Tulsa provided free early childhood education at the Skelly Early Childhood Center. During Program Year 2016 the number of children to be served exceeded the project goal by 60%. Of these children, 98% lived in families with an income at or below 80% of the area MFI.</p>	
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Services provided to children enrolled at Skelly included activities aimed to prepare them for kindergarten using evidence based curriculum focusing on math, language and literacy, fine and gross motor skills, and social emotional development. Children also received health screenings and two meals plus a snack each school day. The impact of these services is improved school readiness, and gains made in learning domains related to social emotional, literacy, language, cognitive, fine and gross motor skills, and early mathematics. The program at Skelly Early Childhood Center provided, and will continue to provide, healthy and safe environments, positive intellectual and emotional development, and the adequate resources that young children need to thrive.

During PY16, 216 families were served at Skelly, all of whom received wraparound services. Each family was invited to meet with a Family Support Specialist who facilitates completion of a Family Success Plan. The Family Success Plan (FSP) gives families the opportunity to set goals around areas such as adult education, parenting skills enhancement, stable and affordable housing, financial stability, and health. Upon completion of the FSP, families can then be connected to CAP Tulsa services such as CareerAdvance, English as a Second Language, Parenting Skills Education, and/or Financial Capability. To further assist families in reaching their goals, they may also be referred to one or more of CAP Tulsa's community partners to receive additional wraparound services.

Twelve classroom were operate during the program year - three rooms serving four-year-olds, three serving three-year-olds five serving two-year-olds, and one serving infants and toddlers (0-23 months of age). CAP Tulsa's expectation is that children are meeting or exceeding expectations within >5 of 6 domains. These domains are Social Emotional, Physical, Language, Cognitive, Literacy, and Math. Based on spring 2017 assessments, 91% of Skelly children are meeting these expectations.

Trends at Skelly mirrored those seen throughout CAP Tulsa's program; for example, child achievement system wide increased from fall to spring, with Skelly students achieving an increase from 61% meeting expectations in fall to 91% meeting expectations in spring.



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**PGM Year:** 2016  
**Project:** 0004 - Economic Development  
**IDIS Activity:** 7820 - Small Business Loans (TEDC)  
**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 125 W 3rd St Tulsa, OK 74103-3427  
**Objective:** Create economic opportunities  
**Outcome:** Affordability  
**Matrix Code:** ED Direct Financial Assistance to For-Profits (18A)  
**National Objective:** LMJ

**Initial Funding Date:** 09/29/2016

**Description:**  
 Provide special economic development with loans to business to create jobs for low- to moderate-income persons

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$754,003.00	\$754,003.00	\$754,003.00
	RL			\$1,186,199.42	\$1,186,199.42	\$1,186,199.42
<b>Total</b>	<b>Total</b>			<b>\$1,940,202.42</b>	<b>\$1,940,202.42</b>	<b>\$1,940,202.42</b>

**Proposed Accomplishments**

Jobs : 40

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	58	2
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	7	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	5
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>79</b>	<b>7</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	21
Low Mod	0	0	0	16
Moderate	0	0	0	35
Non Low Moderate	0	0	0	7
Total	0	0	0	79
Percent Low/Mod				91.1%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	During Program year 2016 TEDC's goal was to fund up to 15 loans and create 40 jobs. TEDC was successful in exceeding both these goals, funding 17 loans resulting in 68 FTE jobs being created. 88.66% of jobs created were LMI jobs.	





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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	2,556
Low Mod	0	0	0	59
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	2,623
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The South Tulsa Community House (STCH) worked hard during Program Year 2016 to achieve their established goals. Due to an extremely high demand for services and many repeat clients, STCH were only able to meet 80% of their projected goals.</p> <p>The major factor in the lower than expected goal was down to the overwhelming need for food security services by residents within the target area, particularly amongst the high number of extremely low income citizens. Of those served, 2,556 of the 2,623 (97.4%) unduplicated persons count represented people that fit the Federal definition of Extremely Low income (0%-30% of MFI).</p> <p>The following shows the total number of unduplicated participants (2,623) receiving food pantry services by census tract and the percentage served in each of these tracts.</p> <ul style="list-style-type: none"> <li>50.01- 46 total representing 1.75%</li> <li>50.02 - 51 total representing 1.94%</li> <li>67 .01- 63 total representing 2.40%</li> <li>68.01- 872 total representing 33.24%</li> <li>68.03 - 226 total representing 8.62%</li> <li>68.04 - 281 total representing 10. 71%</li> <li>76.08 - 483 total representing 18.41%</li> <li>76.09 - 442 total representing 16.85%</li> <li>76.11- 76 total representing 2.90%</li> <li>76.41- 83 total representing 3.16%</li> </ul>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7822 - The Zone (TOUCH)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 1401 Charles Page Blvd Tulsa, OK 74127-8820

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Youth Services (05D) **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**

Project will provide an afterschool educational enrichment program to limited clientele.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$30,938.00	\$30,938.00	\$30,938.00
<b>Total</b>	<b>Total</b>			<b>\$30,938.00</b>	<b>\$30,938.00</b>	<b>\$30,938.00</b>

**Proposed Accomplishments**

People (General) : 95

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	80	18
Black/African American:	0	0	0	0	0	0	24	2
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	27	5
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	10	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>146</b>	<b>26</b>
Female-headed Households:	0		0		0			





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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	86
Low Mod	0	0	0	28
Moderate	0	0	0	25
Non Low Moderate	0	0	0	7
Total	0	0	0	146
Percent Low/Mod				95.2%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The Zone is on a continued path of excellence in serving some of our city's most challenging demographic. The demand for high-quality academic enrichment and support in Tulsa is growing at rate that TOUCH alone will not be able to service. As this reality has set in, TOUCH has strategically begun aligning with other organizations, community partners, and afterschool programs to begin coordinating efforts across the city.</p> <p>As an out-of-school time program, TOUCH's goal is to provide opportunities for students to continue their learning and academic engagement during times when school is not in session. While able to meet their projected goals of L/M students served, getting the attendance numbers up for summer programming continues to be a challenge. TOUCH were able to increase their numbers for summer participant during program year 2016; 35 students attend summer activities a 35% increase over enrollment last year. This year the summer program started 2 weeks after the regular school year ended in an effort to allow students some time off, so they would then be ready to have fun and engaging activities to not only fill up their schedules, but also to help them continue the learning paths established during the school year.</p> <p>An independent report found that TOUCH scored high in Family satisfaction form the program year scoring an average of 4.56 out of 5, in areas concerning confidence in care, convenience of care and Family-school connections.</p> <p>During the program year 104 student (74%) attended all year round.            52% maintained their grades all year long            32% increased their grades from the beginning to the end of the year            98.7% successfully advanced to the next grade            100% participated in at least one Zone-coordinated service learning project</p>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7823 - Think Safety (THA)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 415 E Independence St Tulsa, OK 74106-5727

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Crime Awareness (05I) **National Objective:** LMC

**Initial Funding Date:** 09/12/2016

**Description:**  
 Subrecipient shall serve residents in a Section 8 ProjectBased Housing community by providing roving foot patrols to increase security and aid in crime prevention

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$24,454.66	\$24,454.66	\$24,454.66
<b>Total</b>	<b>Total</b>			<b>\$24,454.66</b>	<b>\$24,454.66</b>	<b>\$24,454.66</b>

**Proposed Accomplishments**

People (General) : 271

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	25	0
Black/African American:	0	0	0	0	0	0	227	4
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	7	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	2	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	5	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>274</b>	<b>4</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	260
Low Mod	0	0	0	14
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	274
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>CDBG funds were used to provide increased security coverage at Towne Square Apartments. The roving foot patrol created a greater security presence for the residents of Towne Square and was a deterrent to the criminal element. Security personnel walked the property, responded to disturbances, maintained cooperation with residents, made identifications of persons loitering on the property, responded to reports of disturbances, developed cooperation among the residents, checked the identification of those loitering on the property, notified the Property Management and Housing Authority of the City of Tulsa (THA) investigators of any suspicious activity or potential lease violations and worked with local law enforcement to address any criminal activity that was identified. THA Investigators and Property Management followed up with any suspected suspicious activity and lease violations and evictions were issued when appropriate.</p> <p>During program year 2016, there was a notable decrease in the number of assaults reported which can attributed to the increased presence of roving foot patrol security. In addition there were 65 reported incidents that were resolved by security officers that did not require law enforcement assistance. The direct presence of security walking around on property continues to be a positive deterrent, as shown by the low number of situations involving TPD arrests, and enables TPD to focus on other high crime areas.</p> <p>As a result of the cooperative crime prevention efforts between THA Management/Investigators, residents, the onsite security and local law enforcement, the tenants, at Towne Square, many of whom are children, were able to play outside or walk throughout their community with a greater sense of safety and wellbeing.</p>	



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**PGM Year:** 2016  
**Project:** 0008 - Public Services  
**IDIS Activity:** 7824 - Transitional Living Program (YST)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 311 S Madison Ave Tulsa, OK 74120-3208

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Youth Services (05D) **National Objective:** LMC

**Initial Funding Date:** 10/18/2016

**Description:**

Project will provide limited clientele who are homeless with case management services in preparation for independence and adult living.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$31,699.00	\$31,699.00	\$31,699.00
<b>Total</b>	<b>Total</b>			<b>\$31,699.00</b>	<b>\$31,699.00</b>	<b>\$31,699.00</b>

**Proposed Accomplishments**

People (General) : 65

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	33	1
Black/African American:	0	0	0	0	0	0	23	1
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	12	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	3
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74</b>	<b>6</b>
Female-headed Households:	0		0		0			



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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	74
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	74
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
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2016 Homeless still remain a major issue in Oklahoma especially amongst youths. During Program Year 2016 YST exceeded their goal by 14%, providing Transitional Living Services to 73 unduplicated homeless youth. The overall goal of the program was to provide a safe, stable living environment in which homeless youth, ages 17 to 22, can learn the personal, social, emotional, educational and occupational skills needed to achieve self-sufficiency and community housing.

During Program Year 2016 a total of 369 youth completed a TLP application; of these, YST provided comprehensive TLP services including housing to 74 youth:

- 100% of the youths served received housing provided by YST, case management services and supports.
- 100% participated in life skills, social emotional and employment skill building classes
- 100% participated in job training or educational activities
- 79% obtained employment
- 79% obtained Housing
- 93% showed improvement in life skills at six month reassessment
- 26% successfully completed the program during the grant year
- 53% were still enrolled in the program at the end of the grant year

Of the 15 who transitioned to permanent housing 7 have lived successfully on their own for at least six months. The remaining 8 have not been on their own for six months before the end of the program year.

We no longer track the three months progress point because we determined that six months on their

A result of YST annual program model review was an increased focus on helping youth improve their educational outcomes. To help youth reach these goals, the role of the employment specialist, now called the employment/education specialist, has changed with the additional responsibility of helping TLP youth identify and reach their educational goals.

On-site GED classes have grown from two days a week to three days a week with the addition of an on-line option. YST continued to partner with Union Public Schools, the GED provider for Tulsa County, to provide these classes. Private funding provides the books and covers the cost of the tests for youth.

Twelve TLP youth progressed in achieving their educational goals by obtaining their high school diploma or a GED, or graduating from Tulsa Technology Center or Tulsa Community College.





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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	15
Low Mod	0	0	0	7
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	24
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2016	<p>In order to recruit applicants for the program during Program Year 2016, TCW promoted the training opportunities in a variety of ways to the Tulsa community. Individuals were referred to TCW by online advertisements, friends and family referral, and community partners such as Workforce Tulsa. While many individuals applied to the program, TCW conducted extensive screening processes to determine individuals who would be a fit for and benefit most from no-cost advanced technical training and career advisement services. A total of 99 individuals attended orientation during the recruiting period of December 2016 - March 2017. Of those applicants, 27 were accepted to the TCW program and enrolled in training, with 24 (89%) graduating from the program exceeding the project goal by 20%.</p> <p>Prior to completing TCW program, 83% of participants had no post-secondary education, and 72% were unemployed. TCW's no-cost training, provided participants to earn credentials and certificates to obtain high-wage jobs that offer advancement opportunities with clear career pathways.</p> <p>The Shipping, Receiving and Warehousing (SR&amp;W) class graduated in April 2017. Prior to completing the TCW program, over 70% of these participants were not working. 70% of them have now been placed in full-time jobs with an average hourly wage of \$12.14. TCW helped these individuals earn more in quality careers, and continues to actively working to find gainful employment for unplaced participants.</p> <p>The CNC Machining and Diesel Maintenance Technician students recently completed training during the last week of June 2017. Six of these graduates have already secured gainful employment, although TCW is still waiting to receive verification from the employer for several of these individuals. For those who are not working, TCW Career Advisors and Business Services Team members are continually providing career and job placement support to ensure they find great careers. Several participants have already been on multiple interviews and are waiting for the employer's response. TCW will continue to provide continued career advancement assistance to all placed participants to ensure they are able to advance in their career and earn more.</p>	



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**PGM Year:** 2016  
**Project:** 0004 - Economic Development  
**IDIS Activity:** 7826 - Route 66 Microenterprise Program (Rt. 66 Main St.)

**Status:** Completed 9/6/2017 12:00:00 AM  
**Location:** 2435 Southwest Blvd Tulsa, OK 74107-2726

**Objective:** Create economic opportunities  
**Outcome:** Affordability  
**Matrix Code:** Micro-Enterprise Assistance (18C)      **National Objective:** LMCMC

**Initial Funding Date:** 10/14/2016

**Description:**  
 To coordinate training, technical assistance and other support services for low- and moderate-income individuals with a microenterprise or who are developing a microenterprise.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC400004	\$23,634.11	\$23,634.11	\$23,634.11
<b>Total</b>	<b>Total</b>			<b>\$23,634.11</b>	<b>\$23,634.11</b>	<b>\$23,634.11</b>

**Proposed Accomplishments**

Businesses : 30

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	0
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14</b>	<b>1</b>
Female-headed Households:	0		0		0			





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*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	4
Low Mod	0	0	0	4
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0
Total	0	0	0	14
Percent Low/Mod				100.0%

**Annual Accomplishments**



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Years	Accomplishment Narrative	# Benefitting
2016	<p>Staffing issues for the first three months of the program year and challenges finding participants who met all of the specific criteria of a microbusiness, resulted in Tulsa Route 66 Main Street (R66MS) only meeting 46% of their project goal of 30 businesses served. Contact was initiated with approximately 100 businesses in the Southwest Tulsa area, this resulted in 14 identified microenterprise businesses being served, calculating to a total of more than 200 service hours.</p> <p>The CDBG program events implemented this year have created more awareness about what the program is and how the program can help the local business owners. By effectively communicating about the program benefits and the services provided, the program and organization have become more credible/recognizable in the community, which has allowed them to maximize relationships with the business owners in the district.</p> <p>The Microenterprise Development Program sought to recruit microenterprise businesses in order to promote growth and development through social services in the Southwest Tulsa corridor. R66MS utilized partners such as SCORE Tulsa, the Small Business Development Center (SBDC), and Goodwill Industries of Tulsa to implement services such as workshops, lunch &amp; learn meetings, one-on-one meetings, referrals for resources, and a pitch night event in an attempt to achieve this service goal.</p> <p><b>Microenterprise Program Year's End Recap</b>  <b>Simple Steps for Growing your Business</b>      Partnered with SCORE Tulsa to implement the 4 part workshop series, Simple Steps for Growing Your Business, at Goodwill Industries of Tulsa      Provided business development programming to 27 participants, which offered up to 12 service hours per participant in the classroom, while covering topics such as business assessment &amp; goals, managing time, people, &amp; resources, marketing your business, growing your sales, financial management, and managing operations.      Identified 9 microenterprise businesses, 12 non-microenterprise businesses, and 6 undetermined participants as a result.</p> <p><b>Building Your Website 101</b>      Partnered with SkyNet Solutions to provide a two hour workshop for entrepreneurs to create a WordPress site for their businesses. Served a total of 6 individuals, including two newly identified microenterprises, which resulted in 12 service hours in the classroom.      Utilized CDBG funding to assist with costs, such as the workshop fee &amp; domain name purchase, for 3 microenterprises and provided them with website hosting for 90 days.</p> <p><b>SBDC Lunch &amp; Learn</b>      Partnered with Sharon Nichols from the Small Business Development Center to facilitate a lunch &amp; learn networking opportunity at a local microenterprise business, Pachac Peruvian Food. Sharon educated attendees on the services provided by the SBDC to business owners and entrepreneurs and provided resource materials.</p> <p><b>Hospitality Internship Coordination</b>      Worked with the TulsaWORKS coordinator and Director at Goodwill Industries of Tulsa to partner their organization with two local microenterprise restaurants and to help facilitate the intake of hospitality interns that are seeking work experience with no cost to the restaurant owners.</p> <p><b>Food for Thought Pitch Night Event</b>      Planned and implemented a Food for Thought Pitch Night event      Provided a keynote speaker from SkyNet Solutions and had a panel of judges that represented SCORE Tulsa and the SBDC as well as approximately 20 attendees.      Aligned 4 current business owners and 1 newly identified microenterprise with SCORE Tulsa and the SBDC for mentorship.</p>	



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<b>Total Funded Amount:</b>	<b>\$8,399,190.05</b>
<b>Total Drawn Thru Program Year:</b>	<b>\$8,399,190.05</b>
<b>Total Drawn In Program Year:</b>	<b>\$5,099,130.22</b>

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TULSA

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Activities		Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
		Open Count	Disbursed				
Acquisition	Clearance and Demolition (04)	0	\$0.00	1	\$365,740.00	1	\$365,740.00
	<b>Total Acquisition</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$365,740.00</b>	<b>1</b>	<b>\$365,740.00</b>
Economic Development	ED Direct Financial Assistance to For-Micro-Enterprise Assistance (18C)	0	\$0.00	2	\$2,334,458.42	2	\$2,334,458.42
	<b>Total Economic Development</b>	<b>0</b>	<b>\$0.00</b>	<b>3</b>	<b>\$2,358,092.53</b>	<b>3</b>	<b>\$2,358,092.53</b>
Housing	Rehab; Single-Unit Residential (14A)	0	\$0.00	2	\$658,046.00	2	\$658,046.00
	Energy Efficiency Improvements (14F)	0	\$0.00	1	\$24,990.00	1	\$24,990.00
	Rehabilitation Administration (14H)	0	\$0.00	2	\$187,058.72	2	\$187,058.72
	Housing Services (14J)	0	\$0.00	2	\$184,201.89	2	\$184,201.89
	<b>Total Housing</b>	<b>0</b>	<b>\$0.00</b>	<b>7</b>	<b>\$1,054,296.61</b>	<b>7</b>	<b>\$1,054,296.61</b>
Public Facilities and Improvements	Sidewalks (03L)	0	\$0.00	1	\$338,138.83	1	\$338,138.83
	Child Care Centers (03M)	0	\$0.00	2	\$188,624.11	2	\$188,624.11
	<b>Total Public Facilities and Improvements</b>	<b>0</b>	<b>\$0.00</b>	<b>3</b>	<b>\$526,762.94</b>	<b>3</b>	<b>\$526,762.94</b>
Public Services	Public Services (General) (05)	0	\$0.00	1	\$31,699.00	1	\$31,699.00
	Legal Services (05C)	0	\$0.00	1	\$16,300.00	1	\$16,300.00
	Youth Services (05D)	0	\$0.00	5	\$118,228.00	5	\$118,228.00
	Transportation Services (05E)	0	\$0.00	2	\$43,298.00	2	\$43,298.00
	Battered and Abused Spouses (05G)	0	\$0.00	1	\$30,484.98	1	\$30,484.98
	Employment Training (05H)	0	\$0.00	3	\$84,029.00	3	\$84,029.00
	Crime Awareness (05I)	0	\$0.00	1	\$24,454.66	1	\$24,454.66
	Child Care Services (05L)	0	\$0.00	1	\$31,699.00	1	\$31,699.00
	Abused and Neglected Children (05N)	0	\$0.00	1	\$28,694.00	1	\$28,694.00
	Housing Counseling (05U)	0	\$0.00	1	\$22,127.00	1	\$22,127.00
	Food Banks (05W)	0	\$0.00	1	\$26,699.00	1	\$26,699.00
	<b>Total Public Services</b>	<b>0</b>	<b>\$0.00</b>	<b>18</b>	<b>\$457,712.64</b>	<b>18</b>	<b>\$457,712.64</b>
	General Administration and Planning	General Program Administration (21A)	0	\$0.00	2	\$336,525.50	2
<b>Total General Administration and Planning</b>		<b>0</b>	<b>\$0.00</b>	<b>2</b>	<b>\$336,525.50</b>	<b>2</b>	<b>\$336,525.50</b>
<b>Grand Total</b>		<b>0</b>	<b>\$0.00</b>	<b>34</b>	<b>\$5,099,130.22</b>	<b>34</b>	<b>\$5,099,130.22</b>

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Total
Acquisition	Clearance and Demolition (04)	Housing Units	0	62	62
	<b>Total Acquisition</b>		<b>0</b>	<b>62</b>	<b>62</b>
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	0	176	176
	Micro-Enterprise Assistance (18C)	Business	0	14	14
	<b>Total Economic Development</b>		<b>0</b>	<b>190</b>	<b>190</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	315	315
	Energy Efficiency Improvements (14F)	Housing Units	0	5	5
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	Housing Services (14J)	Housing Units	0	35	35
	<b>Total Housing</b>		<b>0</b>	<b>355</b>	<b>355</b>
Public Facilities and Improvements	Sidewalks (03L)	Public Facilities	0	7,245	7,245
	Child Care Centers (03M)	Public Facilities	0	1,040	1,040
	<b>Total Public Facilities and Improvements</b>		<b>0</b>	<b>8,285</b>	<b>8,285</b>
Public Services	Public Services (General) (05)	Persons	0	19,918	19,918
	Legal Services (05C)	Persons	0	500	500
	Youth Services (05D)	Persons	0	626	626
	Transportation Services (05E)	Persons	0	1,146	1,146
	Battered and Abused Spouses (05G)	Persons	0	506	506
	Employment Training (05H)	Persons	0	404	404
	Crime Awareness (05I)	Persons	0	274	274
	Child Care Services (05L)	Persons	0	269	269
	Abused and Neglected Children (05N)	Persons	0	2,149	2,149
	Housing Counseling (05U)	Households	0	159	159
	Food Banks (05W)	Persons	0	2,623	2,623
	<b>Total Public Services</b>		<b>0</b>	<b>28,574</b>	<b>28,574</b>
	<b>Grand Total</b>			<b>0</b>	<b>37,466</b>

**CDBG Beneficiaries by Racial / Ethnic Category**

<b>Housing-Non Housing</b>	<b>Race</b>	<b>Total Persons</b>	<b>Total Hispanic Persons</b>	<b>Total Households</b>	<b>Total Hispanic Households</b>
Housing	White	0	0	84	8
	Black/African American	0	0	234	0
	American Indian/Alaskan Native & White	0	0	1	0
	Asian & White	0	0	1	0
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>320</b>	<b>8</b>
Non Housing	White	12,710	1,481	72	26
	Black/African American	10,167	27	89	1
	Asian	192	0	7	0
	American Indian/Alaskan Native	2,379	11	10	1
	Native Hawaiian/Other Pacific Islander	4	3	3	0
	American Indian/Alaskan Native & White	179	103	1	0
	Asian & White	4	0	0	0
	Black/African American & White	80	9	1	0
	Amer. Indian/Alaskan Native & Black/African	37	1	1	0
	Other multi-racial	1,270	405	10	0
	<b>Total Non Housing</b>	<b>27,022</b>	<b>2,040</b>	<b>194</b>	<b>28</b>
Grand Total	White	13,619	1,494	156	34
	Black/African American	11,264	28	323	1
	Asian	204	0	7	0
	American Indian/Alaskan Native	2,471	11	10	1
	Native Hawaiian/Other Pacific Islander	4	3	3	0
	American Indian/Alaskan Native & White	372	105	2	0
	Asian & White	4	0	1	0
	Black/African American & White	131	12	1	0
	Amer. Indian/Alaskan Native & Black/African	114	3	1	0
	Other multi-racial	1,462	494	10	0
	<b>Total Grand Total</b>	<b>29,645</b>	<b>2,150</b>	<b>514</b>	<b>36</b>

**CDBG Beneficiaries by Income Category**

	<b>Income Levels</b>	<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	150	0	0
	Low (>30% and <=50%)	66	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	216	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	216	0	0
Non Housing	Extremely Low (<=30%)	59	0	25,593
	Low (>30% and <=50%)	70	0	615
	Mod (>50% and <=80%)	54	0	293
	Total Low-Mod	183	0	26,501
	Non Low-Mod (>80%)	11	0	82
	Total Beneficiaries	194	0	26,583



Program Year: 2016  
 Start Date 01-Jul-2016 - End Date 30-Jun-2017

**TULSA**

**Home Disbursements and Unit Completions**

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$398,518.00	22	20
First Time Homebuyers	\$75,000.00	18	18
Existing Homeowners	\$528,451.00	17	17
Total, Rentals and TBRA	\$398,518.00	22	20
Total, Homebuyers and Homeowners	\$603,451.00	35	35
<b>Grand Total</b>	<b>\$1,001,969.00</b>	<b>57</b>	<b>55</b>

**Home Unit Completions by Percent of Area Median Income**

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
Rentals	11	6	3	0	20	20	
First Time Homebuyers	0	2	6	10	8	18	
Existing Homeowners	7	4	5	1	16	17	
Total, Rentals and TBRA	11	6	3	0	20	20	
Total, Homebuyers and Homeowners	7	6	11	11	24	35	
<b>Grand Total</b>	<b>18</b>	<b>12</b>	<b>14</b>	<b>11</b>	<b>44</b>	<b>55</b>	

**Home Unit Reported As Vacant**

Activity Type	Reported as Vacant
Rentals	2
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	2
Total, Homebuyers and	0
<b>Grand Total</b>	<b>2</b>

**Home Unit Completions by Racial / Ethnic Category**

	Rentals		First Time Homebuyers		Existing Homeowners	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
	White	14	0	9	3	2
Black/African American	6	0	6	0	15	0
Asian	0	0	2	0	0	0
American Indian/Alaskan Native	0	0	1	0	0	0
<b>Total</b>	<b>20</b>	<b>0</b>	<b>18</b>	<b>3</b>	<b>17</b>	<b>1</b>

	Total, Rentals and TBRA		Total, Homebuyers and		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	14	0	11	4	25	4
Black/African American	6	0	21	0	27	0
Asian	0	0	2	0	2	0
American Indian/Alaskan Native	0	0	1	0	1	0
<b>Total</b>	<b>20</b>	<b>0</b>	<b>35</b>	<b>4</b>	<b>55</b>	<b>4</b>

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**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,197,473.07
02 ENTITLEMENT GRANT	3,107,762.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,514,222.76
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	27,054.20
08 TOTAL AVAILABLE (SUM, LINES 01-07)	6,846,512.03

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,762,604.72
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,762,604.72
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	336,525.50
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	98,646.14
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,197,776.36
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,648,735.67

**PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,396,864.72
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,396,864.72
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	92.32%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	457,712.64
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	457,712.64
32 ENTITLEMENT GRANT	3,107,762.00
33 PRIOR YEAR PROGRAM INCOME	1,796,899.88
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	4,904,661.88
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.33%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	336,525.50
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	336,525.50
42 ENTITLEMENT GRANT	3,107,762.00
43 CURRENT YEAR PROGRAM INCOME	1,514,222.76
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	4,621,984.76
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	7.28%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	7	7818	6040087	Sidewalks (SSD)	03L	LMA	\$32,820.45
2016	7	7818	6050909	Sidewalks (SSD)	03L	LMA	\$33,951.80
2016	7	7818	6060396	Sidewalks (SSD)	03L	LMA	\$61,897.31
2016	7	7818	6070833	Sidewalks (SSD)	03L	LMA	\$157,410.81
2016	7	7818	6078881	Sidewalks (SSD)	03L	LMA	\$35,151.52
2016	7	7818	6078882	Sidewalks (SSD)	03L	LMA	\$16,906.94
					<b>03L</b>	<b>Matrix Code</b>	<b>\$338,138.83</b>
2015	7	7741	6030366	Frost Expansion and Improvement (TCC)	03M	LMC	\$7,720.53
2016	7	7808	6060396	Disney HVAC Improvement (TCC)	03M	LMC	\$169,563.22
2016	7	7808	6070833	Disney HVAC Improvement (TCC)	03M	LMC	\$11,340.36
					<b>03M</b>	<b>Matrix Code</b>	<b>\$188,624.11</b>
2016	8	7798	5982162	2-1-1 Helpline (CSC)	05	LMC	\$31,699.00
					<b>05</b>	<b>Matrix Code</b>	<b>\$31,699.00</b>
2016	8	7813	5974491	Homeless Legal Assistance (Legal Aid Ser. of OK)	05C	LMC	\$3,819.86
2016	8	7813	5982162	Homeless Legal Assistance (Legal Aid Ser. of OK)	05C	LMC	\$12,480.14
					<b>05C</b>	<b>Matrix Code</b>	<b>\$16,300.00</b>
2016	8	7801	5974491	After School Education (YAH)	05D	LMC	\$1,813.09
2016	8	7801	5982162	After School Education (YAH)	05D	LMC	\$2,494.52
2016	8	7801	5992689	After School Education (YAH)	05D	LMC	\$2,801.32
2016	8	7801	6000662	After School Education (YAH)	05D	LMC	\$1,847.54
2016	8	7801	6012547	After School Education (YAH)	05D	LMC	\$1,722.53
2016	8	7804	5964627	Community Building Clubs (Camp Fire)	05D	LMC	\$4,602.23
2016	8	7804	5974491	Community Building Clubs (Camp Fire)	05D	LMC	\$5,378.77
2016	8	7804	5982162	Community Building Clubs (Camp Fire)	05D	LMC	\$2,695.66
2016	8	7804	5992689	Community Building Clubs (Camp Fire)	05D	LMC	\$2,547.29
2016	8	7804	6000662	Community Building Clubs (Camp Fire)	05D	LMC	\$4,828.13
2016	8	7804	6012547	Community Building Clubs (Camp Fire)	05D	LMC	\$5,561.94
2016	8	7804	6040087	Community Building Clubs (Camp Fire)	05D	LMC	\$5,948.98
2016	8	7805	5992689	Community Outreach (GESOK)	05D	LMC	\$5,127.24
2016	8	7805	6000662	Community Outreach (GESOK)	05D	LMC	\$2,810.26
2016	8	7805	6020497	Community Outreach (GESOK)	05D	LMC	\$5,411.50
2016	8	7822	5974491	The Zone (TOUCH)	05D	LMC	\$4,582.31
2016	8	7822	5982162	The Zone (TOUCH)	05D	LMC	\$7,619.45
2016	8	7822	6000662	The Zone (TOUCH)	05D	LMC	\$11,163.43
2016	8	7822	6012547	The Zone (TOUCH)	05D	LMC	\$930.93
2016	8	7822	6020497	The Zone (TOUCH)	05D	LMC	\$1,318.04
2016	8	7822	6030366	The Zone (TOUCH)	05D	LMC	\$1,802.19
2016	8	7822	6040087	The Zone (TOUCH)	05D	LMC	\$1,469.42
2016	8	7822	6050909	The Zone (TOUCH)	05D	LMC	\$1,679.34
2016	8	7822	6060396	The Zone (TOUCH)	05D	LMC	\$277.87
2016	8	7822	6070833	The Zone (TOUCH)	05D	LMC	\$95.02
2016	8	7824	5974491	Transitional Living Program (YST)	05D	LMC	\$7,685.28
2016	8	7824	5982162	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6000662	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6012547	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6020497	Transitional Living Program (YST)	05D	LMC	\$7,824.66
2016	8	7824	6040087	Transitional Living Program (YST)	05D	LMC	\$3,982.02
2016	8	7824	6050909	Transitional Living Program (YST)	05D	LMC	\$679.12
					<b>05D</b>	<b>Matrix Code</b>	<b>\$118,228.00</b>
2016	8	7802	6020497	Auto Repair Person (Car Care)	05E	LMC	\$21,124.16
2016	8	7802	6040087	Auto Repair Person (Car Care)	05E	LMC	\$524.84
2016	8	7816	5992689	Transportation Services (Morton)	05E	LMC	\$3,460.44
2016	8	7816	6000662	Transportation Services (Morton)	05E	LMC	\$5,296.22
2016	8	7816	6020497	Transportation Services (Morton)	05E	LMC	\$12,892.34
					<b>05E</b>	<b>Matrix Code</b>	<b>\$43,298.00</b>
2016	8	7806	5992689	Court Advocate for Victims (DVIS)	05G	LMC	\$1,381.13
2016	8	7806	6000662	Court Advocate for Victims (DVIS)	05G	LMC	\$2,723.11

2016	8	7806	6012547	Court Advocate for Victims (DVIS)	05G	LMC	\$4,262.04
2016	8	7806	6020497	Court Advocate for Victims (DVIS)	05G	LMC	\$3,558.49
2016	8	7806	6040087	Court Advocate for Victims (DVIS)	05G	LMC	\$6,599.71
2016	8	7806	6050909	Court Advocate for Victims (DVIS)	05G	LMC	\$3,227.30
2016	8	7806	6060396	Court Advocate for Victims (DVIS)	05G	LMC	\$3,261.20
2016	8	7806	6070833	Court Advocate for Victims (DVIS)	05G	LMC	\$5,472.00
					<b>05G</b>	<b>Matrix Code</b>	<b>\$30,484.98</b>
2016	8	7803	5974491	Choosing to Change (Resonance)	05H	LMC	\$6,891.96
2016	8	7803	5982162	Choosing to Change (Resonance)	05H	LMC	\$4,144.00
2016	8	7803	5992689	Choosing to Change (Resonance)	05H	LMC	\$3,913.72
2016	8	7803	6000662	Choosing to Change (Resonance)	05H	LMC	\$3,925.22
2016	8	7803	6012547	Choosing to Change (Resonance)	05H	LMC	\$5,241.99
2016	8	7803	6020497	Choosing to Change (Resonance)	05H	LMC	\$1,514.11
2016	8	7810	5974491	Employment Re-Entry (CEO)	05H	LMC	\$1,730.17
2016	8	7810	5982162	Employment Re-Entry (CEO)	05H	LMC	\$1,991.33
2016	8	7810	5992689	Employment Re-Entry (CEO)	05H	LMC	\$1,991.32
2016	8	7810	6000662	Employment Re-Entry (CEO)	05H	LMC	\$1,761.06
2016	8	7810	6012547	Employment Re-Entry (CEO)	05H	LMC	\$2,062.78
2016	8	7810	6020497	Employment Re-Entry (CEO)	05H	LMC	\$4,155.86
2016	8	7810	6040087	Employment Re-Entry (CEO)	05H	LMC	\$4,134.44
2016	8	7810	6060396	Employment Re-Entry (CEO)	05H	LMC	\$6,670.38
2016	8	7810	6070833	Employment Re-Entry (CEO)	05H	LMC	\$2,201.66
2016	8	7825	6060396	Transportation Connections Work Advance (Madison)	05H	LMC	\$3,200.00
2016	8	7825	6070833	Transportation Connections Work Advance (Madison)	05H	LMC	\$28,499.00
					<b>05H</b>	<b>Matrix Code</b>	<b>\$84,029.00</b>
2016	8	7823	5974491	Think Safety (THA)	05I	LMC	\$3,662.01
2016	8	7823	5982162	Think Safety (THA)	05I	LMC	\$9,698.02
2016	8	7823	6070833	Think Safety (THA)	05I	LMC	\$11,094.63
					<b>05I</b>	<b>Matrix Code</b>	<b>\$24,454.66</b>
2016	8	7819	6020497	Skelly Early Childhood Center (CAPTC)	05L	LMC	\$31,699.00
					<b>05L</b>	<b>Matrix Code</b>	<b>\$31,699.00</b>
2016	8	7817	5974491	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$7,284.32
2016	8	7817	5982162	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	5992689	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	6000662	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	6012547	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,778.93
2016	8	7817	6020497	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,696.88
2016	8	7817	6030366	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,007.39
					<b>05N</b>	<b>Matrix Code</b>	<b>\$28,694.00</b>
2016	8	7814	5974491	Housing Counseling (HPT)	05U	LMC	\$2,218.03
2016	8	7814	5982162	Housing Counseling (HPT)	05U	LMC	\$1,259.66
2016	8	7814	5992689	Housing Counseling (HPT)	05U	LMC	\$1,448.71
2016	8	7814	6012547	Housing Counseling (HPT)	05U	LMC	\$2,952.31
2016	8	7814	6020497	Housing Counseling (HPT)	05U	LMC	\$1,766.01
2016	8	7814	6030366	Housing Counseling (HPT)	05U	LMC	\$2,121.48
2016	8	7814	6040087	Housing Counseling (HPT)	05U	LMC	\$1,049.35
2016	8	7814	6050909	Housing Counseling (HPT)	05U	LMC	\$2,217.10
2016	8	7814	6060396	Housing Counseling (HPT)	05U	LMC	\$3,100.33
2016	8	7814	6070833	Housing Counseling (HPT)	05U	LMC	\$3,994.02
					<b>05U</b>	<b>Matrix Code</b>	<b>\$22,127.00</b>
2016	8	7821	5992689	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$13,879.39
2016	8	7821	6000662	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$2,980.02
2016	8	7821	6012547	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$3,170.70
2016	8	7821	6030366	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$6,447.57
2016	8	7821	6040087	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$221.32
					<b>05W</b>	<b>Matrix Code</b>	<b>\$26,699.00</b>
2015	6	7736	5982162	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$6,660.00
2016	6	7811	5964627	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$1,440.00
2016	6	7811	5976520	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$128,520.00
2016	6	7811	5982162	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$79,629.00
2016	6	7811	5983937	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$6,660.00
2016	6	7811	5992689	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$48,648.00
2016	6	7811	6000662	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$100,579.00
2016	6	7811	6012547	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$103,139.00
2016	6	7811	6020497	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$63,196.00

2016	6	7811	6030366	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$79,080.00
2016	6	7811	6040087	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$11,295.00
2016	6	7811	6050909	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$16,090.00
2016	6	7811	6060396	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$10,410.00
2016	6	7811	6078881	Housing Homeowner Rehab Grant (WIN)	14A	LMH	\$2,700.00
					<b>14A</b>	<b>Matrix Code</b>	<b>\$658,046.00</b>
2016	6	7799	6020497	Housing Energy Conservation (ACCA)	14F	LMH	\$15,000.00
2016	6	7799	6040087	Housing Energy Conservation (ACCA)	14F	LMH	\$4,990.00
2016	6	7799	6070833	Housing Energy Conservation (ACCA)	14F	LMH	\$5,000.00
					<b>14F</b>	<b>Matrix Code</b>	<b>\$24,990.00</b>
2016	6	7800	5974491	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$3,916.43
2016	6	7800	5982162	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$2,333.61
2016	6	7800	5992689	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,421.84
2016	6	7800	6000662	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,670.14
2016	6	7800	6012547	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,272.03
2016	6	7800	6020497	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,009.75
2016	6	7800	6030366	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,085.61
2016	6	7800	6040087	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$1,006.21
2016	6	7800	6050909	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$585.35
2016	6	7800	6060396	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$500.00
2016	6	7800	6070833	Housing Energy Conservation - ADC (ACCA)	14H	LMH	\$474.98
2016	6	7812	5964627	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,535.31
2016	6	7812	5964794	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$11,589.18
2016	6	7812	5974491	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,448.39
2016	6	7812	5982162	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,530.99
2016	6	7812	5992689	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,411.44
2016	6	7812	6000662	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$21,642.07
2016	6	7812	6012547	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,526.60
2016	6	7812	6020497	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$14,281.56
2016	6	7812	6030366	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$11,071.64
2016	6	7812	6040087	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$11,326.01
2016	6	7812	6050909	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$12,332.76
2016	6	7812	6060396	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$13,757.29
2016	6	7812	6070833	Housing Homeowner Rehab Grant - ADC (WIN)	14H	LMH	\$3,329.53
					<b>14H</b>	<b>Matrix Code</b>	<b>\$187,058.72</b>
2016	2	7809	5974491	Down Payment Assistance - ADC (HPT)	14J	LMH	\$3,249.73
2016	2	7809	5982162	Down Payment Assistance - ADC (HPT)	14J	LMH	\$2,221.63
2016	2	7809	6000662	Down Payment Assistance - ADC (HPT)	14J	LMH	\$6,751.94
2016	2	7809	6012547	Down Payment Assistance - ADC (HPT)	14J	LMH	\$3,018.06
2016	2	7809	6020497	Down Payment Assistance - ADC (HPT)	14J	LMH	\$2,347.98
2016	2	7809	6030366	Down Payment Assistance - ADC (HPT)	14J	LMH	\$2,503.46
2016	2	7809	6040087	Down Payment Assistance - ADC (HPT)	14J	LMH	\$1,957.20
2016	2	7809	6050909	Down Payment Assistance - ADC (HPT)	14J	LMH	\$450.00
2016	6	7815	5964627	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,311.54
2016	6	7815	5964794	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$11,113.25
2016	6	7815	5974491	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,325.30
2016	6	7815	5982162	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,320.45
2016	6	7815	5992689	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,556.54
2016	6	7815	6000662	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$19,637.82
2016	6	7815	6012547	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,644.30
2016	6	7815	6020497	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$13,667.64
2016	6	7815	6030366	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$14,020.31
2016	6	7815	6040087	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$13,010.58
2016	6	7815	6050909	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$13,348.97
2016	6	7815	6060396	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$12,297.73
2016	6	7815	6070833	Housing Homeowner Rehab Loans - ADC (WIN)	14J	LMH	\$2,447.46
					<b>14J</b>	<b>Matrix Code</b>	<b>\$184,201.89</b>
2015	4	7731	5974491	Small Business Loans (TEDC)	18A	LMJ	\$394,256.00
2016	4	7820	5974491	Small Business Loans (TEDC)	18A	LMJ	\$22,244.00
2016	4	7820	5982162	Small Business Loans (TEDC)	18A	LMJ	\$525,450.46
2016	4	7820	5992689	Small Business Loans (TEDC)	18A	LMJ	\$329,235.49
2016	4	7820	6000662	Small Business Loans (TEDC)	18A	LMJ	\$29,492.52
2016	4	7820	6012547	Small Business Loans (TEDC)	18A	LMJ	\$23,675.68
2016	4	7820	6020497	Small Business Loans (TEDC)	18A	LMJ	\$97,832.61
2016	4	7820	6030366	Small Business Loans (TEDC)	18A	LMJ	\$280,919.98

2016	4	7820	6040087	Small Business Loans (TEDC)	18A	LMJ	\$570,587.69
2016	4	7820	6050909	Small Business Loans (TEDC)	18A	LMJ	\$17,496.49
2016	4	7820	6060396	Small Business Loans (TEDC)	18A	LMJ	\$21,672.47
2016	4	7820	6070833	Small Business Loans (TEDC)	18A	LMJ	\$21,595.03
					<b>18A</b>	<b>Matrix Code</b>	<b>\$2,334,458.42</b>
2016	4	7826	5974491	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$761.16
2016	4	7826	5982162	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$553.77
2016	4	7826	5992689	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$1,614.43
2016	4	7826	6000662	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$1,915.56
2016	4	7826	6012547	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$2,222.84
2016	4	7826	6030366	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$6,407.90
2016	4	7826	6040087	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$2,172.48
2016	4	7826	6050909	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$1,533.08
2016	4	7826	6060396	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$1,896.93
2016	4	7826	6070833	Route 66 Microenterprise Program (Rt. 66 Main St.)	18C	LMCMC	\$4,555.96
					<b>18C</b>	<b>Matrix Code</b>	<b>\$23,634.11</b>
<b>Total</b>							<b>\$4,396,864.72</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	8	7798	5982162	2-1-1 Helpline (CSC)	05	LMC	\$31,699.00
					<b>05</b>	<b>Matrix Code</b>	<b>\$31,699.00</b>
2016	8	7813	5974491	Homeless Legal Assistance (Legal Aid Ser. of OK)	05C	LMC	\$3,819.86
2016	8	7813	5982162	Homeless Legal Assistance (Legal Aid Ser. of OK)	05C	LMC	\$12,480.14
					<b>05C</b>	<b>Matrix Code</b>	<b>\$16,300.00</b>
2016	8	7801	5974491	After School Education (YAH)	05D	LMC	\$1,813.09
2016	8	7801	5982162	After School Education (YAH)	05D	LMC	\$2,494.52
2016	8	7801	5992689	After School Education (YAH)	05D	LMC	\$2,801.32
2016	8	7801	6000662	After School Education (YAH)	05D	LMC	\$1,847.54
2016	8	7801	6012547	After School Education (YAH)	05D	LMC	\$1,722.53
2016	8	7804	5964627	Community Building Clubs (Camp Fire)	05D	LMC	\$4,602.23
2016	8	7804	5974491	Community Building Clubs (Camp Fire)	05D	LMC	\$5,378.77
2016	8	7804	5982162	Community Building Clubs (Camp Fire)	05D	LMC	\$2,695.66
2016	8	7804	5992689	Community Building Clubs (Camp Fire)	05D	LMC	\$2,547.29
2016	8	7804	6000662	Community Building Clubs (Camp Fire)	05D	LMC	\$4,828.13
2016	8	7804	6012547	Community Building Clubs (Camp Fire)	05D	LMC	\$5,561.94
2016	8	7804	6040087	Community Building Clubs (Camp Fire)	05D	LMC	\$5,948.98
2016	8	7805	5992689	Community Outreach (GESOK)	05D	LMC	\$5,127.24
2016	8	7805	6000662	Community Outreach (GESOK)	05D	LMC	\$2,810.26
2016	8	7805	6020497	Community Outreach (GESOK)	05D	LMC	\$5,411.50
2016	8	7822	5974491	The Zone (TOUCH)	05D	LMC	\$4,582.31
2016	8	7822	5982162	The Zone (TOUCH)	05D	LMC	\$7,619.45
2016	8	7822	6000662	The Zone (TOUCH)	05D	LMC	\$11,163.43
2016	8	7822	6012547	The Zone (TOUCH)	05D	LMC	\$930.93
2016	8	7822	6020497	The Zone (TOUCH)	05D	LMC	\$1,318.04
2016	8	7822	6030366	The Zone (TOUCH)	05D	LMC	\$1,802.19
2016	8	7822	6040087	The Zone (TOUCH)	05D	LMC	\$1,469.42
2016	8	7822	6050909	The Zone (TOUCH)	05D	LMC	\$1,679.34
2016	8	7822	6060396	The Zone (TOUCH)	05D	LMC	\$277.87
2016	8	7822	6070833	The Zone (TOUCH)	05D	LMC	\$95.02
2016	8	7824	5974491	Transitional Living Program (YST)	05D	LMC	\$7,685.28
2016	8	7824	5982162	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6000662	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6012547	Transitional Living Program (YST)	05D	LMC	\$3,842.64
2016	8	7824	6020497	Transitional Living Program (YST)	05D	LMC	\$7,824.66
2016	8	7824	6040087	Transitional Living Program (YST)	05D	LMC	\$3,982.02
2016	8	7824	6050909	Transitional Living Program (YST)	05D	LMC	\$679.12
					<b>05D</b>	<b>Matrix Code</b>	<b>\$118,228.00</b>
2016	8	7802	6020497	Auto Repair Person (Car Care)	05E	LMC	\$21,124.16
2016	8	7802	6040087	Auto Repair Person (Car Care)	05E	LMC	\$524.84
2016	8	7816	5992689	Transportation Services (Morton)	05E	LMC	\$3,460.44
2016	8	7816	6000662	Transportation Services (Morton)	05E	LMC	\$5,296.22
2016	8	7816	6020497	Transportation Services (Morton)	05E	LMC	\$12,892.34

					<b>05E</b>	<b>Matrix Code</b>	<b>\$43,298.00</b>
2016	8	7806	5992689	Court Advocate for Victims (DVIS)	05G	LMC	\$1,381.13
2016	8	7806	6000662	Court Advocate for Victims (DVIS)	05G	LMC	\$2,723.11
2016	8	7806	6012547	Court Advocate for Victims (DVIS)	05G	LMC	\$4,262.04
2016	8	7806	6020497	Court Advocate for Victims (DVIS)	05G	LMC	\$3,558.49
2016	8	7806	6040087	Court Advocate for Victims (DVIS)	05G	LMC	\$6,599.71
2016	8	7806	6050909	Court Advocate for Victims (DVIS)	05G	LMC	\$3,227.30
2016	8	7806	6060396	Court Advocate for Victims (DVIS)	05G	LMC	\$3,261.20
2016	8	7806	6070833	Court Advocate for Victims (DVIS)	05G	LMC	\$5,472.00
					<b>05G</b>	<b>Matrix Code</b>	<b>\$30,484.98</b>
2016	8	7803	5974491	Choosing to Change (Resonance)	05H	LMC	\$6,891.96
2016	8	7803	5982162	Choosing to Change (Resonance)	05H	LMC	\$4,144.00
2016	8	7803	5992689	Choosing to Change (Resonance)	05H	LMC	\$3,913.72
2016	8	7803	6000662	Choosing to Change (Resonance)	05H	LMC	\$3,925.22
2016	8	7803	6012547	Choosing to Change (Resonance)	05H	LMC	\$5,241.99
2016	8	7803	6020497	Choosing to Change (Resonance)	05H	LMC	\$1,514.11
2016	8	7810	5974491	Employment Re-Entry (CEO)	05H	LMC	\$1,730.17
2016	8	7810	5982162	Employment Re-Entry (CEO)	05H	LMC	\$1,991.33
2016	8	7810	5992689	Employment Re-Entry (CEO)	05H	LMC	\$1,991.32
2016	8	7810	6000662	Employment Re-Entry (CEO)	05H	LMC	\$1,761.06
2016	8	7810	6012547	Employment Re-Entry (CEO)	05H	LMC	\$2,062.78
2016	8	7810	6020497	Employment Re-Entry (CEO)	05H	LMC	\$4,155.86
2016	8	7810	6040087	Employment Re-Entry (CEO)	05H	LMC	\$4,134.44
2016	8	7810	6060396	Employment Re-Entry (CEO)	05H	LMC	\$6,670.38
2016	8	7810	6070833	Employment Re-Entry (CEO)	05H	LMC	\$2,201.66
2016	8	7825	6060396	Transportation Connections Work Advance (Madison)	05H	LMC	\$3,200.00
2016	8	7825	6070833	Transportation Connections Work Advance (Madison)	05H	LMC	\$28,499.00
					<b>05H</b>	<b>Matrix Code</b>	<b>\$84,029.00</b>
2016	8	7823	5974491	Think Safety (THA)	05I	LMC	\$3,662.01
2016	8	7823	5982162	Think Safety (THA)	05I	LMC	\$9,698.02
2016	8	7823	6070833	Think Safety (THA)	05I	LMC	\$11,094.63
					<b>05I</b>	<b>Matrix Code</b>	<b>\$24,454.66</b>
2016	8	7819	6020497	Skelly Early Childhood Center (CAPTC)	05L	LMC	\$31,699.00
					<b>05L</b>	<b>Matrix Code</b>	<b>\$31,699.00</b>
2016	8	7817	5974491	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$7,284.32
2016	8	7817	5982162	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	5992689	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	6000662	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,642.16
2016	8	7817	6012547	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,778.93
2016	8	7817	6020497	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,696.88
2016	8	7817	6030366	Child Abuse Multidisciplinary Team (CAN)	05N	LMC	\$3,007.39
					<b>05N</b>	<b>Matrix Code</b>	<b>\$28,694.00</b>
2016	8	7814	5974491	Housing Counseling (HPT)	05U	LMC	\$2,218.03
2016	8	7814	5982162	Housing Counseling (HPT)	05U	LMC	\$1,259.66
2016	8	7814	5992689	Housing Counseling (HPT)	05U	LMC	\$1,448.71
2016	8	7814	6012547	Housing Counseling (HPT)	05U	LMC	\$2,952.31
2016	8	7814	6020497	Housing Counseling (HPT)	05U	LMC	\$1,766.01
2016	8	7814	6030366	Housing Counseling (HPT)	05U	LMC	\$2,121.48
2016	8	7814	6040087	Housing Counseling (HPT)	05U	LMC	\$1,049.35
2016	8	7814	6050909	Housing Counseling (HPT)	05U	LMC	\$2,217.10
2016	8	7814	6060396	Housing Counseling (HPT)	05U	LMC	\$3,100.33
2016	8	7814	6070833	Housing Counseling (HPT)	05U	LMC	\$3,994.02
					<b>05U</b>	<b>Matrix Code</b>	<b>\$22,127.00</b>
2016	8	7821	5992689	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$13,879.39
2016	8	7821	6000662	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$2,980.02
2016	8	7821	6012547	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$3,170.70
2016	8	7821	6030366	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$6,447.57
2016	8	7821	6040087	South Tulsa Community House (S. Peoria Neighborhood)	05W	LMC	\$221.32
					<b>05W</b>	<b>Matrix Code</b>	<b>\$26,699.00</b>
<b>Total</b>							<b>\$457,712.64</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
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2016	1	7794	5964627	CDBG Oversight & Planning	21A	\$31,249.11
2016	1	7794	5964794	CDBG Oversight & Planning	21A	\$21,646.43
2016	1	7794	5974491	CDBG Oversight & Planning	21A	\$23,171.06
2016	1	7794	5982162	CDBG Oversight & Planning	21A	\$20,231.31
2016	1	7794	5992689	CDBG Oversight & Planning	21A	\$23,077.17
2016	1	7794	6000662	CDBG Oversight & Planning	21A	\$40,604.03
2016	1	7794	6012547	CDBG Oversight & Planning	21A	\$26,808.99
2016	1	7794	6020497	CDBG Oversight & Planning	21A	\$29,099.67
2016	1	7794	6030366	CDBG Oversight & Planning	21A	\$30,333.50
2016	1	7794	6040087	CDBG Oversight & Planning	21A	\$23,101.44
2016	1	7794	6050909	CDBG Oversight & Planning	21A	\$23,991.12
2016	1	7794	6060396	CDBG Oversight & Planning	21A	\$36,948.34
2016	1	7794	6070833	CDBG Oversight & Planning	21A	\$6,048.26
2016	1	7794	6078881	CDBG Oversight & Planning	21A	\$215.07
<b>Total</b>					<b>21A</b>	<b>\$336,525.50</b>
					<b>Matrix Code</b>	<b>\$336,525.50</b>

City of Tulsa  
PR 26 Adjustment Narrative  
PY 2016 CAPER

Line

**7 Adjustment to Compute Total Available**

PI on hand per PR09	\$ (311,550.98)
Balance of PI Drawn in PY16 receipted in prior period - see PR09	\$ 15,426.14
Balance of RL Drawn in PY16 receipted in prior period - see PR09	\$ 309,035.16
Add PI Received in PY 16 Drawn with PY 17	\$ 14,143.88
Add RL Received in PY 16 Drawn with PY 17	\$ -
	<u>\$ 27,054.20</u>

**14 Adjustment to Compute Total Expenditures**

Reduce EN prior period draws made after June 30, 2016 included in line 19 to balance to september 14 LOCCS balance- Voucher #s: 6060396, 6070833, 6078881, & 6078882	(\$768,750.83)
Add in draws (EN, AD and PI/RL) during PY16 for PY15 activities	\$867,396.97
	<u>\$ 98,646.14</u>



**SECTION 4 –  
ADDITIONAL REPORTS**

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# **Housing Opportunities for Persons with AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (**CAPER**) Measuring Performance Outcomes**

**Revised 1/22/15**

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OMB Number 2506-0133 (Expiration Date: 12/31/2017)

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The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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5. Grantee Narrative and Performance Assessment
  - a. Grantee and Community Overview
  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview
  - d. Assessment of Unmet Housing Needs

**PART 2: Sources of Leveraging and Program Income**

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

**PART 3: Accomplishment Data: Planned Goals and Actual Outputs**

**PART 4: Summary of Performance Outcomes**

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
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**PART 5: Worksheet - Determining Housing Stability Outcomes**

**PART 6: Annual Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

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- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial

Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran’s Information, and Children’s Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	37
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	0
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	0
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	0
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	129
5.	<b>Adjustment for duplication (subtract)</b>	<b>6</b>
6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	160

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Central Contractor Registration (CCR):** The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered

“grassroots.”

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See the *Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Subrecipient Organization:** Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2017)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definition section for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

### 1. Grantee Information

<b>HUD Grant Number</b> OKH16F002		<b>Operating Year for this report</b> From (mm/dd/yy) 07/01/2016 To (mm/dd/yy) 06/30/2017		
<b>Grantee Name</b> City of Tulsa				
<b>Business Address</b>		175 E. 2 <sup>nd</sup> Street, Suite 480		
<b>City, County, State, Zip</b>		Tulsa	Tulsa	OK 74103
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		73-6005470		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		078662251	<b>Central Contractor Registration (CCR):</b> Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 3SYT1	
<b>Congressional District of Grantee's Business Address</b>		11		
<b>*Congressional District of Primary Service Area(s)</b>				
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Tulsa Wagoner Sapulpa Claremore Okmulgee Stillwater Pawhuska	<b>Counties:</b> Tulsa Wagoner Rogers Creek Okmulgee Pawnee Osage	
<b>Organization's Website Address</b> <a href="https://www.cityoftulsa.org/">https://www.cityoftulsa.org/</a>		<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definitions for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> HIV Resource Consortium, Inc. d/b/a Tulsa CARES		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Kate Neary, CEO	
<b>Email Address</b>		<a href="mailto:kneary@tulsacares.org">kneary@tulsacares.org</a>	
<b>Business Address</b>		3712 E 11 <sup>th</sup> Street	
<b>City, County, State, Zip,</b>		Tulsa, Tulsa, Oklahoma 74112	
<b>Phone Number (with area code)</b>		918-834-4194	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		73-1388569	<b>Fax Number (with area code)</b> 918-834-4189
<b>DUN &amp; Bradstreet Number (DUNs):</b>		021223552	
<b>Congressional District of Project Sponsor's Business Address</b>		District 1	
<b>Congressional District(s) of Primary Service Area(s)</b>		District 1 & 2	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Tulsa, Broken Arrow, Claremore, Owasso, Sapulpa, Sand Springs	<b>Counties:</b> Tulsa, Creek, Rogers, Wagoner, Okmulgee, Osage, and Pawnee
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$350,580.00	
<b>Organization's Website Address</b>		www.tulsacares.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	



### 3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definitions for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Subrecipient Name</b>				<b>Parent Company Name, if applicable</b>
<b>Name and Title of Contact at Subrecipient</b>				
<b>Email Address</b>				
<b>Business Address</b>				
<b>City, State, Zip, County</b>				
<b>Phone Number (with area code)</b>				<b>Fax Number (include area code)</b>
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>				
<b>DUN &amp; Bradstreet Number (DUNs):</b>				
<b>North American Industry Classification System (NAICS) Code</b>				
<b>Congressional District of Subrecipient's Business Address</b>				
<b>Congressional District of Primary Service Area</b>				
<b>City (ies) <u>and</u> County (ies) of Primary Service Area(s)</b>	<b>Cities:</b>			<b>Counties:</b>
<b>Total HOPWA Subcontract Amount of this Organization for the operating year</b>				

**4. Program Subrecipient Information**

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

*Note: Please see the definition of a subrecipient for more information.*

*Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.*

*Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.*

<b>Sub-recipient Name</b>				<b>Parent Company Name, if applicable</b>
<b>Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency</b>				
<b>Email Address</b>				
<b>Business Address</b>				
<b>City, County, State, Zip</b>				
<b>Phone Number (included area code)</b>				<b>Fax Number (include area code)</b>
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>				
<b>DUN &amp; Bradstreet Number (DUNs)</b>				
<b>North American Industry Classification System (NAICS) Code</b>				
<b>Congressional District of the Sub-recipient's Business Address</b>				
<b>Congressional District(s) of Primary Service Area</b>				
<b>City(ies) <u>and</u> County(ies) of Primary Service Area</b>	<b>Cities:</b>		<b>Counties:</b>	
<b>Total HOPWA Subcontract Amount of this Organization for the operating year</b>				

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

#### ***Grant Organization and Area of Service.***

HIV Resource Consortium Inc. d/b/a Tulsa CARES is the only comprehensive non-profit social service agency that serves people affected by HIV/AIDS in Northeastern Oklahoma. Tulsa CARES has been a staple in the HIV community since its inception in 1991. The agency is committed to creating an environment where all people with HIV/AIDS have equal opportunities for healthy living. They advance their mission through empowerment, inclusion, and the creation of hope by offering tailored, integrated resources and advocating for the end of HIV stigma. Core programs at Tulsa CARES include care coordination (case management), mental health, housing, and nutrition. Care coordination services include: prescription assistance, transportation assistance, physician referrals, Medicare and Medicaid application assistance, HIV drug assistance application, compassionate care applications, social security and disability application assistance, and a variety of referrals including legal aid, oral care, and emergency financial assistance. Tulsa CARES continues to believe in the comprehensive approach to care. By helping clients fulfill their basic needs, such as housing, food, and medication, they are able to concentrate on their health and improving their quality of life. Mental health services include psychosocial interviews, secondary HIV prevention education, individual, couples, and family counseling. Nutrition services include monthly and emergency food pantry assistance, monthly fruit and vegetable assistance (the farmer's market), a weekly congregate meal, and medical nutrition therapy services provided by a Registered Dietitian. Housing program services include direct financial assistance by providing short-term rent, mortgage, and utility assistance (STRMU), tenant-based rental assistance (TBRA), and Permanent Housing Placement (deposit assistance), as well as external referrals to other housing agencies throughout the service area.

***Name of Program Contacts*** Keneshia Kelley, M.Ed. is the current Tulsa CARES Housing Care Coordinator. This position works under the supervision of Casey Bakhsh, LCSW, Director of Programs. Casey oversees program data collection, reporting, and quality improvement efforts for the housing program. Kate Neary, MPH serves as the CEO of Tulsa CARES and is the program's primary contact.

***Housing Services Provided.*** The Tulsa CARES Housing Program has successfully administered the Housing Opportunity for People with AIDS (HOPWA) program since 1995. The housing program is designed to work collaboratively with other programs and service providers to identify and develop short- and long-term strategies for addressing the needs of low-income people living with HIV/AIDS (PLWHA). During the 2016-2017 reporting year, the program continued to provide monthly HOPWA financial assistance to eligible clients living in Northeastern Oklahoma. Tulsa CARES overarching client goals for the housing program include: 1) establishing and maintaining a stable living environment for program clients 2) improving access to HIV treatment and other health care support and 3) reducing the risk of homelessness. Upon receipt of a housing referral, all clients are assessed with a standardized assessment tool to better understand client needs and barriers to achieving program outcomes. After the evaluation, the housing case manager will determine which program would best meet the needs of the client. These unmet needs are then addressed through a housing stability plan developed by the client and housing coordinator. Housing stability plans address client barriers to stable housing and provide referrals to other community providers that may benefit the client. External community referrals often include 211, Legal Aid Services of Oklahoma, Inc., Vocational Rehabilitation of Oklahoma, Oklahoma AIDS Care Fund and DHS-ACIS. Based on the type of assistance provided to the client, progress is assessed at intervals referenced in the client care plan goals. During the referral evaluation period, clients are provided with information on other housing assistance providers if they do not appear eligible for HOPWA assistance.

Tulsa CARES manages four types of housing assistance programs: short-term rent, mortgage, and utility assistance (STRMU), tenant-based rental assistance (TBRA), Permanent Housing Placement Assistance, (deposit assistance) and supportive services, which includes basic housing information. The STRMU assistance program is designed for clients in need of emergency financial assistance due to a loss of income, unexpected medical costs, or other unanticipated events. All STRMU assistance is provided so that clients can avoid utility shut-offs and eviction. Monthly STRMU assistance is allocated based on the HOPWA budget for the program year in accordance with quarterly spending goals. The program accepts STRMU referrals beginning on the 1st of each month from HIV case managers in the community. The STRMU program provides assistance to an average of 10 clients per month; however, program assistance ranged widely for this

reporting year from 0-20 clients in any given month due to fluctuations in referral patterns.

The TBRA program is designed for clients in need of rental assistance that cannot be resolved through short-term periodic assistance. To ensure clients are living in a structurally safe environment, the residence of all TBRA clients must pass a Housing Quality Standards (HQS) inspection before TBRA assistance can be provided. During the HQS inspection, the Housing Care Coordinator formally surveys the client's home to identify any household conditions that either fail safe housing standards or that could be improved to increase the client's safety and stability. Any needed changes are incorporated into the client's care plan. Clients receiving TBRA assistance discuss care plan progress regularly with the housing case manager. When possible, TBRA client care plans include a plan for discharge to other forms of stable housing (e.g., Section 8, self-supported housing through employment, etc.). In recent years, the housing program has allocated a portion of its HOPWA funding to provide Permanent Housing Placement. Eligible clients may now receive rental and utility deposit assistance and payment toward first month's rent up to \$1,000. To ensure the structural safety of the client's potential residence, the unit must pass a Housing Quality Standards inspection before assistance is given unless the client is transitioning into subsidized housing where the Housing Authority completes the inspection. Permanent Housing Placement Assistance or deposit assistance is designed to help clients establish their own residence by helping with one time assistance for rent or utility deposit. Tulsa CARES has taken additional steps to help clients achieve long term housing success by offering education on how to budget finances and how to effectively communicate with landlords and rental agencies.

### ***Major Achievements.***

In early 2016, Tulsa CARES moved to a new state of the art facility, located at 3712 E 11th Street. The new building allows the organization to better serve the target population by offering more services and in a more convenient location. It gives the agency more space to build relationships and collaborate with other organizations, and gives clients better access to necessary services such as public transportation and assistance with healthcare enrollment. Tulsa CARES has taken steps to have all Care Coordinators become certified Healthcare Marketplace Navigators.

In early 2017, Tulsa CARES was reaccredited through the Council on Accreditation, effective 2017-2022. This voluntary and rigorous accreditation process has ensured that Tulsa CARES maintains best practices related to all program and administrative operations within the organization.

The agency has increased collaboration efforts to better serve clients. Tulsa CARES now works with Vocational Rehab to provide clients with an easily accessible avenue for job training and resume building; also recently begun collaborating with Legal Aid Service of Oklahoma to offer an onsite attorney to assist with social security enrollment. During the previous year the agency has strengthened its existing relationship with the Oklahoma State University, Ryan White Clinic by providing an onsite dietitian at their location, orchestrating a special Farmer's Market for their clientele, and cultivating one of their lead physicians as a board member at Tulsa CARES.

### **b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

During the program year 2016-2017 we were able to exceed our goals by developing more efficient and effective communication and referral processing with HIV case managers at all HIV specific sites. We were also able to successfully transition three clients to private housing, including one who successfully found stable employment. One additional TBRA client transitioned to

**Outputs Reported:** For the 2016-2017 reporting year, Tulsa CARES set a goal to support 98 unduplicated clients through HOPWA housing subsidy assistance: 35 through the TBRA Program, 48 through the STRMU Assistance Program, and 15 through Permanent Housing Placement Services. During this time, the organization served a total of 37 unduplicated client households through the TBRA program, exceeding our goal of 35. TBRA assistance calculations vary widely for this population and our housing market. Last year's monthly approved subsidies for the TBRA program ranged from \$78 to \$925 per client household when using the HOPWA Income Resident Rent Calculation. Each client who received TBRA services also received an individualized care plan and if eligible, a referral to the Tulsa Housing Authority or Oklahoma Housing Finance Agency for the Section 8 Housing Choice Voucher Program. We served 129 STRMU clients, allowing for duplication of 6 clients across programs. Contributing factors that enabled us to exceed our goal for STRMU include good working relationships with care providers who refer eligible clients to the Tulsa CARES housing program and prompt housing intake appointments. We provided 33 clients with Permanent Housing Placement. All clients who received subsidy assistance also received one or more supportive services, including case management. After accounting for duplication across programs, 201 unduplicated households were served through funding from HUD's HOPWA Program as administered by the City of Tulsa. All client households resided in the Tulsa MSA.

the Oklahoma Housing Finance Agency Choice Voucher Program. Clients were also offered housing education class which provided tools and information on how to successfully stay in stable, safe, and affordable housing.

- Support for Stable Housing: 99% (199/201) of clients achieved housing stability. This was measured by the number of clients with an up-to-date care plan that addressed client needs at the time of the most recent episode of housing assistance during the reporting period. This exceeded our goal of 80%.
- Access to Support: 100% (201/201) of clients achieved access to case management support as measured by the number of clients who maintained regular contact with their primary (non-housing) care coordinator. If a client's care plan was up-to-date at the end of the reporting period, we considered this client to be in good standing with their case management provider and we counted these clients in our total. This exceeded our goal of 80%.
- Access to Health Care: 99.5% (200/201) of clients maintained regular contact with their primary care physician as measured by contact with their physician or completion of lab work in the past six months. This exceeded our goal of 80%.
- Access to Insurance: 99.5% (200/201) of clients accessed and maintained medical insurance/assistance. This exceeded our goal of 80%.
- Sources of Income: 80% (161/201) of clients were able to secure or maintain one or more sources of income such as disability or employment. This exceeded our goal of 80%.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

During the program year, Tulsa CARES maintained existing relationships with other housing organizations across Northeastern Oklahoma, including the Tulsa Housing Authority, the Mental Health Association Oklahoma, Tulsa Day Center for the Homeless, Tulsa Salvation Army, and the Oklahoma Housing Finance Agency. To strengthen those relationships, Tulsa CARES began participating in the Housing Continuum of Care meetings as well the A Way Home for Tulsa meetings. Other collaborative relationships include working with the Department of Human Services case managers in utilizing the Low Income Heating Energy Assistance Program (LIHEAP) for heating and cooling financial assistance during the summer and winter months, and with Oklahoma AIDS Care Fund (OACF). To address the needs of clients who struggle with language barriers and those living outside of the Tulsa MSA area, Tulsa CARES employs a full time bilingual rural housing care coordinator. Having a rural bilingual care coordinator has not only helped improve the service we provide to the bilingual population but has improved our rural community outreach which is tailored toward housing stability.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

We have no technical assistance needs at this time.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input type="checkbox"/> Other, please explain further
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Criminal Justice History	

### **c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

**Housing affordability.** 140 of the 177 clients who accessed HOPWA housing subsidy earned between 0 to 30% of the area median income for this reporting period. In the Tulsa MSA area, the fair market rent for a one bedroom apartment is \$630, while the majority of the clients served are receiving less than \$800 a month, making it a difficult task to live in safe, affordable housing. For clients participating in the TBRA program, there is usually a financial need to remain on the program until Section 8 housing subsidy becomes available. This long-term dependency on TBRA prevents new clients from entering the program until a current TBRA client is able to transition onto Section 8. While we achieved our objectives for the number of TBRA households served, we recognize that there is a high demand for this program and that we could serve more TBRA clients if clients were transitioned more quickly into Section 8. Unfortunately, the waiting list for Section 8 through the Housing Authority of the City of Tulsa and the Oklahoma Housing Finance Agency can be quite cumbersome, making for a lengthy transition period. With the successful transition of five TBRA clients into stable permanent housing, the TBRA program became accessible for five new clients this program year.

**Criminal justice history.** For clients with certain criminal backgrounds, it is difficult or impossible to transition the client from TBRA to Section 8 due to Section 8 ineligibility. Furthermore, if the client is disabled, it is unlikely their monthly income will increase while on the TBRA program. These combined factors make it difficult to develop a discharge plan, increasing the clients' long-term dependency on the TBRA program. The referral relationship with Legal Aid allows many clients to better understand their legal situation and take the necessary steps to repay debts or erase minor legal issues that were preventing them from obtaining housing and employment. Unfortunately, this resource does not benefit a client who is a registered sex offender. This represents a distinct barrier to housing because the status cannot be remedied. Typically, a client on the registry has to locate housing outside of Tulsa County, placing them further away from medical treatment and care.

**Credit History.** Several City of Tulsa HOPWA applicants who sought assistance from the STRMU program after using payday loans to make utility and other monthly payments. Due to the predatory lending practices in some of these communities, it is difficult to change client's borrowing behaviors even after HOPWA assistance is provided.

**Previous Rental History.** Even with access to assistance, some client's search for stable housing may be hindered by a lack of rental history or other negative issues with rental properties such as lack of payment or evictions. Even if all previous balances have been paid the existence of a subpar record can result in excessive initial rental and utility deposits.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Perceptions about HIV/AIDS are changing. While physicians recognize that HIV/AIDS is now a chronically-managed disease, Tulsa CARES housing clients are all at different stages of recognizing HIV/AIDS as something that can now be manageable. Regardless of the circumstances, an HIV diagnosis can significantly alter a person's life trajectory and for many of our clients, their diagnosis results in a loss of health, employment, and support systems. Even though we can offer better medications, more informed doctors, and access to health care, it is still vital for our community to offer social programs to support the psychological dimension of client lives in order to have greater quantity and quality of life. As clients become healthier and reevaluate the need to stay on disability, programs to support reentry into the workforce are needed. The decision to transition back to work from disability can be very intimidating for those clients whose health had declined and then waited for years to obtain disability. The threat of losing financial stability is often too high for these clients to reconsider entering the workforce even though they feel able to work at least on a part-time basis.

Trends in the PLWHA community continue to show an increase in the number of clients accessing Ryan-White funded case management services. Over the last five years, there has been an increase in newly diagnosed HIV/AIDS cases in Oklahoma

(OSDH). From 2009 to 2013 in Oklahoma, there were 1,448 people living with HIV. Of those, 1,222, or 84.3%, were linked to care following their initial diagnosis. However, only 57.8% of people diagnosed during this time period were actively engaged in HIV care in 2013, with only half of them reporting a suppressed viral load. These disparities in linkage to treatment and achievement of health outcomes after diagnosis imply barriers to care exist. Among these barriers, unstable housing is a nationally-documented predictor of poor retention in medical care. As Oklahoma works to improve its retention in care rates, assessment of social service needs and proper referrals at time of diagnosis will be critical. Throughout the previous year we have worked with testing sites and Disease Intervention Specialists to improve awareness of the benefits of stable housing for this population and existing community resources, including the HOPWA program. In our effort to raise awareness about the necessity and availability of stable housing for the HIV/AIDS community, Tulsa CARES has become more involved with community outreach by designating itself as a restroom refuge, participating in local health fairs and community events, offering HIV testing for clients' partners, and advocating for the end of HIV stigma.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

- Tulsa CARES updated its client evaluation and assessment tools for the HOPWA program at the end of 2013. These new tools allowed for enhanced outcome reporting. The assessment tools included asking housing clients about health, housing and care plans. Clients were asked to fill out evaluation surveys at initial intake, reassessment and exit.
- During the 2013-2014 reporting year, Tulsa CARES was independently evaluated by the Council on Accreditation (COA) as part of its application for accreditation. The housing program was evaluated as part of the accreditation process. COA found the housing program to be in compliance with their standards for supportive community living services. During the 2016-2017 reporting year Tulsa CARES went through the recertification process for COA and was awarded full accreditation for a five-year term.
- Each year Tulsa CARES facilitates a survey that assesses the overall satisfaction of the housing program, as well as other agency services.

#### **d. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

*Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

*Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.*

**1. Planning Estimate of Area’s Unmet Needs for HOPWA-Eligible Households**

1. Total number of households that have unmet housing subsidy assistance need.	459
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	101
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	358
• Assistance with rental costs	248
• Assistance with mortgage payments	33
• Assistance with utility costs.	77
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	N/A

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

<b>= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives</b>
= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
= Data from client information provided in Homeless Management Information Systems (HMIS)
= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
x = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
X = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**



**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

**A. Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$236,601	Case Management/ Mental Health	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HOPWA OHFA	\$95,986.00	Housing/HOPWA	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants- Tulsa Area United Way	\$145,300	Case Management and Administrative	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Oklahoma AIDS Care Fund	\$23,268.00	Housing/Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor/Subrecipient (Agency) Cash	\$83,809.44		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
<b>TOTAL (Sum of all Rows)</b>	<b>\$584,964.44</b>		

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

<b>Program Income and Resident Rent Payments Collected</b>		<b>Total Amount of Program Income (for this operating year)</b>
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	0

### B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

<b>Program Income and Resident Rent Payment Expended on HOPWA programs</b>		<b>Total Amount of Program Income Expended (for this operating year)</b>
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	0

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

*Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

**1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	35	37	10	7	\$258,728.55	\$130,849.00
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)						
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	48	129	12	22	\$146,019.28	\$99,585.92
5.	Permanent Housing Placement Services	15	33	1	1	\$33,711.02	\$15,324.50
6.	Adjustments for duplication (subtract)	0	22	0	1		
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	98	177	23	29	\$438,458.85	\$245,759.42
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3 or 10 year use agreements						
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)						
<b>Supportive Services</b>		<b>[1] Output Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	100	201			\$71,928.21	\$70,001.02
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.						
12.	Adjustment for duplication (subtract)						
13.	<b>Total Supportive Services</b> (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	100	201			\$71,928.21	\$70,001.02
<b>Housing Information Services</b>		<b>[1] Output Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services	0	0			\$0.00	\$0.00
15.	<b>Total Housing Information Services</b>	0	0			\$0.00	\$0.00

Grant Administration and Other Activities		[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$5,000.00	\$1,932.12
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$10,842.00	\$10,842.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$24,540.00	\$16,433.23
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$40,382.00	\$29,207.35
<b>Total Expended</b>							
						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	<b>Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$550,769.06	\$344,967.79

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	201	\$70,001.02
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). <b>Specify:</b>		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	201	
16.	<b>Adjustment for Duplication (subtract)</b>	0	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	201	\$70,001.02

### 3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

**Data Check:** The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	129	\$99,585.92
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	8	\$4,896.40
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	3	\$2,677.60
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	79	\$62,585.82
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	12	\$13,452.08
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	27	\$15,974.02
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

End of PART 3

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Tenant-Based Rental Assistance</b>	37	32	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	3	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy	1	
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death	1	<i>Life Event</i>
<b>Permanent Supportive Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Transitional/ Short-Term Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/unknown		
			9 Death		<i>Life Event</i>

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
129	<b>Maintain Private Housing without subsidy</b> <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	57	<i>Stable/Permanent Housing (PH)</i>
	<b>Other Private Housing without subsidy</b> <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance	2	
	Other Housing Subsidy (PH)	2	
	<b>Institution</b> <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	66	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	<b>Transitional Facilities/Short-term</b> <i>(e.g. temporary or transitional arrangement)</i>	0	
	<b>Temporary/Non-Permanent Housing arrangement</b> <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	1	
	Disconnected	0	
	Death	1	<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			7

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

**Note:** These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

<b>Total Number of Households</b>	
<b>1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following <u>HOPWA-funded</u> services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	199
b. Case Management	201
c. Adjustment for duplication (subtraction)	199
<b>d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)</b>	<b>201</b>
<b>2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following <u>HOPWA-funded</u> service:	
a. HOPWA Case Management	0
<b>b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance</b>	<b>0</b>

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

**Note:** For information on types and sources of income and medical insurance/assistance, refer to Charts below.

<b>Categories of Services Accessed</b>	<b>[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing	199	0	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	201	0	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	200	0	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	200	0	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	161	0	<i>Sources of Income</i>



**Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children’s Health Insurance Program (SCHIP), or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|--|--|

**Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran’s Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran’s Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker’s Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	0

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)	36	0	0	1
Permanent Facility-based Housing Assistance/Units	0	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	0	0	0	0
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>	<b>36</b>	<b>0</b>	<b>0</b>	<b>1</b>
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	61	66	1	1
<b>Total HOPWA Housing Subsidy Assistance</b>	<b>97</b>	<b>66</b>	<b>1</b>	<b>2</b>

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail /prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

<b>Individuals Served with Housing Subsidy Assistance</b>	<b>Total</b>
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	177

**Chart b. Prior Living Situation**

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.*

<b>Category</b>		<b>Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance</b>
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	52
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	10
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	0
4.	Transitional housing for homeless persons	0
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	10
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	83
13.	House you own	17
14.	Staying or living in someone else's (family and friends) room, apartment, or house	14
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	0
17.	Don't Know or Refused	0
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	177

**c. Homeless Individual Summary**

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	0

**Section 2. Beneficiaries**

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a.), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	177
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	6
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	97
<b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, &amp; 3)</b>	280

**b. Age and Gender**

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

<b>HOPWA Eligible Individuals (Chart a, Row 1)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	24	3	0	0	27
3.	31 to 50 years	70	26	3	0	99
4.	51 years and Older	45	6	0	0	51
5.	<b>Subtotal (Sum of Rows 1-4)</b>	139	35	3	0	177
<b>All Other Beneficiaries (Chart a, Rows 2 and 3)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
6.	Under 18	22	27	0	0	49
7.	18 to 30 years	7	5	0	0	12
8.	31 to 50 years	14	8	0	0	22
9.	51 years and Older	10	10	0	0	20
10.	<b>Subtotal (Sum of Rows 6-9)</b>	53	50	0	0	103
<b>Total Beneficiaries (Chart a, Row 4)</b>						
11.	<b>TOTAL (Sum of Rows 5 &amp; 10)</b>	192	85	3	0	280

**c. Race and Ethnicity\***

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	5	0	1	0
2.	Asian	3	0	6	0
3.	Black/African American	52	0	30	0
4.	Native Hawaiian/Other Pacific Islander	1	0	1	0
5.	White	112	11	64	16
6.	American Indian/Alaskan Native & White	2	0	1	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	1	0	0	0
10.	Other Multi-Racial	1	0	0	0
11.	Column Totals (Sum of Rows 1-10)	177	11	103	16
<p><b>Data Check:</b> Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.</p>					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to [http://www.huduser.org/portal/datasets/il/il2010/select\\_Geography\\_mfi.odn](http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn) for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	140
2.	31-50% of area median income (very low)	35
3.	51-80% of area median income (low)	2
4.	<b>Total (Sum of Rows 1-3)</b>	177



**Part 7: Summary Overview of Grant Activities**

**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor/Subrecipient Agency Name (Required)**

--

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
	<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:			Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:			Date started: <span style="float: right;">Date Completed:</span>
c.	Operation dates:			Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:			HOPWA-funded units = <span style="float: right;">Total Units =</span>
f.	Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient**

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:**

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <u>Specify:</u>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)</b>		

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**Q5. HMIS DQ & Participation**

**5a. HMIS or Comparable**

**Database Data Quality** Q5a

<b>Data Element</b>	<b>Client Doesn't Know or Client Refused</b>	<b>Data not collected</b>
First name	0	0
Last name	0	0
SSN	157	129
Date of Birth	0	24
Race	2	2
Ethnicity	0	1
Gender	0	22
Veteran Status	42	107
Disabling condition	27	651
Living situation (Head of Household and Adults)	58	507
Relationship to Head of Household	0	3
Destination	10	1590
Client location for project entry	0	468

**Q6. Persons Served**

**6a. Report Validations**

**Table** Q6a

a. Total number of persons served	<b>2952</b>
b. Number of adults (age 18 or over)	<b>2199</b>
c. Number of children (under age 18)	<b>753</b>
d. Number of persons with unknown age	<b>24</b>
e. Total number of leavers	<b>2699</b>
f. Number of adult leavers	<b>1999</b>
g. Total number of stayers	<b>253</b>
h. Number of adult stayers	<b>200</b>
i. Number of veterans	<b>158</b>
j. Number of chronically homeless persons	<b>206</b>
k. Number of adult heads of household	<b>2147</b>
l. Number of child heads of household	<b>6</b>
m. Number of unaccompanied youth under age 25	<b>473</b>
n. Number of parenting youth under age 25 with children	<b>67</b>

**6b. Number of Persons Served**

Q6b

	<b>Total</b>	<b>a. Without children</b>	<b>b. With children and adults</b>	<b>c. With only children</b>	<b>d. Unknown household type</b>
a. Adults	2199	1951	248	0	0
b. Children	753	0	437	316	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	0	0	0	0	0
<b>e. Total</b>	<b>2952</b>	<b>1951</b>	<b>685</b>	<b>315</b>	<b>0</b>

**Q7a. Households Served**

**7a. Number of Households Served** Q7a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Total Households	2153	1928	219	6	0

**7b. Point-in-Time Count of Households on the Last Wednesday** Q7b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
January	207	182	25	0	0
April	191	167	24	0	0
July	167	149	18	0	0
October	208	171	37	0	0

**Q9. Contacts and Engagements**

**9a. Number of Persons Contacted** Q9a

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
a1. Contacted once?	0	0	0	0	0
a2. Contacted 2-5 times?	0	0	0	0	0
a3. Contacted 6-9 times?	0	0	0	0	0
a4. Contacted 10 or more times?	0	0	0	0	0
<b>az. Total persons contacted</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**9b. Number of Persons Engaged** Q9b

Combined Report

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a non-residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
b1. Engaged after 1 contact?	0	0	0	0	0
b2. Engaged after 2-5 contacts?	0	0	0	0	0
b3. Engaged after 6-9 contacts?	0	0	0	0	0
b4. Engaged after 10 or more contacts?	0	0	0	0	0
<b>bz. Total persons engaged</b>	0	0	0	0	0
<b>c. Rate of engagement (%)</b>	N/A	N/A	N/A	N/A	N/A

**Q10. Gender**

**10a. Gender of Adults** Q10a

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Male	816	68	29	0
b. Female	1358	418	219	0
c. Transgender male to female	3	1	0	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	22	0	0	0
<b>h. Subtotal</b>	2199	487	248	0

**10b. Gender of Children** Q10b



Combined Report

	Total	a. With children and adults	b. With only children	c. Unknown household type
a. Male	354	195	159	0
b. Female	361	205	156	0
c. Transgender male to female	1	0	1	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	37	37	0	0
<b>h. Subtotal</b>	<b>753</b>	<b>437</b>	<b>316</b>	<b>0</b>

**10c. Gender of Persons Missing Age Information** Q10c

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Male	0	0	0	0	0
b. Female	0	0	0	0	0
c. Transgender male to female	0	0	0	0	0
d. Transgender female to male	0	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0
g. Information missing	24	24	0	0	0
<b>h. Subtotal</b>	<b>24</b>	<b>24</b>	<b>0</b>	<b>0</b>	<b>0</b>

**10d. Gender by Age Ranges** Q10d

Combined Report

	Total	a. Under age 18	b. Age 18-24	c. Age 25-61	d. Age 62 and over	e. Client Doesn't Know/Client Refused	f. Data not collected
a. Male	1170	354	37	646	133	0	0
b. Female	1719	361	142	1136	80	0	0
c. Transgender male to female	2	1	0	1	0	0	0
d. Transgender female to male	0	0	0	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0	0	0
g. Information missing	61	37	0	0	0	0	24
<b>h. Total</b>	<b>2952</b>	<b>753</b>	<b>179</b>	<b>1783</b>	<b>213</b>	<b>0</b>	<b>24</b>

**Q11. Age** Q11

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Under 5	161	0	161	0	0
b. 5 - 12	239	0	218	21	0
c. 13 - 17	353	0	58	295	0
d. 18 - 24	181	141	40	0	0
e. 25 - 34	466	349	117	0	0
f. 35 - 44	421	352	69	0	0
g. 45 - 54	485	465	20	0	0
h. 55 - 61	408	406	2	0	0
i. 62+	214	214	0	0	0
j. Don't know / refused	0	0	0	0	0
k. Information missing	24	24	0	0	0
<b>l. Total</b>	<b>2952</b>	<b>1951</b>	<b>685</b>	<b>316</b>	<b>0</b>

**Q12. Race & Ethnicity**

**12a. Race** Q12a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. White	1633	980	106	159	388
b. Black or African-American	794	385	128	94	187
c. Asian	6	5	0	0	1
d. American Indian or Alaska Native	299	159	27	22	91
e. Native Hawaiian or Other Pacific Islander	8	7	0	1	0
f. Multiple races	160	29	45	37	49
g. Don't know / refused	10	9	0	1	0
h. Information missing	42	41	0	1	0
<b>i. Total</b>	<b>2952</b>	<b>1615</b>	<b>306</b>	<b>315</b>	<b>716</b>

**12b. Ethnicity** Q12b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Non-Hispanic/non-Latino	2693	1797	619	277	0
b. Hispanic/Latino	181	77	65	39	0
c. Don't know / refused	14	14	0	0	0
d. Information missing	64	63	1	0	0
<b>e. Total</b>	<b>2952</b>	<b>1951</b>	<b>685</b>	<b>316</b>	<b>0</b>

**Q13. Physical and Mental Health Conditions**

**13a1. Physical and Mental Health Conditions at Entry**

Q13a1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	325	281	0	44	0
b. Alcohol abuse	38	35	0	3	0
c. Drug abuse	48	43	0	5	0
d. Both alcohol and drug abuse	33	26	0	7	0
e. Chronic health condition	57	54	0	3	0
f. HIV/AIDS and related diseases	4	4	0	0	0
g. Developmental disability	12	9	0	3	0
h. Physical disability	68	66	0	2	0

**13b1. Physical and Mental Health Conditions of Leavers**

Q13b1

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	296	260	0	36	0
b. Alcohol abuse	35	32	0	3	0
c. Drug abuse	46	43	0	3	0
d. Both alcohol and drug abuse	30	26	0	4	0
e. Chronic health condition	52	50	0	2	0
f. HIV/AIDS and related diseases	4	4	0	0	0
g. Developmental disability	11	8	0	3	0
h. Physical disability	62	60	0	2	0

**13c1. Physical and Mental Health Conditions of Stayers**

Q13c1

Combined Report

	Total persons	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Mental illness	29	21	0	8	0
b. Alcohol abuse	3	3	0	0	0
c. Drug abuse	2	0	0	2	0
d. Both alcohol and drug abuse	3	0	0	3	0
e. Chronic health condition	4	4	0	0	0
f. HIV/AIDS and related diseases	0	0	0	0	0
g. Developmental disability	1	1	0	0	0
h. Physical disability	6	6	0	0	0

**Q14. Domestic Violence**

**14a. Persons with Domestic Violence History**

Q14a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	853	462	389	2	0
b. No	637	602	32	3	0
c. Don't know / refused	30	30	0	0	0
d. Information missing	934	857	76	1	0
<b>e. Total</b>	<b>2454</b>	<b>1951</b>	<b>497</b>	<b>6</b>	<b>0</b>

**14b. Persons Fleeing Domestic Violence**

Q14b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Yes	740	354	385	1	0
b. No	36	35	1	0	0
c. Don't know / refused	55	55	0	0	0
d. Information missing	22	18	3	1	0
<b>e. Total</b>	<b>853</b>	<b>462</b>	<b>389</b>	<b>2</b>	<b>0</b>

**Q15. Living Situation**

Q15

Combined Report

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
<b>a. Homeless situations</b>					
a1. Emergency shelter	698	658	39	1	0
a2. Transitional housing for homeless persons	17	14	3	0	0
a3. Place not meant for human habitation	98	96	0	2	0
a4. Safe haven	16	16	0	0	0
a5. Interim housing	2	2	0	0	0
az. Total	831	786	42	3	0
<b>b. Institutional settings</b>					
b1. Psychiatric facility	25	25	0	0	0
b2. Substance abuse or detox center	7	7	0	0	0
b3. Hospital (non-psychiatric)	14	14	0	0	0
b4. Jail, prison or juvenile detention	31	31	0	0	0
b5. Foster care home or foster care group home	2	2	0	0	0
b6. Long-term care facility or nursing home	0	0	0	0	0
b7. Residential project or halfway house with no homeless criteria	2	2	0	0	0
bz. Total	81	81	0	0	0

Combined Report

<b>c. Other locations</b>					
c01. PH for homeless persons	10	10	0	0	0
c02. Owned by client, no subsidy	10	10	0	0	0
c03. Owned by client, with subsidy	0	0	0	0	0
c04. Rental by client, no subsidy	220	144	76	0	0
c05. Rental by client, with VASH subsidy	1	1	0	0	0
c06. Rental by client, with GPD TIP subsidy	1	1	0	0	0
c07. Rental by client, with other subsidy	34	34	0	0	0
c08. Hotel or motel paid by client	42	42	0	0	0
c09. Staying or living with friend(s)	137	136	0	1	0
c10. Staying or living with family	111	111	0	0	0
c11. Don't know / refused	58	58	0	0	0
c12. Information missing	918	537	379	2	0
<b>cz. Total</b>	<b>1542</b>	<b>1084</b>	<b>455</b>	<b>3</b>	<b>0</b>
<b>d. Total</b>	<b>2454</b>	<b>1951</b>	<b>497</b>	<b>6</b>	<b>0</b>

**Q20. Non-Cash Benefits**

**20a. Type of Non-Cash Benefit Sources**

Q20a

	<b>At entry</b>	<b>At Latest Annual Assessment for Stayers</b>	<b>At Exit for Leavers</b>
a. Supplemental Nutritional Assistance Program	878	0	866
b. WIC	2	0	1
c. TANF Child Care services	339	0	339
d. TANF transportation services	337	0	337
e. Other TANF-funded services	337	0	337

f. Other source	345	0	345
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**Q21. Health Insurance** Q21



	At entry	At Latest Annual Assessment for Stayers	At Exit for Leavers
a. MEDICAID health insurance	576	0	565
b. MEDICARE health insurance	424	0	423
c. State Children's Health Insurance	104	0	100
d. VA Medical Services	348	0	348
e. Employer-provided health insurance	303	0	303
f. Health insurance through COBRA	292	0	292
g. Private pay health insurance	318	0	318
h. State Health Insurance for Adults	317	0	315
i. Indian Health Services Program	200	0	200
j. Other	180	0	180
k. No health insurance	0	0	0
l. Client doesn't know/Client refused	0	0	0
m. Data not collected	387	0	357
n. Number of adult stayers not yet required to have an annual assessment	0	191	0
o. 1 source of health insurance	292	0	276
p. More than 1 source of health insurance	12	0	11

**Q22. Length of Participation**

**Q22a2. Length of Participation—ESG projects**

Q22a2

	Total	Leavers	Stayers
a. 0 to 7 days	1244	1214	30
b. 8 to 14 days	428	400	28
c. 15 to 21 days	231	210	21
d. 22 to 30 days	150	137	13
e. 31 to 60 days	387	328	59
f. 61 to 90 days	178	138	40
g. 91 to 180 days	256	218	38
h. 181 to 365 days	76	52	24
i. 366 to 730 days (1-2 yrs.)	2	2	0
j. 731 to 1095 days (2-3 yrs.)	0	0	0
k. 1096 to 1460 days (3-4 yrs.)	0	0	0
l. 1461 to 1825 days (4-5 yrs.)	0	0	0
m. More than 1825 days (>5 yrs.)	0	0	0
n. Information missing	0	0	0
<b>o. Total</b>	<b>2952</b>	<b>2699</b>	<b>253</b>

**Q22c. RRH Length of Time between Project Entry Date and Residential Move-in Date**

Q22c

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0-7 days	3	3	0	0	0
b. 8-14 days	0	0	0	0	0
c. 15-21 days	0	0	0	0	0
d. 22 to 30 days	0	0	0	0	0
e. 31 to 60 days	0	0	0	0	0
f. 61 to 180 days	0	0	0	0	0
g. 181 to 365 days	0	0	0	0	0
h. 366 to 730 days (1-2 yrs.)	0	0	0	0	0
i. Data Not Collected	212	94	118	0	0

Combined Report

j. Total	215	97	118	0	0
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**Q22d. Length of Participation by Household type**      Q22d

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. 0 to 7 days	1174	933	63	178	0
b. 8 to 14 days	399	240	120	39	0
c. 15 to 21 days	203	134	40	29	0
d. 22 to 30 days	140	106	10	24	0
e. 31 to 60 days	337	231	75	31	0
f. 61 to 90 days	144	100	33	11	0
g. 91 to 180 days	231	154	74	3	0
h. 181 to 365 days	73	51	21	1	0
i. 366 to 730 days (1-2 yrs.)	2	2	0	0	0
j. 731 to 1095 days (2-3 yrs.)	0	0	0	0	0
k. 1096 to 1460 days (3-4 yrs.)	0	0	0	0	0
l. 1461 to 1825 days (4-5 yrs.)	0	0	0	0	0
m. More than 1825 days (>5 yrs.)	0	0	0	0	0
n. Information missing	0	0	0	0	0
<b>o. Total</b>	<b>2703</b>	<b>1951</b>	<b>436</b>	<b>316</b>	<b>0</b>

**Q23. Exit Destination –  
More than 90 Days**      Q23

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
<b>a. Permanent destinations</b>					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	0	0	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	12	12	0	0	0
a05. Rental by client, VASH subsidy	6	2	4	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	91	42	49	0	0
a08. Permanent housing for homeless persons	0	0	0	0	0
a09. Staying or living with family, permanent tenure	0	0	0	0	0
a10. Staying or living with friends, permanent tenure	0	0	0	0	0

Combined Report

az. Total	109	56	53	0	0
<b>b. Temporary destinations</b>					
b1. Emergency shelter	1	1	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	0	0	0	0	0
b4. Staying with family, temporary tenure	0	0	0	0	0
b5. Staying with friends, temporary tenure	0	0	0	0	0
b6. Place not meant for human habitation	0	0	0	0	0
b7. Safe Haven	0	0	0	0	0
b8. Hotel or motel paid by client	0	0	0	0	0
bz. Total	1	1	0	0	0
<b>c. Institutional settings</b>					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	0	0	0	0	0
c3. Substance abuse treatment facility or detox center	0	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
c5. Jail, prison or juvenile detention facility	0	0	0	0	0
c6. Long term care facility or nursing home	1	1	0	0	0

Combined Report

cz. Total	1	1	0	0	0
<b>d. Other destinations</b>					
d1. Residential project or halfway house with no homeless criteria	0	0	0	0	0
d2. Deceased	0	0	0	0	0
d3. Other	4	2	2	0	0
d4. Don't know / refused	0	0	0	0	0
d5. Information missing	0	0	0	0	0
dz. Total	4	2	2	0	0
<b>e. Total</b>	115	60	55	0	0

**Q23a. Exit  
Destination—All  
persons**

Q23a

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
<b>a. Permanent destinations</b>					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	4	4	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	268	80	188	0	0
a05. Rental by client, VASH subsidy	11	11	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	42	42	0	0	0
a08. Permanent housing for homeless persons	98	3	0	95	0
a09. Staying or living with family, permanent tenure	55	9	0	46	0
a10. Staying or living with friends, permanent tenure	1	1	0	0	0



Combined Report

az. Total	479	150	188	141	0
<b>b. Temporary destinations</b>					
b1. Emergency shelter	100	87	0	13	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	81	7	0	74	0
b4. Staying with family, temporary tenure	9	3	0	6	0
b5. Staying with friends, temporary tenure	7	7	0	0	0
b6. Place not meant for human habitation	6	6	0	0	0
b7. Safe Haven	2	2	0	0	0
b8. Hotel or motel paid by client	1	1	0	0	0
bz. Total	206	113	0	93	0
<b>c. Institutional settings</b>					
c1. Foster care home or group foster care home	22	0	0	22	0
c2. Psychiatric hospital or other psychiatric facility	6	2	0	4	0
c3. Substance abuse treatment facility or detox center	1	0	0	1	0
c4. Hospital or other residential non-psychiatric medical facility	6	1	0	5	0
c5. Jail, prison or juvenile detention facility	2	1	0	1	0
c6. Long term care facility or nursing home	4	4	0	0	0

Combined Report

cz. Total	41	8	0	33	0
<b>d. Other destinations</b>					
d1. Residential project or halfway house with no homeless criteria	4	1	0	3	0
d2. Deceased	1	1	0	0	0
d3. Other	116	113	0	3	0
d4. Don't know / refused	13	10	0	3	0
d5. Information missing	1436	983	0	28	425
dz. Total	1570	1108	0	37	425
<b>e. Total</b>	<b>2296</b>	<b>1379</b>	<b>188</b>	<b>304</b>	<b>425</b>

**Q23b. Homeless  
Prevention Housing  
Assessment at Exit**

Q23b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Able to maintain the housing they had at project entry--Without a subsidy	0	0	0	0	0
b. Able to maintain the housing they had at project entry--With the subsidy they had at project entry	0	0	0	0	0
c. Able to maintain the housing they had at project entry--With an on-going subsidy acquired since project entry	0	0	0	0	0
d. Able to maintain the housing they had at project entry--Only with financial assistance other than a subsidy	242	54	188	0	0
e. Moved to new housing unit--With on-going subsidy	0	0	0	0	0
f. Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
g. Moved in with family/friends on a temporary basis	0	0	0	0	0
h. Moved in with family/friends on a permanent basis	0	0	0	0	0
i. Moved to a transitional or temporary housing facility or program	0	0	0	0	0

Combined Report

j. Client became homeless-moving to a shelter or other place unfit for human habitation	0	0	0	0	0
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Combined Report

k. Client went to jail/prison	0	0	0	0	0
l. Client died	0	0	0	0	0
m. Client doesn't know/Client refused	0	0	0	0	0
n. Data not collected (no exit interview completed)	0	0	0	0	0
<b>o. Total</b>	242	54	188	0	0

**Q24. Exit Destination –  
90 Days or Less**      Q24

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
<b>a. Permanent destinations</b>					
a01. Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
a02. Owned by client, no ongoing subsidy	4	4	0	0	0
a03. Owned by client, with ongoing subsidy	0	0	0	0	0
a04. Rental by client, no ongoing subsidy	30	30	0	0	0
a05. Rental by client, VASH subsidy	11	11	0	0	0
a06. Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
a07. Rental by client, other ongoing subsidy	92	61	31	0	0
a08. Permanent housing for homeless persons	3	3	0	0	0
a09. Staying or living with family, permanent tenure	9	9	0	0	0
a10. Staying or living with friends, permanent tenure	1	1	0	0	0

Combined Report

az. Total	150	119	31	0	0
<b>b. Temporary destinations</b>					
b1. Emergency shelter	87	87	0	0	0
b2. Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
b3. Transitional housing for homeless persons	7	7	0	0	0
b4. Staying with family, temporary tenure	5	3	2	0	0
b5. Staying with friends, temporary tenure	8	8	0	0	0
b6. Place not meant for human habitation	6	6	0	0	0
b7. Safe Haven	2	2	0	0	0
b8. Hotel or motel paid by client	1	1	0	0	0
bz. Total	116	114	2	0	0
<b>c. Institutional settings</b>					
c1. Foster care home or group foster care home	0	0	0	0	0
c2. Psychiatric hospital or other psychiatric facility	2	2	0	0	0
c3. Substance abuse treatment facility or detox center	0	0	0	0	0
c4. Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
c5. Jail, prison or juvenile detention facility	1	1	0	0	0
c6. Long term care facility or nursing home	4	4	0	0	0

Combined Report

cz. Total	8	8	0	0	0
<b>d. Other destinations</b>					
d1. Residential project or halfway house with no homeless criteria	1	1	0	0	0
d2. Deceased	2	2	0	0	0
d3. Other	114	114	0	0	0
d4. Don't know / refused	10	10	0	0	0
d5. Information missing	1122	1122	0	0	0
dz. Total	1249	1249	0	0	0
<b>e. Total</b>	<b>1523</b>	<b>1490</b>	<b>33</b>	<b>0</b>	<b>0</b>

**25a. Number of Veterans**

Q25a

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Chronically homeless veteran	1	0	1	0
b. Non-chronically homeless veteran	157	139	3	15
c. Not a veteran	1740	1308	112	320
d. Client Doesn't Know/Client Refused	5	5	0	0
e. Data Not Collected	296	163	2	131
<b>f. Total</b>	<b>2199</b>	<b>1615</b>	<b>118</b>	<b>466</b>

**Q26b. Number of Chronically Homeless Persons by Household**

Q26b

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Chronically homeless	211	162	8	0	41
b. Not chronically homeless	1720	1217	295	0	208
c. Client Doesn't Know/Client Refused	82	79	3	0	0
d. Data Not Collected	690	157	0	315	218



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**Contract and Subcontract Activity**

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency										Check if:		2. Location (City, State Zip Code)		
City of tulsa										<input type="checkbox"/> PH	<input type="checkbox"/>	175 E 2nd Street, Tulsa, OK, 74103		
										<input type="checkbox"/> IH	<input type="checkbox"/>			
										<input type="checkbox"/> CPD	<input type="checkbox"/>			
										<input type="checkbox"/> Housing	<input type="checkbox"/>			
3a. Name of Contact Person				3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office		
Pleas Thompson - President				918 -382-9118			<input type="checkbox"/> July 1, 2015-June 30, 2016							
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.					
									Name	Street	City	State	Zip	
B-16-MC-40-0004	\$10,000.00	2	1	No	847441433	Yes	847441433	Yes	Seal Rite Contractors	P. O. Box 941	Owasso	OK	74055	
B-16-MC-40-0004	\$5,000.00	2	1	No	827101445	Yes	827101445	Yes	Radco Construction	16501 E. 76th Street N.	Owasso	OK	74055	
B-16-MC-40-0004	\$9,990.00	2	1	No	968898473	Yes	968898473	Yes	A & M Construction	12401 E. 79th CT N	Owasso	OK	74055	
B-16-MC-40-0004	\$2,180.00	2	1	No	RASR110160 OK	Yes	RASR110160	Yes	Michael Burnside	P. O. Box 9	Talala	OK	74080	
B-16-MC-40-0004	\$ 135,895.00	0	4	No	73-0985648	No			Ark Wrecking Co.	1800 S 49 AV West	Tulsa	OK	74107	
B-16-MC-40-0004	\$ 75,995.00	0	4	No	20-3484719	No			Demolition Wrecking Co.	1117 E 4 ST S	Tulsa	OK	74120	
B-16-MC-40-0004	\$ 68,924.00	0	4	No	45-0515739	No			DT Specialized Services, Inc.	PO Box 610	Catoosa	OK	74015	
B-16-MC-40-0004	\$ 19,760.00	3	1	No	440-46-5306	No			Jim Alderson Dba A&m Construction Co.	12401 E. 79TH CT. N.	OWASSO	OK	74055	
B-16-MC-40-0004	\$ 81,385.00	3	4	No	573-49-5616	No			Manuel Vasquez Dba About Plumbing Co.	1008 WEST NASHVILLE ST.	BROKEN ARROW	OK	74012	
B-16-MC-40-0004	\$ 8,207.00	3	2	No	447-60-6257	No			John Hardman, Jr. DBA A-Plus Electric Co.	520 East 36th Street North	Tulsa	OK	74106	
B-16-MC-40-0004	\$ 61,917.00	3	1	No	73-1554507	No			Jimmy Boyd Dba Seal-rite Construction Co.	P.O. BOX 941	OWASSO	OK	74055	
B-16-MC-40-0004	\$ 24,630.00	3	2	No	73-0980180	No			Leron West Dba Cc&w Contractors	P.O. BOX 551	TULSA	OK	74101	
B-16-MC-40-0004	\$ 11,534.00	3	4	No	609-14-3994	No			Carlos Velasco Dba Cv Electric	3742 E. Virgin Pl.	TULSA	OK	74115	
B-16-MC-40-0004	\$ 425.00	3	1	No	441-66-2013	No			Frank Bates Dba Cv3 Mechanical Solutions	4500 S. 129th E. Ave., Suite 121	TULSA	OK	74134	
B-16-MC-40-0004	\$ 148,387.00	1	1	No	20-3431445	No			Damahco Ousley dba Ousley Construction Co.	1142 North union Place	TULSA	OK	74127	
B-16-MC-40-0004	\$ 50,715.00	3	1	No	73-1541364	No			David Usher Dba Davy Joe's Heat & Air, Inc.	5127 S. 209th W. Ave.	Sand Springs	OK	74063	
B-16-MC-40-0004	\$ 39,474.00	3	4	No	73-1622815	No			Estban Contreran Dba Ec Plumbing & Drain, Inc.	PO Box 1593	Owasso	OK	74055	

B-16-MC-40-0004	\$ 18,438.00	3	1	No	30553442	No			Famous Tankersley Dba Ews Roofing, Llc	70 North 252 Road	Mounds,	OK	74047
B-16-MC-40-0004	\$ 17,295.00	3	1	No	5452450	No			Glen D Fisher DBA Fisher Construction Co.	1334 East 34th Street South	Tulsa	OK	74105
B-16-MC-40-0004	\$ 80,960.00	3	1	No	573-47-2072	No			Charles Ingle Dba Ingle Heating & Air	31697 E. 169TH ST. S.	COWETA	OK	74429
B-16-MC-40-0004	\$ 18,580.00	3	1	No	20-1659971	No			David Coman Dba Jarco Construction Solutions	2744 E. 13TH PL.	TULSA	OK	74104
B-16-MC-40-0004	\$ 18,650.00	3	1	No	444-74-6418	No			Robin Miller Dba Miller's Superior Electric	320 NORTH BEAUMONT	Owasso	OK	74055
B-16-MC-40-0004	\$ 11,050.00	3	1	No	75-3012901	No			Maurice Radtke Dba Radco Construction Co.	16501 EAST 76TH ST. N.	Owasso	OK	74055
B-16-MC-40-0004	\$ 5,000.00	3	1	No	73-1051149	No			Roger Ruhmann DBA Ruhmann Construction Co.	P.O.BOX150033	TULSA	OK	74115
B-16-MC-40-0004	\$ 32,303.00	3	2	No	445-70-7575	No			Denyveaus Sells DBA Sells Construction	5920 N.ATLANTA CT.	TULSA	OK	74130
B-16-MC-40-0004	\$ 2,676.00				05-4384019				Brian Wooten dba Wooten Plumbing & Utilities, Inc.	1920 Hensaw	Sapulpa	OK	74006
B-15-MC-40-0004	\$ 7,720.53	1	1	No	731049975	n			Construction Enterprise Inc.	902 W. 23rd street	Tulsa	OK	74107
B-16-MC-40-0004		2	1	No	73-1284994	No			Southeast Tulsa Construction, LLC	11304 East 530 Road, Ste B	Claremore	OK	74019
B-16-MC-40-0004		2	1	No			73-1818263	No	Big Johnson's Electric, Inc	1121 S 179th East Ave	Tulsa	OK	74108
B-16-MC-40-0004		2	1	Yes			20-0909727	No	Accu Air	PO Box 468	Kiefer	OK	74041
B-16-MC-40-0004	\$329,893.00	3	1	Yes	26-2862530	No			Triangle Construction and Utility	2241 S. 49th W. Ave	Tulsa	OK	74107
B-16-MC-40-0004	\$14,948.58	4	3	Yes	20-3411598	No			Advanced Workzone Services	P.O. Box 1569	Muskogee	OK	74402
B-16-MC-40-0004	\$9,275.00	4	1	Yes	26-4233191	No			Jus-E-Nuf	396721 W. 4000 Rd	Skiatook	OK	74070
M-15-MC-40-0202	\$ 137,340.00	3	1	No	440-46-5306	No			Jim Alderson Dba A&m Construction Co.	12401 E. 79TH CT. N.	OWASSO	OK	74055
M-15-MC-40-0202	\$ 183,975.00	3	1	No	73-1051149	No			Roger Ruhmann DBA Ruhmann Construction Co.	P.O.BOX150033	TULSA	OK	74115
M-15-MC-40-0202	\$ 101,331.00	3	1	No	5452450	No			Glen D Fisher DBA Fisher Construction Co.	1334 East 34th Street South	Tulsa	OK	74105
M-14-MC-40-0202	\$ 1,000.00	4	1	N	73 -1506499	y			Burnside and Associates Ltd. Co.	PO Box 9	Talala	OK	74080
M-15-MC-40-0202	\$ 266,733.00	1	1	No	43-1084448	No	43-2040529	No	Innovation Homes, L.L.C.	1730 E. Republic Road, Ste F	Springfield	MO	65804
M-15-MC-40-0202	\$ 125,749.80	1	1	No	43-1084448	No	47-2725536	No	KnD, LLC	3398 Brinkley Road	Marshfield	MO	65706
M-15-MC-40-0202	\$ 39,628.54	1	1	No	43-1084448	No	75-2410762	No	Golden Mechanical	1232 Colorado Lane Ste 102	Arlington	TX	76015
M-15-MC-40-0202	\$ 63,251.00	1	1	No	43-1084448	No	43-3666972	No	Jet Contractors, LLC	P.O. Box 33198	Tulsa	OK	74153
M-15-MC-40-0202	\$ 3,636.66	1	1	No	43-1084448	No	73-1340457	No	Reliable Fire	6636 S. Highway 97	Sapulpa	OK	74066
M-15-MC-40-0202	\$ 1,001.00	1	1	No	43-1084448	No	71-0717059	No	Frank Sharum Landscape Design, In	P.O. Box 6524	Fort Smith	AR	72906
M-15-MC-40-0202	\$ 49,098.88	3	1	No	27-1214460	No			VOY Construction	5126 E 38th Place 7375 S Oswego	Tulsa	OK	74135

M-15-MC-40-0202	\$ 17,850.00	3	1			73-1576775	No	David Miller Painting, Inc.	7375 S Oswego	Tulsa	OK	74112
M-15-MC-40-0202	\$ 19,100.00	4	1			54-2136067	No	Integrity Plumbing	6715 E 95th St	Tulsa	OK	74133
M-15-MC-40-0202	\$ 7,600.00	4	1			73-1518263	No	Big Johnson Electric	1121 S 109th E Ave	Tulsa	OK	74108
M-15-MC-40-0202	\$ 19,900.00	4	1			73-1600253	No	Brown Backhoe	12255 Hectorville Rd	Mounds	OK	74047
M-15-MC-40-0202	\$ 10,008.12	3	4			982-88-2069	No	Remodelling Santa Cruz	705 Yorktown	Tulsa	OK	74110
M-15-MC-40-0202	\$ 1,835.00	3	1			448-76-9230	No	Superior Trimco	9577 S 161st W Ave	Sapulpa	OK	74066
M-15-MC-40-0202	\$ 5,284.00	4	1			57-1156624	No	Architectural Flooring	31 S Adair St	Pryor	OK	74361
M-15-MC-40-0202	\$ 4,365.00	3	1			45-1658106	No	Shew Top Quality Roofing	1244 N Darlington Ave	Tulsa	OK	74115
M-15-MC-40-0202	\$ 880.00	3	1			73-1240487	No	Smith Welding	5301 S Union Ave	Tulsa	OK	74107
M-15-MC-40-0202	\$ 30,400.00	3	1			26-1865867	No	Rocks Fabrication	6500 S 39th W Ave	Tulsa	OK	74132
M-15-MC-40-0202	\$ 3,790.00	3	1			46-3549003	No	McCallum & Sons Drywall	608 E Line Ave	Sapulpa	OK	74066
M-15-MC-40-0202	\$ 22,483.00	3	1			73-1441660	No	Ellsworth Paving	747 North utica	Tulsa	OK	74110
M-15-MC-40-0202	\$ 11,000.00	4	1			73-0702591	No	Circl Services	10901 E 76th St North	Owasso	OK	74055
M-15-MC-40-0202	\$210.00	4				27-0991339	No	C&D Mechanical	P.O. Box 172	Sapulpa	OK	74067

		<b>7c: Type of Trade Codes:</b>		<b>7d: Racial/Ethnic Codes:</b>		<b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b>						
<b>CPD:</b>		<b>Housing/Public Housing:</b>										
1 = New Construction		1 = New Construction	6 = Professional	1 = White Americans		1 = All Insured, including Section8		5 = Section 202				
2 = Education/Training		2 = Substantial Rehab.	7 = Tenant Services	2 = Black Americans		2= Flexible Subsidy		6 = HUD-Held (Management)				
3 = Other		3 = Repair	8 = Education/Training	3 = Native Americans		3 = Section 8 Noninsured, Non-HFDA		7 = Public/India Housing				
		4 = Service	9 = Arch./Engrg. Appraisal	4 = Hispanic Americans		4 = Insured (Management)		8 = Section 811				
		5 = Project Mangt.	0 = Other	5 = Asian/Pacific Americans								
				6 = Hasidic Jews								
Previous editions are obsolete.										form <b>HUD-2516</b> (8/98)		

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**MEMORANDUM**  
**FINANCE DEPARTMENT –**  
**GRANTS ADMINISTRATION**

---

DATE: 9/25/17  
TO: HUD Oklahoma Field Office  
FROM: Grants Administration  
SUBJECT: PY 2016 Section 3 Reports

The city of Tulsa is unable to submit PY 2016 Section 3 reports in the SPEARS online reporting system until after October 1, 2018. This is due to the system not recognizing the City's shortened 2014 HUD program year.

In PY 2014 the City's HUD program year was shortened to nine month to align with the City's fiscal calendar. The online reporting system only provides an option to select the start date of the reporting period and automatically sets the end date to one year from the selected date. This has resulted in the system setting the end date of the PY 2014 Section 3 reports to September 30, 2015, not June 30, 2015.

When staff tried to submit reports for program years, starting July 1, the system indicated that a reports already exists for this period. Staff contacted the section 3 helpdesk and were told there is no fix to this issue and reports will have to be submitted after October 1st each year.

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**SECTION 5 –  
ADDITIONAL  
INFORMATION**

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**SR. ORACLE EAM/SCM**

**Sr. Oracle EAM/SCM Programmer/Analyst-Tulsa, OK**

Identify bottlenecks & optimize PL/SQL & other dependent sub-systems within a typical Oracle E-Business Suite environment; design & develop programs, reports, custom tables; add & modify fields & setups, develop & implement extensions of a moderate to high level of complexity & business aspect.

Must have a Bachelor's in MIS, Computer Science or a related field & 5 yrs exp w/Oracle EBS R12, w/specific emphasis in EAM and supply chain.

Must have 5 yrs exp w/PL/SQL, Unix Shell Scripts, Oracle SQL Developer, Oracle Data Integrator, Web Services, Oracle Forms, OAF Workflow, Reports 10g/BI, XML Publisher, & Conversions/Interfaces/Extensions.

*Exp may be gained concurrently.*

Apply to H&PINC by sending a resume and cover letter to: [webmaster@hplnc.com](mailto:webmaster@hplnc.com). In the subject line of the email include "Sr. Oracle EAM/SCM Programmer/Analyst"

**SR. ORACLE FINANCE**

**Sr. Oracle Finance/Projects Programmer/Analyst-Tulsa, OK**

Identify bottlenecks & optimize PL/SQL & other dependent sub-systems within a typical Oracle E-Business Suite environment; design & develop programs, reports, custom tables; add & modify fields & setups, develop & implement extensions of a moderate to high level of complexity and business aspect.

**SR. ORACLE FINANCE**

Must have a Bachelor's in MIS, Computer Science or related field & 5 yrs exp w/Oracle EBS R12 w/specific emphasis in finance & project accounting.

Must have 5 yrs exp w/PL/SQL, Unix Shell Scripts, Oracle SQL Developer, Oracle Data Integrator, Web Services, Oracle Forms, OAF Workflow, Reports 10g/BI, & Conversions/ Interfaces/ Extensions.

*Exp may be gained concurrently.*

Apply to H&PINC by sending your resume and cover letter to: [webmaster@hplnc.com](mailto:webmaster@hplnc.com). In the subject line of the email include "Sr. Oracle Finance/Projects Programmer/Analyst"

**PUBLIC NOTICE**

**NOTICE TO THE PUBLIC OF AVAILABILITY OF THE DRAFT PROGRAM YEAR 2016 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT FOR THE CITY OF TULSA, OKLAHOMA**

The Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) covers the period from July 1, 2016 through June 30, 2017. Any actions or changes contemplated as a result of this public hearing process will be set forth in the CAPER.

The Draft CAPER will be available for a fifteen (15) day review and comment period by all interested parties from August 30, 2017 through September 14, 2017 at the following locations: City of Tulsa - City Clerk's office (175 E. 2nd Street, 2nd Floor), all four Regional Libraries (Hardesty,

**PUBLIC NOTICE**

Martin, Rudišill and Zarrow), and on-line at the City's website: <https://www.cityoftulsa.org/government/departments/finance/grants/plans-and-reports/>.

All written comments should be directed to the attention of Grants Administration, 175 East 2nd Street, Suite 480, Tulsa, OK 74103, e-mailed to [grantsadmin@cityoftulsa.org](mailto:grantsadmin@cityoftulsa.org).

**NOTICE OF PUBLIC HEARING**

The HUD Community Development Committee for the City of Tulsa will hold a Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) & Program Year 2017 Needs Assessment Public Hearing at City Hall, 175 E. 2nd Street, Council Chambers, 2nd Floor on Thursday, September 14, 2017 at 5:00 p.m. The purpose of the Public Hearing is consider the Draft PY16 CAPER and to solicit comments from Tulsans in order to prioritize the needs for Program Year 2018 in accordance with the goals set forth in the approved City of Tulsa Five-Year Consolidated Plan. The Consolidated Plan can be viewed by accessing

<https://www.cityoftulsa.org/government/departments/finance/grants/plans-and-reports/>

Information presented to the Committee will be used to set priorities for Program Year 2018.

Reasonable accommodations will be made in compliance with the Americans with Disability Act of 1990 for those with disabilities or those who require an interpreter for languages other than English. Contact Grants Administration at (918) 596-9084 by September 7, 2017 to request such arrangements.

**PUBLIC NOTICE**

Advertise In One Of Tulsa Oldest Publications! (918) 582-7124



**PUBLIC NOTICE**

**PUBLIC NOTICE**

**PUBLIC NOTICE**

**NOTICE TO BIDDERS SEALED BIDS FOR TULSA METROPOLITAN UTILITY AUTHORITY PROJECT NO. TMUA-W 14-70**

Notice is hereby given that pursuant to an order by the Tulsa Metropolitan Utility Authority, a Public Trust, sealed bids will be received in Room 260 of the Office of the City Clerk, City of Tulsa, 175 E. 2nd Street, Tulsa, Oklahoma 74103 until 8:30 a.m., the 15th day of September, 2017 for furnishing all tools, materials and labor and performing the work necessary to be done in the construction of the following:

**PROJECT NO. TMUA-W 14-70 AB JEWELL WATER TREATMENT PLANT CLARIFIER NO. 4 IMPROVEMENTS**

The entire cost of the improvement shall be paid from Account No. 6021-5455411-040522171100

A MANDATORY Pre-Bid Conference is scheduled for Monday, September 5, 2017 at 9am in the 2nd Floor Conference Room, Room S213, South Building, 2317 South Jackson Tulsa, Oklahoma.

Attendance at the Pre-Bid Conference is MANDATORY. Bids will not be received from contractors who did not attend the Pre-Bid Conference.

Bids will be accepted by the City Clerk from the holder of valid pre-qualification certificates from the City of Tulsa in one or more of the following classifications: A & D

Drawings, specifications and contract documents for construction of said public improvements of the said project have been adopted by the Mayor of said City. Copies of same may be obtained at the Office of the Director of Engineering Services for the City of Tulsa, 2317 South Jackson, Room 103, North Building, for a non-refundable fee in the amount of \$50.00 made payable to the Tulsa Metropolitan Utility Authority by check or money order.

Contract requirements shall include compliance as required by law pertaining to the practice of non-discrimination in employment.

Attention is called to Resolution No. 18145 of August 23, 1988, requiring bidders to commit to the goal of employing on the project at least fifty percent bona fide residents of the City of Tulsa and/or MSA in each employment classification.

Attention is called to Resolution 7404 of November 8, 2006, requiring bidders, their subcontractors and their lower-tier subcontractors to hire only citizens of the United States.

The Authority, acting on behalf of the City of Tulsa, is exempt from the payment of any sales or use taxes, and pursuant to Title 68 O.S. Section 1356(10), direct vendors to the Authority are also exempt from those taxes. A bidder may exclude from his bid appropriate sales taxes which he will not have to pay while acting for and on behalf of the Tulsa Metropolitan Utility Authority. See Contract Article IIB.

A Certified or Cashier's Check or Bidder's Surety Bond, in the sum of 5% of the amount of the bid will be required from each bidder to be retained as liquidated damages in the event the successful bidder fails, neglects or refuses to enter into said contract for the construction of said public improvements for said project and furnish the necessary bonds within thirty days from and after the date the award is made.

The bidder to whom a contract is awarded will be required to furnish public liability and workmen's compensation insurance; Performance, Statutory, and Maintenance bonds acceptable to the Authority, in conformity with the requirements of the proposed contract documents. The Performance, Statutory, and Maintenance bonds shall be for one hundred percent (100%) of the contract price.

All bids will be opened and considered by the Bid Committee of said City at a meeting of said Committee to be held in the City Council Room of City Hall, 175 E. 2nd Street, in said City at 9:00 a.m. on the 15th day of September, 2017.

Dated at Tulsa, Oklahoma, this 18th day of August, 2017.

**Richard Sevenoaks, Chairperson  
Tulsa Metropolitan Utility Authority**

**NOTICE TO BIDDERS SEALED BIDS FOR PROJECT NO. 104017-J**

Notice is hereby given that pursuant to an order by the Mayor of the City of Tulsa, Oklahoma, sealed bids will be received in Room 260 of the Office of the City Clerk, City of Tulsa, 175 E. 2nd Street, Tulsa, Oklahoma 74103 until 8:30 a.m., the 15th day of September, 2017 for furnishing all tools, materials and labor and performing the work necessary to be done in the construction of the following:

**EQUALITY DAY**

*Continued from P. 6*

Bernice Syrus Davis Inspire Award honoree. Eleanor's community service to the citizens of Northeast Oklahoma City honors the unwavering spirit of Bernice Syrus Davis, who founded the Georgia Brown Democratic Women's Club

in 1968. Through her professionalism and community service with the National Bar Association, the Oklahoma Bar Association, and Legal Aid Services of Oklahoma, Eleanor inspires others; she is a true role model. Ms. Thompson is also a Democratic Party volunteer activist and ran for political office in 2014. She is a retired Assistant U.S. Attorney and has served the residents of Oklahoma City as an adjunct college professor and as a

classroom teacher.

Tickets to the affair can be obtained from any member of the organization or by visiting: Ticketstorm.com. Individuals and organizations needing more information should contact 2017 Program Chair Christine Byrd, (405) 706-0361 or by email to [GeorgiaBrownMetro@gmail.com](mailto:GeorgiaBrownMetro@gmail.com). Commemorative program ad space is also available.

Metropolitan Area, identifying goals, strategies and projects eligible for federal funding. The plan is developed with input from the Port of Catoosa, Metropolitan Tulsa Transit Authority and other Cities and Counties that are in the Tulsa region.

Copies of the plan draft are available at INCOG's office, 2 West 2nd Street, Suite 800, Tulsa, OK 74103 between 8:00 a.m. and 5:00 p.m., or online at <http://www.incog.org/Transportation/documents/Connected2045.pdf> or by calling (918) 584-7526 or e-mail to Transportation Division at [incog@incog.org](mailto:incog@incog.org).

This notice satisfies the FTA & FHWA Program of Projects requirements for public involvement. The public is invited to review the proposed regional transportation plan, Connected 2045 Plan, and submit written comments by letter, fax or e-mail until 5:00 pm, Friday, October 6th, 2017.

## HUD REPORT

### NOTICE OF PUBLIC HEARING

The HUD Community Development Committee for the City of Tulsa will hold a Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) & Program Year 2018 Needs Assessment Public Hearing at City Hall, 175 E. 2nd Street, Council Chambers, 2nd Floor on Thursday, September 14, 2017 at 5:00 p.m. The purpose of the Public Hearing is to consider the Draft PY16 CAPER and to solicit comments from Tulsans in order to prioritize the needs for Program Year 2018 in accordance with the goals set forth in the approved City of Tulsa Five-Year Consolidated Plan. The Consolidated Plan can be viewed by accessing <https://www.cityoftulsa.org/government/departments/finance/grants/plans-and-reports/>. Information presented to the Committee will be used to set priorities for Program Year 2018.

Reasonable accommodations will be made in compliance with the Americans with Disability Act of 1990 for those with disabilities or those who require an interpreter for languages other than English. Contact Grants Administration at (918) 596-9084 by September 11, 2017 to request such arrangements.

## ODOT BIDS

August 11, 2017

Each bid shall be accompanied by a Certified or Cashier's Check or Bid Bond equal to 5% of the bid made payable to the State of Oklahoma, Department of Transportation, as a proposal guaranty. Proposal checks will be held or returned by the Department as per Section 103.04 of the State Standard Specifications.

The minimum wage to be paid laborers and mechanics employed on this project shall be included in the proposal.

Bids must be prepared as directed by the State Standard Specifications.

Plans, proposals, and specifications may be examined in the plan room or in the Office Engineer Division at the Oklahoma Department of Transportation central office in Oklahoma City, Oklahoma.

This work will be done under the Oklahoma Department of Transportation applicable specifications for highway construction as depicted on the lower left corner of the plan's title sheet.

Plans and proposal forms may be ordered from the Office Engineer Division, Oklahoma Department of Transportation Building, 200 N.E. 21st Street, Oklahoma City, OK 73105. Cost of Bidding Documents is \$50.00 + tax for each Bidding Proposal. State Standard Specifications may be purchased for \$55.00 + tax. (Oklahoma tax is 8.375%).

Plans (Reduced Size Complete) \$60.69 X-SEC \$0.00 + postage/handling. Make checks payable to Oklahoma Department of Transportation. No refunds will be made for bidding documents or Specification books purchased.

Unless otherwise noted in the proposal, upon award of the contract to the successful bidder, the contract will be completely and correctly executed by the contractor and returned to the Department within ten (10) working days from the date of award. The Department will have fourteen (14) working days from the date of award to complete its execution of the contract.

The Oklahoma Department of Transportation (ODOT) ensures that no person or groups of persons shall, on the grounds of race, color, sex, age, national origin, disability/handicap, or in income status, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any and all programs, services, or activities administered by ODOT, its recipients, sub-recipients, and contractors.

Description of work and location of project:

Job Piece  
3322004

No. STP-272F(228)3B

TAG # N/A  
VIN # 11427WRN099630

Auction Date:  
9-22-17

Contact:  
Robyne Lindley (918) 424-5894

2006 Pilgrim

TAG # N/A  
VIN # 5L4TF3322630200194

Auction Date:  
9-22-17

Contact:  
Reba Jones (405) 317-8505

1977 Evinrude

TAG # N/A  
VIN # J0001229

Auction Date:  
09-15-2017

Contact:  
Jason Shuler (918) 282-4429

1984 Cadillac

TAG # N/A  
VIN # 1G6AM4786E9146856

Auction Date:  
09-15-2017

Contact:  
Alejandro Magana  
(918) 262-0028

1972 Plymouth

TAG # N/A  
VIN # RH23G2G122515

Auction Date:  
09-15-2017

Contact:  
Thomas Thornton  
(405) 714-8179

2009 KTM

TAG # N/A  
VIN # VBKXWL2379M248868

Auction Date:  
9-15-2017

Contact:  
Austin Goodwin  
(918) 508-4518

1971 Volks Wagon

TAG # N/A  
VIN # 2212264872

Auction Date:  
09-15-2017

Contact:  
Troy Wilder

Contact:  
Ty Barnard  
(620) 213-2994

2008 Honda

TAG # N/A  
VIN # JH2TE36048K008679

Auction Date:  
9-15-2017

Contact:  
John Welch  
(918) 557-8226

1968 Pontiac

TAG # N/A  
VIN # 223378U153880

Auction Date:  
9-15-2017

Contact:  
Donnie Lambdin  
(918) 721-1161

1952 Dodge

TAG # N/A  
VIN # 31914692

Auction Date:  
9-15-2017

Contact:  
Dorinie Lambdin  
(918) 721-1161

1967 Chevrolet

TAG # N/A  
VIN # CE1475109739

Auction Date:  
9-15-2017

Contact:  
Bryan Ledbetter  
(918) 698-0979

1986 Honda

TAG # N/A  
VIN # 1HFSC14126A206536

Auction Date:  
9-15-2017

Contact:  
Rick Carpenter  
(918) 306-0240

1925 Studebaker

TAG # N/A  
VIN # 2082352

Auction Date:  
9-15-2017

Contact:  
Kiman Kingsley  
(417) 844-1535

1968 Chevrolet

The entire cost of the improvement shall be

A MANDATORY Pre-Bid Conference is held in the 2nd Floor Conference Room, Room S

Attendance at the Pre-Bid Conference is mandatory. Bidders who did not attend the Pre-Bid Conference

Bids will be accepted by the City Clerk at the City of Tulsa in one or more of the following

Drawings, specifications and contract documents for said project have been adopted by the City of Tulsa. The Director of Engineering Services, Room 103, North Building, for a non-competitive bid by check or money order.

Contract requirements shall include no discrimination in employment.

The overall aspirational Small Business participation goal is 10%.

Attention is called to Resolution No. 1000 of 2007 regarding the prohibition of employing on the project at least five percent of the workforce in each employment classification.

Attention is called to Resolution 7404 of 2007 regarding the prohibition of their lower-tier subcontractors to hire

The City of Tulsa itself is exempt from the provisions of the Resolution 1356(10), direct vendors to the City, appropriate sales taxes, which he will not

A Certified or Cashier's Check or Bid Bond is required from each bidder to be retained by the City. If the bidder neglects or refuses to enter into said contract, the City will retain the bond project and furnish the necessary bond

The bidder to whom a contract is awarded shall provide workers' compensation insurance; Performance, State and Federal tax conformity with the requirements of the Oklahoma Statutes. Maintenance bonds shall be for one hundred percent of the contract value.

All bids will be opened and considered to be held in the City Council Room of the City of Tulsa on September 15, 2017.

Dated at Tulsa, Oklahoma, this 1st day of August, 2017.

## ZAXBY'S PREPARE'S

Continued from P. 6

more than 40 members from the Tulsa area," said Williams.

An alternative to fast food, Zaxby's offers prepared-at-order chicken fingers, wings, sandwiches and Zaxby's most popular item, hand-breaded Chicken Fingerz. Additional options include Boneless Wings, served in a choice of nine sauces with like Wimpy, Tongue Torch, Nuclear Insane. The menu also offers incredible Zappetizers like Tater Chips, Fried Mushrooms and Fried Cheddar Bites, as well as a Party Platter perfect for any gathering or special occasion. Tulsa Zaxby's guests will enjoy



**INCOG UPDATE**

**INVITING REVIEW AND COMMENT FROM PUBLIC AND INTERESTED AGENCIES REGARDING THE TULSA REGIONAL TRANSPORTATION PLAN: 2045 CONNECTED PLAN UPDATE**

INCOG, in coordination with the Tulsa regional stakeholders, agencies developed the 2045 Regional Transportation Plan Update (Connected 2045 Plan) for the Tulsa Metropolitan Area, identifying goals, strategies and projects eligible for federal funding. The plan is developed with input from the Port of Catoosa, Metropolitan Tulsa Transit Authority and other Cities and Counties that are in the Tulsa region.

Copies of the plan draft are available at INCOG's office, 2 West 2nd Street, Suite 800, Tulsa, OK 74103 between 8:00 a.m. and 5:00 p.m., or online at <http://www.incog.org/transportation/documents/Connected2045.pdf> or by calling (918) 584-7526 or e-mail to Transportation Division at [incog@incog.org](mailto:incog@incog.org).

This notice satisfies the FTA & FHWA Program of Projects requirements for public involvement. The public is invited to review the proposed regional transportation plan, Connected 2045 Plan, and submit written comments by letter, fax or e-mail until 5:00 pm, Friday, October 6th, 2017.

**HUD REPORT**

**NOTICE OF PUBLIC HEARING**

The HUD Community Development Committee for the City of Tulsa will hold a Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) & Program Year 2018 Needs Assessment Public Hearing at City Hall, 175 E. 2nd Street, Council Chambers, 2nd Floor on Thursday, September 14, 2017 at 5:00 p.m. The purpose of the Public Hearing is to consider the Draft PY16 CAPER and to solicit comments from Tulsans in order to prioritize the needs for Program Year 2018 in accordance with the goals set forth in the approved City of Tulsa Five-Year Consolidated Plan. The Consolidated Plan can be viewed by accessing <https://www.cityoftulsa.org/aov>

**ODOT BIDS**

prior to the bid opening until the time of the bid opening, bid proposals must be turned in directly to the ODOT Commission Room located on the east side of the lobby. The scheduled bid opening is 10:30 A.M., September 21, 2017 for the work listed below.

No Proposal for construction or maintenance work of the department will be issued to any contractor after 10:30 A.M. on the working day preceding opening of bids for any contract.

Each bid shall be accompanied by a Certified or Cashier's Check or Bid Bond equal to 5% of the bid made payable to the State of Oklahoma, Department of Transportation, as a proposal guaranty. Proposal checks will be held or returned by the Department as per Section 103.04 of the State Standard Specifications.

The minimum wage to be paid laborers and mechanics employed on this project shall be included in the proposal.

Bids must be prepared as directed by the State Standard Specifications.

Plans, proposals, and specifications may be examined in the plan room or in the Office Engineer Division at the Oklahoma Department of Transportation central office in Oklahoma City, Oklahoma.

This work will be done under the Oklahoma Department of Transportation applicable specifications for highway construction as depicted on the lower left corner of the plan's title sheet.

Plans and proposal forms may be ordered from the Office Engineer Division, Oklahoma Department of Transportation Building, 200 N.E. 21st Street, Oklahoma City, OK 73105. Cost of Bidding Documents is \$50.00 + tax for each Bidding Proposal. State Standard Specifications may be purchased for \$55.00 + tax. (Oklahoma tax is 8.375%).

Plans (Reduced Size Complete): \$60.69 X-SEC \$0.00 + postage/handling. Make checks payable to Oklahoma Department of Transportation. No refunds will be made for bidding documents or Specification books purchased.

Unless otherwise noted in the proposal, upon award of the contract to the successful bidder, the contract will be completely and correctly executed by the contractor and returned to the Department within ten (10) working days from the date of award. The Department will have fourteen (14) working days from the date of award to complete it's

**HELP WANTED**

**Three C's Medical Clinic**  
has an opening for an LPN, Medical Assistant, or Certified Nursing Assistant.  
Please contact Dr. Susanne Thompson at 918-587-5100, [threecsmc@yahoo.com](mailto:threecsmc@yahoo.com).

**PUBLIC NOTICE**

**1971 Chevrolet**

**TAG # N/A**  
**VIN # 11427WRN099630**

**Auction Date:**  
**9-22-17**

**Contact:**  
Robyne Lindley (918) 424-5894

**2006 Pilgrim**

**TAG # N/A**  
**VIN # 5L4TF3322630200194**

**Auction Date:**  
**9-22-17**

**Contact:**  
Reba Jones (405) 317-8505

**1977 Evinrude**

**TAG # N/A**  
**VIN # J0001229**

**Auction Date:**  
**09-15-2017**

**Contact:**  
Jason Shuler (918) 282-4429

**1984 Cadillac**

**TAG # N/A**  
**VIN # 1G6AM4786E9146856**

**Auction Date:**  
**09-15-2017**

**Contact:**  
Alejandro Magana (918) 262-0028

**1972 Plymouth**

**TAG # N/A**  
**VIN # RH23G2G122515**

**Auction Date:**  
**09-15-2017**

**Contact:**  
Thomas Thorton (405) 714-8179

**PUBLIC NOTICE**

**Contact:**  
Daniel Simmons (918) 948-4267

**1989 AM General**

**TAG # N/A**  
**VIN # 067682**

**Auction Date:**  
**9-15-2017**

**Contact:**  
Ty Barnard (620) 213-2994

**2008 Honda**

**TAG # N/A**  
**VIN # JH2TE36048K008679**

**Auction Date:**  
**9-15-2017**

**Contact:**  
John Welch (918) 557-8226

**1968 Pontiac**

**TAG # N/A**  
**VIN # 223378U153880**

**Auction Date:**  
**9-15-2017**

**Contact:**  
Donnie Lambdin (918) 721-1161

**1952 Dodge**

**TAG # N/A**  
**VIN # 31914692**

**Auction Date:**  
**9-15-2017**

**Contact:**  
Donnie Lambdin (918) 721-1161

**1967 Chevrolet**

**TAG # N/A**  
**VIN # CE1475109739**

**Auction Date:**  
**9-15-2017**

**Contact:**  
Bryan Ledbetter (918) 698-0979

**1986 Honda**

**TAG # N/A**  
**VIN # 1HFSC14126A206536**

**PUBLIC NOTICE**

**NOTICE TO BIDDERS SEALED BIDS FOR PROJECT NO. 2017 -MPO (C6) CITYWIDE MILL, PATCH & OVERLAY**

Notice is hereby given that pursuant to an order by the Mayor of the City of Tulsa, Oklahoma, sealed bids will be received in Room 260 of the Office of the City Clerk, City of Tulsa, 175 E. 2nd Street, Tulsa, Oklahoma 74103 until 8:30 a.m. the 22nd day of September, 2017 for furnishing all tools, materials and labor and performing the work necessary to be done in the construction of the following:

**PROJECT NO. 2017 -MPO (C6) CITYWIDE MILL, PATCH & OVERLAY**

The entire cost of the improvement shall be paid from Account No. 6329-5453104-044743144021 6331-5453104-044743144020

A MANDATORY Pre-Bid Conference is scheduled for Monday September 11th 2017 at 9:00 a.m. in the 2nd Floor Conference Room, Room S213, South Building, 2317 South Jackson Tulsa, Oklahoma.

Attendance at the Pre-Bid Conference is MANDATORY. Bids will not be received from contractors who did not attend the Pre-Bid Conference.

Bids will be accepted by the City Clerk from the holders of valid pre-qualifications certificates from the City of Tulsa in one or more of the following classifications: **A or C**

Drawings, specifications and contract documents for construction of said public improvements of the said project have been adopted by the Mayor of said City. Copies of same may be obtained at the Office of the Director of Engineering Services at the City of Tulsa Engineering Services, 2317 South Jackson, Room 103, North Building, for a non-refundable fee in the amount of \$50.00 made payable to the City of Tulsa by check or money order.

Contract requirements shall include compliance as required by law pertaining to the practice of non-discrimination in employment.

The overall aspirational Small Business Enterprise utilization goal for this project is six (6) to ten (10) percent.

**NTB-1**

Attention is called to Resolution No. 18145 of August 23, 1988, requiring bidders to commit to the goal of employing on the project at least fifty percent bona fide residents of the City of Tulsa and/or MSA in each employment classification.

Attention is called to Resolution 7404 of November 8, 2006, requiring bidders, their subcontractors and their lower-tier subcontractors to hire only citizens of the United States.

The City of Tulsa itself is exempt from the payment of any sales or use taxes, and pursuant to Title 68 O.S. Section 1356(10), direct vendors to the City are also exempt from those taxes. A bidder may exclude from his bid appropriate sales taxes, which he will not have to pay while acting for and on behalf of the City of Tulsa.

A Certified or Cashier's Check or Bidders Surety Bond, in the sum of 5% of the amount of the bid will be required from each bidder to be retained as liquidated damages in the event the successful bidder fails, neglects or refuses to enter into said contract for the construction of said public improvements for said project and furnish the necessary bonds within thirty days from and after the date the award is made.

The bidder to whom a contract is awarded will be required to furnish public liability and workmen's compensation insurance; Performance, Statutory, and Maintenance bonds acceptable to the City of Tulsa, in conformity with the requirements of the proposed contract documents. The Performance, Statutory, and Maintenance bonds shall be for one hundred percent (100%) of the contract price.

All bids will be opened and considered by the Bid Committee of said City at a meeting of said Committee to be held in the City Council Room of City Hall in said City at 9:00 a.m. on the 22nd day of September, 2017.

Dated at Tulsa, Oklahoma, this 1st day of September, 2017.

**Michael P. Kier**  
City Clerk

**ZAXBY'S PREPARE'S**

drink fountain, Coca-Cola Freestyle. The sleek, stylish fountain is touch-screen operated, enabling guests to se-

# TULSA WORLD

P.O. Box 1770 Tulsa, Oklahoma 74102-1770 | [tulsaworld.com](http://tulsaworld.com)

Account Number

1004488

CITY OF TULSA FINANCE DEPARTMENT  
Attn SANDRA BACA  
175 E. 2ND STREET SUITE 480  
TULSA, OK 74103

Date

August 18, 2017

Date	Category	Description	Ad Size	Total Cost
08/18/2017	Legal Notices	CAPER PUBLIC NOTICE	2 x 53.00 CL	67.84

## Proof of Publication

I, of lawful age, being duly sworn, am a legal representative of the Tulsa World of Tulsa, Oklahoma, a Daily newspaper of general circulation in Tulsa County, a newspaper qualified to publish legal notices, advertisements and publications as provided in Section 106 of Title 25, Oklahoma Statutes 1971 and 1982 as amended, and thereafter, and complies with all other requirements of the laws of Oklahoma with reference to legal publications. That said notice, a true copy of which is attached hereto, was published in the regular edition of said newspaper during the period and time of publication and not in a supplement, on the DATE(S) LISTED BELOW

401303  
Published in the Tulsa World, Tulsa County, Oklahoma, August 18, 2017

### NOTICE TO THE PUBLIC OF AVAILABILITY OF THE DRAFT PROGRAM YEAR 2016 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT FOR THE CITY OF TULSA, OKLAHOMA

The Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) covers the period from July 1, 2016 through June 30, 2017. Any actions or changes contemplated as a result of this public hearing process will be set forth in the CAPER.

The Draft CAPER will be available for a fifteen (15) day review and comment period by all interested parties from August 30, 2017 through September 14, 2017 at the following locations: City of Tulsa - City Clerk's office (175 E. 2nd Street, 2nd Floor), all four Regional Libraries (Hardesty, Martin, Rudisill and Zarrow), and on-line at the City's website: <https://www.cityoftulsa.org/government/departments/finance/grants/plans-and-reports/>.

All written comments should be directed to the attention of Grants Administration, 175 East 2nd Street, Suite 480, Tulsa, OK 74103, e-mailed to [grantsadmin@cityoftulsa.org](mailto:grantsadmin@cityoftulsa.org).

### NOTICE OF PUBLIC HEARING

The HUD Community Development Committee for the City of Tulsa will hold a Program Year 2016 Consolidated Annual Performance and Evaluation Report (CAPER) & Program Year 2017 Needs Assessment Public Hearing at City Hall, 175 E. 2nd Street, Council Chambers, 2nd Floor on Thursday, September 14, 2017 at 5:00 p.m. The purpose of the Public Hearing is consider the Draft PY16 CAPER and to solicit comments from Tulsans in order to prioritize the needs for Program Year 2018 in accordance with the goals set forth in the approved City of Tulsa Five-Year Consolidated Plan. The Consolidated Plan can be viewed by accessing

<https://www.cityoftulsa.org/government/departments/finance/grants/plans-and-reports/>

Information presented to the Committee will be used to set priorities for Program Year 2018.

Reasonable accommodations will be made in compliance with the Americans with Disability Act of 1990 for those with disabilities or those who require an interpreter for languages other than English. Contact Grants Administration at (918) 596-9084 by September 7, 2017 to request such arrangements.

08/18/2017

Newspaper reference: 0000401303

*M. Marshall*  
Legal Representative

Sworn to and subscribed before me this date: 8-21-2017

*Nancy Carol Moore*  
Notary Public

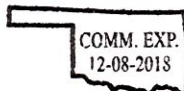
My Commission expires 12-08-2018

CITY OF TULSA

AUG 22 2017

GRANTS ADMINISTRATION

NOTARY PUBLIC-STATE OF OKLAHOMA



NANCY CAROL MOORE  
COMMISSION # 06011684  
TULSA COUNTY



# TULSA WORLD

P.O. Box 1770 Tulsa, Oklahoma 74102-1770 | [tulsaworld.com](http://tulsaworld.com)

Account Number

1004488

Date

September 08, 2017

CITY OF TULSA FINANCE DEPARTMENT  
Attn SANDRA BACA  
175 E. 2ND STREET SUITE 480  
TULSA, OK 74103

Date	Category	Description	Ad Size	Total Cost
09/08/2017	Legal Notices	CAPER PUBLIC NOTICE	2 x 27.00 CL	34.56

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407299

Published in the Tulsa World, Tulsa County, Oklahoma, September 8, 2017

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09/08/2017

Newspaper reference: 0000407299

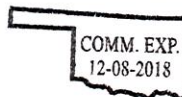
M. Marshall  
Legal Representative

Sworn to and subscribed before me this date: 9-8-2017

Nancy Carol Moore  
Notary Public

My Commission expires 12-08-2018

NOTARY PUBLIC-STATE OF OKLAHOMA



NANCY CAROL MOORE  
COMMISSION # 06011684  
TULSA COUNTY

CITY OF TULSA

SEP 11 2017

GRANTS ADMINISTRATION